

ERSTE BOND USA CORPORATE

Jointly owned fund pursuant to the InvFG

Semi-Annual Report 2022

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General Information about the Investment Firm

| | |
|------------------------------|---|
| The company | Erste Asset Management GmbH Am Belvedere 1, A-1100 Vienna Telephone: +43 05 0100-19777, fax: +43 05 0100-919777 |
| Registered capital | EUR 2.50 million |
| Shareholders | Erste Group Bank AG (64.67%) Erste Bank der österreichischen Sparkassen AG (22.17%) Steiermärkische Bank und Sparkassen Aktiengesellschaft (3.30%) Tiroler Sparkasse Bankaktiengesellschaft Innsbruck (1.74%) DekaBank Deutsche Girozentrale, Frankfurt (1.65%) „Die Kärntner“ Trust-Vermögensverwaltungsgesellschaft m. b. H. & Co KG (1.65%) Salzburger Sparkasse Bank Aktiengesellschaft (1.65%) Sieben Tiroler Sparkassen Beteiligungsgesellschaft m. b. H. (1.65%) NÖ-Sparkassen Beteiligungsgesellschaft m. b. H. (0.76%) VIENNA INSURANCE GROUP AG Wiener Versicherung Gruppe (0.76%) |
| Supervisory Board | Rudolf SAGMEISTER (Chairman) Manfred BARTALSZKY Maximilian CLARY UND ALDRINGEN Harald GASSER Gerhard GRABNER Harald Frank GRUBER Oswald HUBER (Deputy Chairman – from 21.09.2022) Radovan JELASITY Peter PROBER Rupert RIEDER Gabriele SEMMELROCK-WERZER Reinhard WATTL Gerald WEBER Appointed by the Works Council: Martin CECH Regina HABERHAUER Heinrich Hubert REINER Peter RIEDERER Nicole WEINHENGST Manfred ZOUREK |
| Managing directors | Heinz BEDNAR Winfried BUCHBAUER Peter KARL Thomas KRAUS |
| Prokuristen (proxies) | Karl FREUDENSCHUSS Manfred LENTNER Günther MANDL Gerold PERMOSER Magdalena REISCHL Oliver RÖDER |
| State commissioners | Wolfgang EXL (from 01.09.2022) Angelika SCHÄTZ Wolfgang TRISKO (until 14.05.2022) |
| Auditor | Ernst & Young Wirtschaftsprüfungsgesellschaft m.b.H. |
| Depositary bank | Erste Group Bank AG |

Dear Unit-holder,

We are pleased to present you the following semi-annual report for the ERSTE BOND USA CORPORATE jointly owned fund pursuant to the InvFG for the period from 1 March 2022 to 31 August 2022.

Asset Allocation

| | As of 31.08.2022 | |
|-----------------------------|------------------|--------|
| | EUR millions | % |
| Bonds | | |
| EUR | 0.6 | 0.40 |
| USD | 151.1 | 94.73 |
| Investment certificates | | |
| EUR | 3.9 | 2.45 |
| Securities | 155.6 | 97.59 |
| Forward exchange agreements | -0.8 | -0.53 |
| Financial futures | -0.1 | -0.04 |
| Bank balances | 2.8 | 1.74 |
| Interest entitlements | 2.0 | 1.25 |
| Other deferred items | -0.0 | -0.00 |
| Fund assets | 159.5 | 100.00 |

Statement of Assets and Liabilities as of 31 August 2022

(including changes in securities assets from 1 March 2022 to 31 August 2022)

| Security designation | ISIN number | Interest rate | Purch./ additions | Sales/ disposals | Holding Units/nominal (nom. in 1,000, rounded) | Price | Value in EUR | % share of fund assets |
|-------------------------------------|--------------|---------------|-------------------|------------------|--|---------|---------------------|------------------------|
| Publicly traded securities | | | | | | | | |
| Bonds denominated in USD | | | | | | | | |
| Issue country Cayman Islands | | | | | | | | |
| SEAG.HDD CAY 21/31 | US81180WBD20 | 4.125 | 0 | 0 | 1,100 | 82.730 | 905,001.74 | 0.57 |
| TENCENT HLDG 20/30 MTN | US88032WAU09 | 2.390 | 0 | 0 | 1,000 | 83.424 | 829,637.91 | 0.52 |
| TENCENT HLDG 20/50 MTN | US88032WAV81 | 3.240 | 0 | 0 | 500 | 67.325 | 334,767.04 | 0.21 |
| Total issue country Cayman Islands | | | | | | | <u>2,069,406.69</u> | <u>1.30</u> |
| Issue country France | | | | | | | | |
| BNP PARIBAS 19/30MTN 144A | US09659W2H65 | 5.198 | 0 | 0 | 500 | 97.729 | 485,949.68 | 0.30 |
| ELEC.DE FRANCE 2039 144A | US268317AC80 | 6.950 | 0 | 0 | 600 | 108.732 | 648,792.17 | 0.41 |
| Total issue country France | | | | | | | <u>1,134,741.85</u> | <u>0.71</u> |
| Issue country Great Britain | | | | | | | | |
| BRIT.TELECOM 19/29 REGS | USG15820DY96 | 3.250 | 0 | 0 | 1,000 | 87.386 | 869,035.85 | 0.54 |
| ROYALTYPHARM 21/30 | US78081BAK98 | 2.200 | 0 | 0 | 600 | 81.462 | 486,073.55 | 0.30 |
| Total issue country Great Britain | | | | | | | <u>1,355,109.40</u> | <u>0.85</u> |
| Issue country Ireland | | | | | | | | |
| CLOVERIE 14/44 FLR MTN | XS1108784510 | 4.500 | 100 | 0 | 1,200 | 97.705 | 1,165,988.76 | 0.73 |
| Total issue country Ireland | | | | | | | <u>1,165,988.76</u> | <u>0.73</u> |
| Issue country Italy | | | | | | | | |
| UNICREDIT 17/27 MTN REGS | XS1596778008 | 4.625 | 0 | 0 | 2,300 | 94.970 | 2,172,253.99 | 1.36 |
| Total issue country Italy | | | | | | | <u>2,172,253.99</u> | <u>1.36</u> |
| Issue country Canada | | | | | | | | |
| CAN.PAC.RAILWAY 11/42 | US13645RAQ74 | 5.750 | 50 | 0 | 600 | 105.101 | 627,126.17 | 0.39 |
| Total issue country Canada | | | | | | | <u>627,126.17</u> | <u>0.39</u> |
| Issue country Luxembourg | | | | | | | | |
| AROUNDTOWN 19/29 MTN | XS1964701822 | 5.375 | 800 | 0 | 1,800 | 89.330 | 1,599,065.19 | 1.00 |
| Total issue country Luxembourg | | | | | | | <u>1,599,065.19</u> | <u>1.00</u> |
| Issue country USA | | | | | | | | |
| AETNA 14/44 | US00817YAP34 | 4.750 | 0 | 0 | 400 | 91.603 | 364,390.53 | 0.23 |
| BROADCOM 22/37 144A | US11135FBV22 | 4.926 | 1,000 | 50 | 950 | 89.514 | 845,692.60 | 0.53 |
| CIGNA 20/25 | US125523AV22 | 3.250 | 0 | 0 | 800 | 97.751 | 777,693.08 | 0.49 |

ERSTE BOND USA CORPORATE

| Security designation | ISIN number | Interest rate | Purch./ additions Units/nominal (nom. in 1,000, rounded) | Sales/ disposals | Holding | Price | Value in EUR | % share of fund assets |
|--|--------------|---------------|---|------------------|---------|---------|---------------|------------------------|
| CIT GRP NEW 20/24 FLR | US125581HA94 | 3.929 | 0 | 0 | 1,500 | 99.230 | 1,480,234.70 | 0.93 |
| COMCAST 21/56 | US20030NDU28 | 2.937 | 948 | 300 | 648 | 68.024 | 438,365.27 | 0.27 |
| CONOCOPHILL. 22/42 144A | US20826FAW68 | 3.758 | 900 | 0 | 900 | 87.983 | 787,476.79 | 0.49 |
| CONOCOPHILL. 22/62 144A | US20826FAY25 | 4.025 | 323 | 0 | 323 | 85.920 | 275,991.40 | 0.17 |
| COX COMMUNIC. 16/26 REGS | USU22018AS13 | 3.350 | 0 | 0 | 850 | 95.413 | 806,534.23 | 0.51 |
| DELTA AIR 20/25 144A | US247361ZX93 | 7.000 | 1,200 | 0 | 1,200 | 103.583 | 1,236,134.81 | 0.78 |
| ELEVANCE HE. 06/36 | US94973VAL18 | 5.850 | 0 | 0 | 250 | 107.472 | 267,198.23 | 0.17 |
| ENTERPR.PROD.OP.2033 | US293791AF64 | 6.875 | 0 | 0 | 300 | 113.472 | 338,536.11 | 0.21 |
| HCA 22/29 144A | US404119CE79 | 3.375 | 1,000 | 0 | 1,000 | 88.724 | 882,339.95 | 0.55 |
| HEALTH CA.S. 20/50 144A | US42218SAH13 | 3.200 | 0 | 0 | 800 | 74.522 | 592,884.11 | 0.37 |
| KIMCO REALTY 13/23 | US49446RAK59 | 3.125 | 0 | 0 | 500 | 99.409 | 494,300.01 | 0.31 |
| KROGER CO. 08/38 | US501044CK58 | 6.900 | 0 | 0 | 500 | 115.637 | 574,995.39 | 0.36 |
| MARS 20/40 144A | US571676AN55 | 2.375 | 0 | 0 | 750 | 72.560 | 541,199.64 | 0.34 |
| MERC.B.F.NA. 20/23 144A | US233851DY79 | 1.750 | 0 | 0 | 1,300 | 98.965 | 1,279,444.09 | 0.80 |
| MET.LIFE F.I 20/30 144A | US59217GEG01 | 2.950 | 0 | 0 | 650 | 89.185 | 576,502.90 | 0.36 |
| NY LIFE INS. 20/50 144A | US64952GAT58 | 3.750 | 0 | 0 | 650 | 83.478 | 539,613.32 | 0.34 |
| PL.ALL.AM.P/ 20/30 | US72650RBN17 | 3.800 | 0 | 0 | 450 | 88.905 | 397,865.27 | 0.25 |
| PRES.+FELL.HA.COL. 2038 | US740816AD59 | 5.625 | 0 | 0 | 500 | 115.601 | 574,814.78 | 0.36 |
| UNION PACIF. 19/60 | US907818FG88 | 3.839 | 0 | 400 | 610 | 84.341 | 511,640.52 | 0.32 |
| Total issue country USA | | | | | | | 14,583,847.73 | 9.15 |
| Total bonds denominated in USD translated at a rate of 1.00555 | | | | | | | 24,707,539.78 | 15.49 |
| Total publicly traded securities | | | | | | | 24,707,539.78 | 15.49 |

Investment certificates

Investment certificates denominated in EUR

Issue country Austria

| | | | | | | | | |
|--|--------------|--|-------|-------|--------|--------|--------------|------|
| 1.RES.BD G.H.Y. R01E0T | AT0000A2DY00 | | 0 | 0 | 11,400 | 95.870 | 1,092,918.00 | 0.69 |
| ERSTE ALPHA 1 T | AT0000A03DF2 | | 1,712 | 4,437 | 12,887 | 54.090 | 697,057.83 | 0.44 |
| ERSTE ALPHA 2 T | AT0000A05F50 | | 2,708 | 8,583 | 28,075 | 75.200 | 2,111,240.00 | 1.32 |
| Total issue country Austria | | | | | | | 3,901,215.83 | 2.45 |
| Total investment certificates denominated in EUR | | | | | | | 3,901,215.83 | 2.45 |
| Total investment certificates | | | | | | | 3,901,215.83 | 2.45 |

Securities admitted to organised markets

Bonds denominated in EUR

Issue country USA

| | | | | | | | | |
|--------------------------------|--------------|-------|---|---|-----|--------|------------|------|
| VERIZON COMM 17/29 | XS1708167652 | 1.875 | 0 | 0 | 700 | 92.234 | 645,637.69 | 0.40 |
| Total issue country USA | | | | | | | 645,637.69 | 0.40 |
| Total bonds denominated in EUR | | | | | | | 645,637.69 | 0.40 |

| Security designation | ISIN number | Interest rate | Purch./ additions | Sales/ disposals | Holding Units/nominal (nom. in 1,000, rounded) | Price | Value in EUR | % share of fund assets |
|-------------------------------------|--------------|---------------|-------------------|------------------|--|---------|---------------|------------------------|
| Bonds denominated in USD | | | | | | | | |
| Issue country Australia | | | | | | | | |
| MACQUARIE GRP 18/30FLRMTN | US55608KAP03 | 5.033 | 0 | 0 | 1,000 | 98.665 | 981,204.32 | 0.62 |
| WESTPAC BKG 21/41 | US961214EY50 | 3.133 | 0 | 0 | 500 | 72.439 | 360,195.06 | 0.23 |
| Total issue country Australia | | | | | | | 1,341,399.38 | 0.84 |
| Issue country Bermuda | | | | | | | | |
| ATHENE HLDG 21/51 | US04686JAD37 | 3.950 | 0 | 0 | 425 | 76.285 | 322,420.38 | 0.20 |
| Total issue country Bermuda | | | | | | | 322,420.38 | 0.20 |
| Issue country Cayman Islands | | | | | | | | |
| ALIBABA GR.HLDG 15/24 | US01609WAQ50 | 3.600 | 50 | 0 | 1,300 | 98.574 | 1,274,382.68 | 0.80 |
| ALIBABA GR.HLDG 17/27 | US01609WAT99 | 3.400 | 0 | 0 | 800 | 94.673 | 753,203.72 | 0.47 |
| HUTCH.W.I.(14) 14/24 REGS | USG46747AB00 | 3.625 | 0 | 0 | 700 | 98.950 | 688,823.53 | 0.43 |
| Total issue country Cayman Islands | | | | | | | 2,716,409.93 | 1.70 |
| Issue country Germany | | | | | | | | |
| DT.BANK NY NTS DL 22/25 | US251526CQ02 | 4.162 | 850 | 0 | 850 | 99.118 | 837,851.79 | 0.53 |
| Total issue country Germany | | | | | | | 837,851.79 | 0.53 |
| Issue country France | | | | | | | | |
| AXA S.A. 00/30 | US054536AA57 | 8.600 | 0 | 0 | 775 | 124.500 | 959,549.50 | 0.60 |
| BNP PARIBAS 17/24MTN REGS | US05581LAB53 | 3.800 | 0 | 0 | 500 | 99.545 | 494,977.87 | 0.31 |
| BNP PARIBAS(NY)2024 MTN | US05579T5G71 | 4.250 | 0 | 0 | 1,200 | 99.743 | 1,190,312.92 | 0.75 |
| BPCE S.A. 14/24 MTN REGS | US05578UAC80 | 4.625 | 0 | 0 | 1,600 | 98.409 | 1,565,853.51 | 0.98 |
| ELEC.DE FRANCE 18/38 REGS | USF2893TAV82 | 4.875 | 250 | 0 | 1,000 | 88.360 | 878,723.09 | 0.55 |
| ORANGE 2031 | US35177PAL13 | 9.000 | 0 | 0 | 1,000 | 127.711 | 1,270,063.50 | 0.80 |
| STE GENERALE 15/25 REGS | USF8586CH211 | 4.250 | 1,000 | 0 | 1,700 | 98.120 | 1,658,833.47 | 1.04 |
| Total issue country France | | | | | | | 8,018,313.86 | 5.03 |
| Issue country Great Britain | | | | | | | | |
| BARCLAYS 16/26 | US06738EAP07 | 5.200 | 0 | 0 | 1,000 | 99.235 | 986,876.36 | 0.62 |
| BARCLAYS 18/24 FLR | US06738EBB02 | 4.338 | 0 | 320 | 1,700 | 99.547 | 1,682,958.58 | 1.06 |
| BARCLAYS 18/29 FLR | US06738EBD67 | 4.972 | 400 | 0 | 1,200 | 96.043 | 1,146,158.38 | 0.72 |
| BP CAP.MKTS 20/UND. FLR | US05565QDV77 | 4.875 | 0 | 0 | 900 | 91.475 | 818,731.02 | 0.51 |
| HSBC HLDGS 19/25 FLR | US404280CE72 | 2.633 | 0 | 0 | 1,300 | 94.786 | 1,225,417.76 | 0.77 |
| HSBC HLDGS 20/27 FLR | US404280CM98 | 1.589 | 0 | 0 | 300 | 87.215 | 260,201.35 | 0.16 |
| LLOYDS BKG GRP 18/48 | US53944YAE32 | 4.344 | 0 | 200 | 1,550 | 81.924 | 1,262,812.62 | 0.79 |
| NATWEST GRP 20/35 FLR | US639057AB46 | 3.032 | 0 | 200 | 800 | 78.314 | 623,054.87 | 0.39 |
| PRUDENTIAL 20/30 | US74435KAA34 | 3.125 | 0 | 0 | 600 | 89.502 | 534,045.39 | 0.33 |
| SANTAN.UK GRP 15/25 MTN | XS1291333760 | 4.750 | 0 | 0 | 1,250 | 97.430 | 1,211,153.10 | 0.76 |
| VODAFONE GRP 18/25 | US92857WBJ80 | 4.125 | 0 | 0 | 1,600 | 99.698 | 1,586,370.81 | 0.99 |
| VODAFONE GRP 18/38 | US92857WBL37 | 5.000 | 0 | 0 | 100 | 95.076 | 94,550.97 | 0.06 |
| Total issue country Great Britain | | | | | | | 11,432,331.21 | 7.17 |

ERSTE BOND USA CORPORATE

| Security designation | ISIN number | Interest rate | Purch./ additions | Sales/ disposals | Holding Units/nominal (nom. in 1,000, rounded) | Price | Value in EUR | % share of fund assets |
|----------------------------------|---------------|---------------|-------------------|------------------|--|---------|--------------|------------------------|
| Issue country Ireland | | | | | | | | |
| AERCAP I./G. 21/28 | US00774MAW55 | 3.000 | 0 | 0 | 1,000 | 85.179 | 847,091.40 | 0.53 |
| Total issue country Ireland | | | | | | | 847,091.40 | 0.53 |
| Issue country Japan | | | | | | | | |
| NISSAN MOTOR 20/30 REGS | USJ57160DZ32 | 4.810 | 800 | 0 | 800 | 90.200 | 717,617.22 | 0.45 |
| Total issue country Japan | | | | | | | 717,617.22 | 0.45 |
| Issue country Canada | | | | | | | | |
| BK MONTREAL 17/32 FLR | US06368BGS16 | 3.803 | 0 | 0 | 1,550 | 91.238 | 1,406,378.86 | 0.88 |
| MANULIFE FIN. 16/46 | US56501RAD89 | 5.375 | 0 | 100 | 500 | 104.873 | 521,470.09 | 0.33 |
| Total issue country Canada | | | | | | | 1,927,848.95 | 1.21 |
| Issue country Mexico | | | | | | | | |
| BCO SANT.MEX 20/25 REGS | USP1507SAH06 | 5.375 | 0 | 0 | 1,000 | 100.841 | 1,002,846.70 | 0.63 |
| Total issue country Mexico | | | | | | | 1,002,846.70 | 0.63 |
| Issue country Netherlands | | | | | | | | |
| DT.TELEK.INTL F. 02/32 | US25156PAD50 | 9.250 | 0 | 0 | 350 | 132.141 | 459,941.23 | 0.29 |
| DT.TELEK.INTL F.17/27REGS | USN27915AS11 | 3.600 | 0 | 0 | 1,400 | 97.430 | 1,356,491.47 | 0.85 |
| E.ON INTL FIN.08/38 REGS | USN3033QAU69 | 6.650 | 0 | 0 | 850 | 111.760 | 944,716.82 | 0.59 |
| ING GROEP 19/29 | US456837AQ60 | 4.050 | 0 | 50 | 1,150 | 93.760 | 1,072,290.65 | 0.67 |
| RABOBK NEDERLD 13/43 | US21684AAB26 | 5.750 | 0 | 0 | 1,250 | 103.482 | 1,286,384.36 | 0.81 |
| Total issue country Netherlands | | | | | | | 5,119,824.53 | 3.21 |
| Issue country Norway | | | | | | | | |
| EQUINOR ASA 13/43 | US85771PAL67 | 3.950 | 0 | 0 | 300 | 90.651 | 270,452.27 | 0.17 |
| EQUINOR ASA 2041 | US85771PAE25 | 4.250 | 150 | 0 | 200 | 94.960 | 188,871.07 | 0.12 |
| Total issue country Norway | | | | | | | 459,323.34 | 0.29 |
| Issue country Spain | | | | | | | | |
| TELEFONICA EM. 06/36 | US87938WAC73 | 7.045 | 0 | 0 | 650 | 109.648 | 708,780.97 | 0.44 |
| TELEFONICA EM.17/27 | US87938WAT09 | 4.103 | 0 | 0 | 300 | 97.144 | 289,822.95 | 0.18 |
| TELEFONICA EM.18/38 | US87938WAV54 | 4.665 | 0 | 0 | 150 | 86.892 | 129,618.92 | 0.08 |
| Total issue country Spain | | | | | | | 1,128,222.84 | 0.71 |
| Issue country USA | | | | | | | | |
| 3M CO. 19/29 | US88579YBJ91 | 2.375 | 0 | 0 | 900 | 86.205 | 771,562.23 | 0.48 |
| ABBOTT LABS 15/25 | US002824BB55 | 2.950 | 0 | 0 | 400 | 98.400 | 391,427.04 | 0.25 |
| ABBOTT LABS 16/36 | US002824BG43 | 4.750 | 0 | 0 | 700 | 105.685 | 735,712.21 | 0.46 |
| ABBVIE 15/25 | US00287Y AQ26 | 3.600 | 0 | 0 | 419 | 98.223 | 409,283.04 | 0.26 |

| Security designation | ISIN number | Interest rate | Purch./ additions | Sales/ disposals | Holding Units/nominal (nom. in 1,000, rounded) | Price | Value in EUR | % share of fund assets |
|---------------------------|--------------|---------------|-------------------|------------------|--|---------|--------------|------------------------|
| ABBVIE 20/49 | US00287YCB39 | 4.250 | 0 | 0 | 1,100 | 87.868 | 961,214.65 | 0.60 |
| ACTIV.BLIZZ. 20/50 | US00507VAQ23 | 2.500 | 0 | 0 | 500 | 67.914 | 337,694.44 | 0.21 |
| AETNA 17/47 | US00817YAZ16 | 3.875 | 0 | 0 | 500 | 81.798 | 406,730.31 | 0.26 |
| ALTRIA GRP 21/51 | US02209SBN27 | 3.700 | 0 | 0 | 1,200 | 65.192 | 777,982.47 | 0.49 |
| AMAZON.COM 20/60 | US023135BU94 | 2.700 | 0 | 0 | 600 | 67.330 | 401,748.79 | 0.25 |
| AMAZON.COM 21/51 | US023135CB05 | 3.100 | 0 | 0 | 400 | 78.211 | 311,116.05 | 0.20 |
| AMGEN 09/39 | US031162BA71 | 6.400 | 50 | 0 | 900 | 112.160 | 1,003,871.43 | 0.63 |
| ANH.B.CO/IB 19/36 | US03522AAH32 | 4.700 | 0 | 0 | 950 | 96.557 | 912,228.84 | 0.57 |
| ANHEUSER-BUSCH IN. 16/46 | US035242AN64 | 4.900 | 0 | 0 | 1,000 | 95.172 | 946,470.57 | 0.59 |
| APPLE 14/24 | US037833AS94 | 3.450 | 0 | 0 | 150 | 99.873 | 148,982.87 | 0.09 |
| APPLE 16/46 | US037833BX70 | 4.650 | 0 | 0 | 400 | 102.552 | 407,944.83 | 0.26 |
| APPLE 21/61 | US037833EG11 | 2.800 | 0 | 0 | 700 | 70.944 | 493,865.92 | 0.31 |
| AT + T 20/32 | US00206RKH48 | 2.250 | 350 | 0 | 1,100 | 81.114 | 887,334.31 | 0.56 |
| AT + T 20/55 | US00206RLJ94 | 3.550 | 0 | 0 | 1,000 | 73.489 | 730,838.72 | 0.46 |
| AT + T 2037 144A | US00206RFW79 | 4.900 | 0 | 400 | 700 | 97.513 | 678,823.43 | 0.43 |
| AT + T 21/53 | US00206RKJ04 | 3.500 | 400 | 0 | 700 | 73.989 | 515,067.67 | 0.32 |
| BANK AMERI.17/38 FLR MTN | US06051GGM50 | 4.244 | 0 | 0 | 750 | 90.250 | 673,140.79 | 0.42 |
| BECTON,DICKINS. 2024 | US075887BV02 | 3.363 | 0 | 0 | 454 | 98.861 | 446,350.96 | 0.28 |
| BK AMERICA 19/40 FLR | US06051GHU67 | 4.078 | 200 | 0 | 500 | 87.402 | 434,596.35 | 0.27 |
| BK AMERICA 19/50 FLR MTN | US06051GHS12 | 4.330 | 0 | 0 | 750 | 89.720 | 669,186.93 | 0.42 |
| BK OF AMER.CORP 14/44 MTN | US06051GFG91 | 4.875 | 0 | 0 | 400 | 95.579 | 380,206.27 | 0.24 |
| BOSTON PROP. 21/32 | US10112RBE36 | 2.550 | 0 | 0 | 400 | 79.832 | 317,567.33 | 0.20 |
| BRISTOL-MYERS 19/29 | US110122CP17 | 3.400 | 0 | 587 | 263 | 95.685 | 250,263.49 | 0.16 |
| BRISTOL-MYERS 19/39 | US110122CQ99 | 4.125 | 0 | 0 | 600 | 93.786 | 559,611.64 | 0.35 |
| BROADCOM 21/41 REGS | USU1109MAT37 | 3.500 | 200 | 0 | 600 | 75.590 | 451,036.75 | 0.28 |
| CAMPBELL SOUP CO. 18/48 | US134429BH18 | 4.800 | 0 | 0 | 700 | 93.329 | 649,699.91 | 0.41 |
| CATERP.F.SV. 19/24 MTN | US14913Q2V06 | 2.850 | 100 | 0 | 1,500 | 98.499 | 1,469,336.83 | 0.92 |
| CATERPILLAR INC. 12/42 | US149123CB51 | 3.803 | 0 | 0 | 350 | 90.979 | 316,670.57 | 0.20 |
| CATERPILLAR INC. 2049 | US149123CF65 | 3.250 | 0 | 0 | 900 | 82.730 | 740,464.91 | 0.46 |
| CH.COM./CORP 20/51 | US161175BV50 | 3.700 | 0 | 0 | 500 | 67.218 | 334,234.02 | 0.21 |
| CHAR.COM.OPERAT. 17/28 | US161175BK95 | 4.200 | 0 | 0 | 800 | 94.417 | 751,170.06 | 0.47 |
| CITIGROUP 15/25 | US172967JL61 | 3.875 | 0 | 650 | 1,000 | 98.979 | 984,329.22 | 0.62 |
| CITIGROUP 19/30 FLR | US17308CC539 | 2.975 | 300 | 0 | 1,500 | 87.354 | 1,303,083.78 | 0.82 |
| CITIGROUP INC 18/24 FLR | US172967LZ20 | 4.044 | 0 | 0 | 2,400 | 99.836 | 2,382,839.24 | 1.49 |
| CITIGROUP INC. 2039 | US172967EW71 | 8.125 | 0 | 0 | 900 | 130.914 | 1,171,719.41 | 0.73 |
| COMCAST 16/26 | US20030NBS99 | 3.150 | 0 | 0 | 1,200 | 97.437 | 1,162,785.55 | 0.73 |
| COMCAST 18/38 | US20030NCJ81 | 3.900 | 100 | 0 | 1,450 | 90.190 | 1,300,539.37 | 0.82 |
| CVS HEALTH 18/28 | US126650CX62 | 4.300 | 0 | 0 | 900 | 99.033 | 886,374.78 | 0.56 |
| CVS HEALTH 18/48 | US126650CZ11 | 5.050 | 200 | 0 | 600 | 96.466 | 575,602.26 | 0.36 |
| DEVON ENERGY 11/41 | US25179MAL72 | 5.600 | 0 | 0 | 1,100 | 99.152 | 1,084,651.35 | 0.68 |
| ENTERP.P.OP. 20/51 | US29379VBY83 | 3.700 | 0 | 0 | 200 | 78.684 | 156,499.62 | 0.10 |
| ENTERPR.PRODS OP. 2045 | US29379VBC63 | 5.100 | 0 | 0 | 750 | 95.722 | 713,954.21 | 0.45 |
| EQUINIX 20/50 | US29444UBJ43 | 3.000 | 0 | 0 | 500 | 68.173 | 338,983.24 | 0.21 |
| EXELON GENERAT. 2039 | US30161MAG87 | 6.250 | 0 | 0 | 600 | 105.656 | 630,434.10 | 0.40 |
| FEDEX CORP. 2045 | US31428XBE58 | 4.750 | 0 | 0 | 500 | 92.953 | 462,197.38 | 0.29 |
| GEN MTRS 20/27 | US37045VAU44 | 6.800 | 500 | 500 | 500 | 106.719 | 530,648.12 | 0.33 |
| GILEAD SCIENCES 14/25 | US375558AZ68 | 3.500 | 0 | 0 | 500 | 98.605 | 490,301.79 | 0.31 |
| GM FINANCIAL 19/29 | US37045XCS36 | 5.650 | 0 | 0 | 900 | 99.996 | 894,995.90 | 0.56 |
| GM FINANCIAL 2025 | US37045XAS53 | 4.000 | 0 | 0 | 600 | 98.796 | 589,504.83 | 0.37 |

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| Security designation | ISIN number | Interest rate | Purch./ additions | Sales/ disposals | Holding | Price | Value in EUR | % share of fund assets |
|--|--------------|---------------|-------------------|------------------|---------|---------|--------------|------------------------|
| Units/nominal (nom. in 1,000, rounded) | | | | | | | | |
| GM FINANCIAL 21/26 | US37045XDD57 | 1.250 | 0 | 500 | 500 | 88.203 | 438,580.25 | 0.28 |
| GOLDM.S.GRP 22/28 FLR | US38141GZR81 | 3.615 | 400 | 0 | 400 | 94.776 | 377,009.90 | 0.24 |
| GOLDMAN SACHS 18/39 FLR | US38141GXA74 | 4.411 | 350 | 350 | 1,000 | 91.248 | 907,441.35 | 0.57 |
| GOLDMAN SACHS GRP 11/41 | US38141GGM06 | 6.250 | 50 | 0 | 350 | 111.529 | 388,196.90 | 0.24 |
| HALLIBURTON 13/43 | US406216BE02 | 4.750 | 0 | 0 | 650 | 89.022 | 575,450.02 | 0.36 |
| HALLIBURTON 20/30 | US406216BL45 | 2.920 | 500 | 550 | 1,600 | 88.526 | 1,408,595.86 | 0.88 |
| HESS CORP. 16/27 | US42809HAG20 | 4.300 | 0 | 0 | 1,600 | 97.730 | 1,555,043.46 | 0.98 |
| HEW.PACK.E. 19/23 | US42824CBE84 | 2.250 | 0 | 0 | 1,000 | 99.136 | 985,888.32 | 0.62 |
| HOME DEPOT 18/48 | US437076BX94 | 4.500 | 0 | 0 | 500 | 97.673 | 485,671.00 | 0.30 |
| HP ENTERPRISE 16/35 | US42824CAX74 | 6.200 | 0 | 0 | 700 | 105.731 | 736,031.14 | 0.46 |
| IBM 20/40 | US459200KK67 | 2.850 | 800 | 0 | 800 | 76.350 | 607,426.09 | 0.38 |
| INTEL 19/49 | US458140BJ82 | 3.250 | 0 | 0 | 400 | 74.715 | 297,211.32 | 0.19 |
| INTL BUS. MACH. 13/23 | US459200HP91 | 3.375 | 0 | 0 | 500 | 99.659 | 495,545.32 | 0.31 |
| INTL PAPER 17/48 | US460146CS07 | 4.350 | 0 | 0 | 133 | 89.270 | 118,074.29 | 0.07 |
| JEFF.GRP/CAP.FI. 18/30 | US47233JBH05 | 4.150 | 0 | 150 | 800 | 90.082 | 716,677.29 | 0.45 |
| JEFFERIES GROUP 13/43 | US472319AM43 | 6.500 | 0 | 0 | 700 | 101.891 | 709,302.02 | 0.44 |
| JOHN DEERE C 20/30 MTN | US24422EVD83 | 2.450 | 0 | 0 | 1,900 | 89.683 | 1,694,570.52 | 1.06 |
| JOHN DEERE C 21/26 MTN | US24422EVK27 | 0.700 | 500 | 0 | 650 | 90.473 | 584,830.62 | 0.37 |
| JOHNSON + JOHNSON 17/28 | US478160CK81 | 2.900 | 0 | 50 | 1,250 | 96.318 | 1,197,326.80 | 0.75 |
| JPMORG.CHASE 19/30 FLR | US46647PBE51 | 2.739 | 0 | 0 | 700 | 86.773 | 604,060.67 | 0.38 |
| JPMORGAN CHASE 17/38 FLR | US46647PAJ57 | 3.882 | 50 | 150 | 550 | 88.180 | 482,313.00 | 0.30 |
| JPMORGAN CHASE 2038 | US46625HHF01 | 6.400 | 0 | 0 | 1,000 | 114.236 | 1,136,051.94 | 0.71 |
| KEURIG DR P. 20/30 | US49271VAJ98 | 3.200 | 0 | 0 | 300 | 89.837 | 268,022.26 | 0.17 |
| KIMCO REALTY 16/26 | US49446RAP47 | 2.800 | 0 | 0 | 1,050 | 93.858 | 980,066.28 | 0.61 |
| KINDER MORGAN 2048 | US49456BAQ41 | 5.200 | 100 | 0 | 1,200 | 93.239 | 1,112,687.71 | 0.70 |
| LOWE`S COS 19/29 | US548661DR53 | 3.650 | 0 | 500 | 1,400 | 94.609 | 1,317,221.96 | 0.83 |
| LOWE'S COS 12/42 | US548661CX31 | 4.650 | 0 | 0 | 300 | 93.260 | 278,235.01 | 0.17 |
| MAGALLANES 22/27 REGS | USU55632AD24 | 3.755 | 800 | 0 | 800 | 93.447 | 743,449.85 | 0.47 |
| MARATHON OIL 2027 | US565849AP16 | 4.400 | 0 | 0 | 700 | 97.253 | 677,014.89 | 0.42 |
| MARR. INTL 19/22 | US571903BC60 | 2.125 | 0 | 0 | 487 | 99.740 | 483,052.86 | 0.30 |
| MARR. INTL 20/25 EE | US571903BD44 | 5.750 | 0 | 0 | 300 | 102.885 | 306,950.97 | 0.19 |
| MERC.B.F.NA. 15/25REGS | USU2339CBX57 | 3.300 | 0 | 0 | 900 | 97.360 | 871,403.71 | 0.55 |
| METLIFE INC 09/69 FLR | US59156RAV06 | 10.750 | 0 | 0 | 850 | 135.686 | 1,146,967.06 | 0.72 |
| MICROSOFT 15/25 | US594918BJ27 | 3.125 | 200 | 0 | 200 | 98.225 | 195,365.37 | 0.12 |
| MICROSOFT 17/27 | US594918BY93 | 3.300 | 0 | 500 | 500 | 98.423 | 489,398.83 | 0.31 |
| MICROSOFT 20/50 | US594918CC64 | 2.525 | 0 | 0 | 1,100 | 73.055 | 799,170.03 | 0.50 |
| MORGAN STANLEY 13/25 | US6174467X10 | 5.000 | 0 | 0 | 1,750 | 101.625 | 1,768,627.10 | 1.11 |
| MORGAN STANLEY 15/45 | US61747YDY86 | 4.300 | 0 | 0 | 250 | 89.676 | 222,952.46 | 0.14 |
| MORGAN STANLEY 18/29 FLR | US61744YAP34 | 3.772 | 0 | 200 | 800 | 94.550 | 752,221.29 | 0.47 |
| NETFLIX 19/28 | US64110LAT35 | 5.875 | 0 | 0 | 850 | 101.227 | 855,680.44 | 0.54 |
| NETFLIX 2025 | US64110LAL09 | 5.875 | 0 | 0 | 500 | 102.523 | 509,785.71 | 0.32 |
| NEWMONT 2039 | US651639AM86 | 6.250 | 0 | 0 | 63 | 107.806 | 67,542.83 | 0.04 |
| NISS.MOT.ACC. 21/26 REGS | USU65478BU93 | 2.000 | 0 | 0 | 1,200 | 86.820 | 1,036,089.70 | 0.65 |
| NISSAN MOTOR ACC. 17/22 | USU65478BJ49 | 2.600 | 200 | 0 | 1,600 | 99.900 | 1,589,577.84 | 1.00 |
| NOVARTIS CAP 20/30 | US66989HAR93 | 2.200 | 0 | 0 | 1,100 | 88.086 | 963,600.69 | 0.60 |
| NUCOR 20/30 | US670346AS43 | 2.700 | 0 | 0 | 300 | 87.428 | 260,836.16 | 0.16 |
| ORACLE 15/25 | US68389XBC83 | 2.950 | 0 | 0 | 500 | 95.909 | 476,898.46 | 0.30 |
| ORACLE 15/45 | US68389XBF15 | 4.125 | 0 | 0 | 450 | 74.959 | 335,452.67 | 0.21 |
| ORACLE 20/27 | US68389XBU81 | 2.800 | 0 | 0 | 1,650 | 91.680 | 1,504,371.25 | 0.94 |

| Security designation | ISIN number | Interest rate | Purch./ additions Units/nominal (nom. in 1,000, rounded) | Sales/ disposals | Holding | Price | Value in EUR | % share of fund assets |
|--|--------------|---------------|---|------------------|---------|---------|----------------|------------------------|
| ORACLE 20/40 | US68389XBW48 | 3.600 | 0 | 0 | 550 | 72.947 | 398,992.07 | 0.25 |
| PECO ENERGY 18/48 | US693304AW72 | 3.900 | 0 | 0 | 500 | 89.262 | 443,847.19 | 0.28 |
| PLAINS AM.P.L.P 15/25 | US72650RBJ05 | 4.650 | 0 | 0 | 700 | 98.955 | 688,859.23 | 0.43 |
| PRUDENTIAL FINL 2044 MTN | US74432QCA13 | 4.600 | 0 | 0 | 350 | 95.882 | 333,735.67 | 0.21 |
| SIMON PROP.GRP 14/24 | US828807CR63 | 3.750 | 0 | 0 | 800 | 99.701 | 793,208.71 | 0.50 |
| SOUTHW.AIRL 20/25 | US844741BJ60 | 5.250 | 0 | 700 | 500 | 102.745 | 510,888.40 | 0.32 |
| STELLAN.F.US 21/31 REGS | USU85861AB58 | 2.691 | 1,750 | 50 | 1,700 | 79.715 | 1,347,675.40 | 0.85 |
| SYNCHRONY FIN. 16/26 | US87165BAL71 | 3.700 | 0 | 0 | 800 | 93.851 | 746,662.29 | 0.47 |
| T MOBILE USA 21/41 | US87264ABL89 | 3.000 | 0 | 0 | 500 | 73.461 | 365,275.62 | 0.23 |
| TARGET 16/46 | US87612EBF25 | 3.625 | 0 | 0 | 600 | 85.211 | 508,442.80 | 0.32 |
| TARGET 19/29 | US87612EBH80 | 3.375 | 0 | 500 | 700 | 96.188 | 669,599.10 | 0.42 |
| TOYOTA M.CRD 18/25 MTN | XS1885506813 | 3.200 | 0 | 0 | 1,250 | 97.860 | 1,216,498.43 | 0.76 |
| TSMC ARIZONA 21/41 | US872898AD36 | 3.125 | 0 | 0 | 1,000 | 82.068 | 816,151.89 | 0.51 |
| UNITEDHEALTH GRP 11/41 | US91324PBU57 | 4.625 | 0 | 0 | 600 | 97.941 | 584,402.03 | 0.37 |
| UTD PARCEL SERV. 2038 | US911312AJ59 | 6.200 | 0 | 0 | 400 | 117.872 | 468,885.60 | 0.29 |
| UTD. HEALTH 20/50 | US91324PDZ27 | 2.900 | 0 | 0 | 400 | 73.657 | 293,002.74 | 0.18 |
| VALERO ENERGY CORP. 07/37 | US91913YAL48 | 6.625 | 0 | 0 | 500 | 108.855 | 541,269.44 | 0.34 |
| VALERO ENERGY PART. 2028 | US91914JAB89 | 4.500 | 0 | 0 | 700 | 98.806 | 687,821.60 | 0.43 |
| VERIZON COMM 14/24 | US92343VCR33 | 3.500 | 0 | 0 | 1,000 | 99.106 | 985,585.76 | 0.62 |
| VERIZON COMM 19/29 | US92343VEU44 | 4.016 | 0 | 0 | 1,000 | 96.145 | 956,143.15 | 0.60 |
| VERIZON COMM 21/26 | US92343VGG32 | 1.450 | 0 | 0 | 900 | 91.337 | 817,494.92 | 0.51 |
| VERIZON COMM 21/41 | US92343VGK44 | 3.400 | 0 | 0 | 650 | 80.420 | 519,845.84 | 0.33 |
| WALT DISNEY 19/43 | US254687ET97 | 5.400 | 0 | 100 | 800 | 107.362 | 854,155.86 | 0.54 |
| WELLS FARGO 19/30 FLR MTN | US95000U2G70 | 2.879 | 0 | 0 | 600 | 87.901 | 524,496.11 | 0.33 |
| WELLS FARGO 20/41 FLR MTN | US95000U2Q52 | 3.068 | 0 | 0 | 700 | 76.825 | 534,806.32 | 0.34 |
| WELLS FARGO 2026 MTN | US94974BFY11 | 4.100 | 0 | 0 | 550 | 98.291 | 537,618.07 | 0.34 |
| WELLS FARGO 2044 | US949746RF01 | 5.606 | 0 | 0 | 500 | 101.501 | 504,706.02 | 0.32 |
| Total issue country USA | | | | | | | 90,496,892.51 | 56.75 |
| Total bonds denominated in USD translated at a rate of 1.00555 | | | | | | | 126,368,394.04 | 79.24 |
| Total securities admitted to organised markets | | | | | | | 127,014,031.73 | 79.65 |

Derivatives**Unrealised
result in EUR****Financial futures denominated in USD****Issue country USA**

| | | | | | | | | |
|--|--------|--|--|--|----|--|------------|-------|
| US 10YR NOTE (CBT)Dec22 | TN1Z22 | | | | 60 | | -61,999.62 | -0.04 |
| Total issue country USA | | | | | | | -61,999.62 | -0.04 |
| Total financial futures denominated in USD translated at a rate of 1.00555 | | | | | | | -61,999.62 | -0.04 |
| Total derivatives | | | | | | | -61,999.62 | -0.04 |

Forward exchange agreements**Unrealised
result in EUR****Forward exchange agreements denominated in EUR****Issue country Austria**

| | | | | | | | | |
|------------------------------|-----------------|--|--|--|------------|--|---------------|-------|
| FXF SPEST EUR/USD 16.09.2022 | FXF_TAX_3461483 | | | | 86,601,401 | | -1,820,138.92 | -1.14 |
| FXF SPEST EUR/USD 16.09.2022 | FXF_TAX_3461562 | | | | -1,970,548 | | 16,452.78 | 0.01 |
| FXF SPEST EUR/USD 16.09.2022 | FXF_TAX_3461625 | | | | -5,794,224 | | 166,778.62 | 0.10 |

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| Security designation | ISIN number | Holding | Unrealised result in EUR | % share of fund assets |
|------------------------------|-----------------|--|--------------------------|------------------------|
| FXF SPEST EUR/USD 16.09.2022 | FXF_TAX_3461807 | -2,001,519 | -14,518.08 | -0.01 |
| FXF SPEST EUR/USD 21.10.2022 | FXF_TAX_3461776 | 79,124,304 | 801,694.82 | 0.50 |
| | | Total issue country Austria | -849,730.78 | -0.53 |
| | | Total forward exchange agreements denominated in EUR | -849,730.78 | -0.53 |
| | | Total forward exchange agreements | -849,730.78 | -0.53 |

Breakdown of fund assets

| | | |
|-----------------------------|----------------|--------|
| Transferable securities | 155,622,787.34 | 97.59 |
| Forward exchange agreements | -849,730.78 | -0.53 |
| Financial futures | -61,999.62 | -0.04 |
| Bank balances | 2,774,428.35 | 1.74 |
| Interest entitlements | 1,992,905.89 | 1.25 |
| Other deferred items | -4,958.08 | -0.00 |
| Fund assets | 159,473,433.10 | 100.00 |

Investor note:

The values of assets in illiquid markets may deviate from their actual selling prices.

| | | | |
|--|--------------|-------|-------------|
| Dividend-bearing units outstanding | AT0000675764 | units | 227,665.192 |
| Value of dividend-bearing unit | AT0000675764 | EUR | 80.09 |
| Dividend-bearing units outstanding | AT0000A1Y349 | units | 0.000 |
| Value of dividend-bearing unit | AT0000A1Y349 | EUR | 93.11 |
| Dividend-bearing units outstanding | AT0000A1Y356 | units | 0.000 |
| Value of dividend-bearing unit | AT0000A1Y356 | EUR | 93.39 |
| Non-dividend-bearing units outstanding | AT0000675772 | units | 834,464.530 |
| Value of non-dividend-bearing unit | AT0000675772 | EUR | 137.99 |
| Non-dividend-bearing units outstanding | AT0000A1Y364 | units | 92,905.000 |
| Value of non-dividend-bearing unit | AT0000A1Y364 | EUR | 120.84 |
| Non-dividend-bearing units outstanding | AT0000A2B568 | units | 72.996 |
| Value of non-dividend-bearing unit | AT0000A2B568 | EUR | 88.31 |
| KEST-exempt non-dividend-bearing units outstanding | AT0000658976 | units | 1,429.962 |
| Value of KEST-exempt non-dividend-bearing unit | AT0000658976 | EUR | 162.66 |
| KEST-exempt non-dividend-bearing units outstanding | AT0000A1Y372 | units | 119,189.000 |
| Value of KEST-exempt non-dividend-bearing unit | AT0000A1Y372 | EUR | 95.12 |
| KEST-exempt non-dividend-bearing units outstanding | AT0000A1Y380 | units | 34,090.503 |
| Value of KEST-exempt non-dividend-bearing unit | AT0000A1Y380 | EUR | 96.23 |
| KEST-exempt non-dividend-bearing units outstanding | AT0000A1Y398 | units | 0.000 |
| Value of KEST-exempt non-dividend-bearing unit | AT0000A1Y398 | HUF | 38,044.33 |

The Fund is not permitted to engage in repurchase agreements pursuant to Regulation (EU) No. 2015/2365 (Regulation on Transparency of Securities Financing Transactions and of Reuse). For this reason, repurchase agreements were not employed.

No total return swaps pursuant to Regulation (EU) 2015/2365 (Regulation on Transparency of Securities Financing Transactions and of Reuse) were concluded for the Fund during the reporting period.

The Fund is permitted to engage in securities lending agreements pursuant to Regulation (EU) No. 2015/2365 (Regulation on Transparency of Securities Financing Transactions and of Reuse) according to the fund rules. No securities lending transactions took place during the reporting period.

Explanation on disclosure pursuant to Delegated Regulation (EU) No. 2016/2251 supplementing Regulation (EU) No. 648/2012 of the European Parliament and of the Council on OTC derivatives, central counterparties, and trade repositories with regard to regulatory technical standards for risk-mitigation techniques for OTC derivative contracts not cleared by a central counterparty:

All OTC derivatives are traded through Erste Group Bank AG.

In the event of negative derivatives exposure, collateral in the form of cash or bonds is pledged to Erste Group Bank AG in accordance with the contractually agreed threshold.

In the event of positive derivatives exposure, EUR-denominated government bonds from the Republic of Austria and/or the Federal Republic of Germany are pledged by Erste Group Bank AG to the Fund in accordance with the contractually agreed threshold. A one-time discount of 4% is agreed with the counterparty for this collateral. Collateral that would require a higher discount pursuant to Annex II to Delegated Regulation (EU) No. 2016/2251 is not accepted.

The following securities and bank deposits were pledged as collateral for derivative transactions:

| Security designation | ISIN number | Units/nominal value/absolute (nominal in 1,000, rounded) |
|---------------------------|--------------|---|
| BNP PARIBAS(NY)2024 MTN | US05579T5G71 | 740 |
| DT.TELEK.INTL F.17/27REGS | USN27915AS11 | 1,120 |

Purchases and sales of transferable securities in the reporting period not listed in the statement of assets and liabilities

| Security designation | ISIN number | Interest rate | Purch./ additions | Sales/ disposals |
|--|--------------|---------------|----------------------|---------------------|
| Units/nominal (nom. in 1,000, rounded) | | | | |
| Publicly traded securities | | | | |
| Bonds denominated in USD | | | | |
| Issue country Cayman Islands | | | | |
| CK HUTCH.19 19/24 144A | US12564CAA45 | 3.250 | 0 | 700 |

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| Security designation | ISIN number | Interest rate | Purch./ additions | Sales/ disposals |
|---|--------------------|----------------------|--------------------------|-------------------------|
| Units/nominal (nom. in 1,000, rounded) | | | | |
| Issue country Great Britain | | | | |
| BP CAP.MKTS 14/24 | US05565QCP19 | 3.814 | 200 | 200 |
| LLOYDS BKG 19/23 FLR | US53944YAK91 | 0.000 | 0 | 200 |
| Issue country Ireland | | | | |
| BK OF IRELD GRP 18/23REGS | XS1883263151 | 4.500 | 0 | 250 |
| Issue country Netherlands | | | | |
| EDP FIN. 20/28 REGS | XS2233217558 | 1.710 | 0 | 1,060 |
| ENEL F. INTL 19/24 MTN | US29278GAL23 | 2.650 | 0 | 1,000 |
| Issue country USA | | | | |
| AT + T 16/24 | US00206RDC34 | 4.450 | 0 | 200 |
| AT + T INC. 04/34 | US78387GAQ64 | 6.150 | 0 | 900 |
| BAY.US FI.II. 2044 144A | US07274NBF96 | 4.400 | 50 | 550 |
| CITADEL 17/23 REGS | USU1569XAA38 | 5.375 | 0 | 700 |
| COMCAST 21/56 144A | US20030NDT54 | 2.937 | 0 | 948 |
| PACIFIC GAS+ 20/28 | US694308JK48 | 3.750 | 0 | 1,150 |
| ZF NA CAPITAL 2025 144A | US98877DAC92 | 4.750 | 0 | 400 |
| Securities admitted to organised markets | | | | |
| Bonds denominated in USD | | | | |
| Issue country Cayman Islands | | | | |
| VALE OVERSEAS 16/26 | US91911TAP84 | 6.250 | 0 | 1,950 |
| Issue country France | | | | |
| STE GENERALE 20/26FLR MTN | US83368TAZ12 | 1.488 | 0 | 750 |
| Issue country Great Britain | | | | |
| HSBC HLDGS 08/38 | US404280AJ87 | 6.800 | 0 | 600 |
| HSBC HLDGS 14/24 | US404280AP48 | 4.250 | 0 | 800 |
| Issue country Canada | | | | |
| CAN.PAC.RAILWAY 2028 | US13645RAY09 | 4.000 | 0 | 500 |
| Issue country Republic of Korea | | | | |
| KOREA GAS 14/24 REGS MTN | US50066CAG42 | 3.875 | 0 | 500 |

| Security designation | ISIN number | Interest rate | Purch./ additions | Sales/ disposals |
|---|------------------------|--------------------------|------------------------------|-----------------------------|
| Units/nominal (nom. in 1,000, rounded) | | | | |
| Issue country Netherlands | | | | |
| ENEL FIN.INTL 17/28 REGS | USN30707AG37 | 3.500 | 0 | 1,800 |
| SHELL INTL FIN. 15/45 | US822582BF88 | 4.375 | 0 | 1,000 |
| SIEMENS FINANC.15/25 REGS | USN82008AE85 | 3.250 | 0 | 800 |
| Issue country USA | | | | |
| B.A.T. CAPIT 20/40 | US05526DBT19 | 3.734 | 0 | 300 |
| BANK AMERI. 2028 FLR | US06051GHD43 | 3.419 | 0 | 1,000 |
| BAY.US FI.II. 2028 144A | US07274NAL73 | 4.375 | 500 | 2,100 |
| BROADCOM 20/30 | US11135FBD24 | 5.000 | 0 | 1,000 |
| BROADCOM 22/29 REGS | USU1109MAY22 | 4.000 | 1,000 | 1,000 |
| CONOCOPHILLIPS 16/46 | US20826FAR73 | 5.950 | 0 | 300 |
| CONOCOPHILLIPS CO. 2029 | US208251AE82 | 6.950 | 0 | 700 |
| ENERG.TR.OP. 20/50 | US29278NAR44 | 5.000 | 0 | 1,200 |
| ENERGY TRANSFER PAR. 2035 | US29273RBE80 | 4.900 | 50 | 450 |
| EXXON MOBIL 19/26 | US30231GBD34 | 2.275 | 0 | 800 |
| EXXON MOBIL CORP. 15/25 | US30231GAF90 | 2.709 | 0 | 700 |
| GOLDM.S.GRP 19/24 | US38141GXE96 | 3.625 | 0 | 800 |
| GOLDMAN SACHS GRP 2025 | US38141GVR28 | 4.250 | 0 | 300 |
| JPMORGAN CHASE 13/23 | US46625HJJ05 | 3.375 | 700 | 1,500 |
| KEURIG DR P. 19/48 | US49271VAD29 | 5.085 | 0 | 700 |
| KINDER MORGAN 2025 | US49456BAF85 | 4.300 | 0 | 800 |
| PACIFIC GAS+ 20/50 | US694308JN86 | 4.950 | 0 | 300 |
| PARAM.GLOBAL 00/30 | US925524AH30 | 7.875 | 0 | 950 |
| PHILIP MORRIS INTL 2025 | US718172BQ16 | 3.375 | 0 | 800 |
| REYNOLDS AMERIC. 15/45 | US761713BB19 | 5.850 | 0 | 650 |
| UPS INC 20/40 | US911312BV78 | 5.200 | 0 | 100 |
| Unlisted securities | | | | |
| Bonds denominated in USD | | | | |
| Issue country USA | | | | |
| BROADCOM INC. 22-37/interest entitlement KM | QOXDBM078617 | 5.000 | 1,000 | 1,000 |
| CONOCOPHILLIPS 99/29 KM US208251AE82 interest entitlement | QOXDBM078252 | 6.950 | 700 | 700 |
| CONOCOPHILLIPS 16/46 KM US20826FAR73 interest entitlement | QOXDBM078203 | 5.950 | 300 | 300 |

Vienna, September 2022

Erste Asset Management GmbH
Electronically signed

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Note: This document was signed with two qualified electronic signatures. A qualified electronic signature has the same legal effect as a hand-written signature (Article 25 of Regulation [EU] No 910/2014 [eIDAS Regulation]).