

ERSTE BOND CORPORATE PLUS

Jointly owned fund pursuant to the InvFG

Annual Report 2024/25

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General Information about the Investment Firm

The company	Erste Asset Management GmbH Am Belvedere 1, A-1100 Vienna Telephone: +43 05 0100-19777, fax: +43 05 0100-919777
Registered capital	EUR 3 million
Shareholders	Erste Group Bank AG (64.67%) Erste Bank der österreichischen Sparkassen AG (23.82%) Steiermärkische Bank und Sparkassen Aktiengesellschaft (3.30%) Tiroler Sparkasse Bankaktiengesellschaft Innsbruck (1.74%) DekaBank Deutsche Girozentrale, Frankfurt (1.65%) „Die Kärntner“ Trust-Vermögensverwaltungsgesellschaft m. b. H. & Co KG (1.65%) Sieben Tiroler Sparkassen Beteiligungsgesellschaft m. b. H. (1.65%) NÖ-Sparkassen Beteiligungsgesellschaft m. b. H. (0.76%) VIENNA INSURANCE GROUP AG Wiener Versicherung Gruppe (0.76%)
Supervisory Board	Rudolf SAGMEISTER (Chairman) Manfred BARTALSZKY (until 26.02.2025) Maximilian CLARY UND ALDRINGEN Klaus FELDERER Harald GASSER Gerhard GRABNER Harald Frank GRUBER Rainer HAUSER (from 26.02.2025) Oswald HUBER (Deputy Chairman) Radovan JELASITY (until 26.02.2025) Michael KOREN Gerhard LAHNER (from 26.02.2025) Ertan PISKIN Peter PROBER Gerald WEBER Appointed by the Works Council: Martin CECH Regina HABERHAUER Heinrich Hubert REINER Peter RIEDERER Nicole WEINHENGST Manfred ZOUREK
Managing directors	Heinz BEDNAR Winfried BUCHBAUER Peter KARL Thomas KRAUS
Authorised officers	Karl FREUDENSCHUSS Günther MANDL Gerold PERMOSER Magdalena REISCHL Oliver RÖDER Magdalena UJWARY
State commissioners	Wolfgang EXL Angelika SCHÄTZ
Auditor	Ernst & Young Wirtschaftsprüfungsgesellschaft m.b.H.
Depository bank	Erste Group Bank AG

Dear Unit-holders,

We are pleased to present you the following annual report for the ERSTE BOND CORPORATE PLUS jointly owned fund pursuant to the InvFG for the accounting year from 1 December 2024 to 30 November 2025.

The companies managing the sub-funds contained in the Fund that are not managed by the Management Company assessed management fees against these sub-funds ranging between 0.00% and 0.15%. No front-end surcharges were charged for the purchase of the units in these funds.

Development of the Fund

Market Environment

The accounting year was dominated by the start of the second presidency of Donald Trump in the USA. The payments by allied countries discussed in the Mar-a-Lago Accord – whether in the form of fees for holding US Treasuries, uncompensated maturity extensions, or a weaker US dollar – did, in fact, trigger a substantial rise in yields around the turn of the year. In the wake of the so-called Liberation Day on 2 April 2025, when President Trump announced extensive tariff increases, volatility resurfaced and the US dollar weakened. After an initial sharp widening in risk premiums, spreads gradually narrowed again as the market increasingly realised that the US import tariffs would not, in fact, be implemented to the extent originally feared, and that a marked slowdown in US growth had also failed to materialise.

Over the reporting period, the narrowing of corporate bond spreads was largely driven by record inflows into high-quality corporate bonds, but also by a “convergence from below”, meaning that the credit quality of the underlying German Bund reference curve deteriorated. After the suspension of the debt brake and the creation of various special funds, the Federal Republic is expected to take on new debt over the next five years on a scale otherwise seen only during the German reunification in the early 1990s.

After the early resignation of French Prime Minister Bayrou, the spreads of French corporates widened less than those of French government bonds.

The ECB cut its key rate (the deposit facility) to 2% in five 25 bp steps. The US Fed also lowered its rate in three 25 bp increments to 4% (federal funds target rate – upper bound). At the Bank of England, key rates fell in much the same way, also in three 25 bp steps to 4%. The Bank of Japan (BoJ) is in the opposite phase of the interest rate cycle and hiked its key rate by 25 bp to 0.5%.

Companies with solid credit ratings in the Eurozone were able to improve their profit margins up to and including the third quarter of 2025. On the whole, revenue growth stagnated and cash holdings declined over the past two reported quarters. While debt ratios in the single-A rating segment remained stable, they rose among companies with triple-B ratings.

Gross new issuance was once again very strong in 2025, and the market absorbed it extremely well. Corporate hybrids saw the highest oversubscription ratios.

In terms of bonds, yields for ten-year US Treasuries fell by 16 bp to 4.01%, while those for German Bunds widened by 60 bp to 2.69%. The ten-year spread for Italy narrowed by 48 bp to 71 bp versus Germany, and that for Spain by 23 bp to 48 bp.

The spreads on the main indices for investment grade corporate bonds in the Eurozone declined by 26 bp to 80 bp and those for high yield bonds by 61 bp to 289 bp. In the USA, spreads for investment grade bonds remained unchanged at 81 bp, while those for high yield bonds widened by 23 bp to 295 bp.

Investment policy

ERSTE BOND CORPORATE PLUS invests primarily in subordinated bonds from international companies with an investment grade rating. The focus is on EUR-denominated hybrid bonds from the non-financial sector. Subordinated issues from financial institutions (tier 2) are included to a limited extent. Foreign currencies are hedged against the euro. The Fund aims to achieve continuous returns.

The Fund offered a securities yield of 4.21% as of the end of November 2025 (including cash, funds, and futures). The Fund's duration (including cash and futures) was 4.02 years. Within the bond segment, issues from the USA were weighted at 17.9%, followed by Germany at 17.8%, France at 13.6%, and Italy at 12%. Hybrid bonds are being issued in great numbers by utility and energy companies, and this is reflected in the sector allocation.

Energie Baden Württemberg regained investment eligibility from an ESG perspective, while Electricité de France was sold for sustainability reasons.

ERSTE BOND CORPORATE PLUS generated a performance of 4.51% for the financial year (AT0000A1PKL2). This value growth resulted from a 39 bp decline in spreads on corporate hybrids and an identical 39 bp decline in subordinated financials, as well as from carry and pull-to-par effects. While ten-year government bond yields rose sharply, yields out to five years fell (a steepening of the curve), so the overall performance drag from that segment remained moderate.

Further information on the environmental/social characteristics of the Fund can be found in the annex "Sustainability-Related Information" in this annual report.

Method of Calculating the Global Exposure

Method of calculating the global exposure:	Commitment approach
Reference assets used:	-
Value at risk:	
Lowest value:	-
Average value:	-
Highest value:	-
Model used:	-
Leverage* when using the value-at-risk calculation method:	-
Leverage** according to § 4 of the 4 th Derivatives Risk Measurement and Reporting Regulation:	-

* Total nominal values of derivative instruments without taking into account offsetting and hedging (item 8.5. Schedule B InvFG 2011).

** Total derivative risk taking offsetting and hedging into account = total of the equivalent values of the underlying assets as a percentage of the fund assets.

Asset Allocation

	As of 30.11.2025	
	EUR millions	%
Bonds		
GBP	8.1	1.48
EUR	456.8	84.03
ITL	1.0	0.19
USD	52.8	9.71
Investment certificates		
EUR	6.1	1.12
Securities	524.8	96.53
Forward exchange agreements	-0.3	-0.05
Financial futures	0.0	0.01
Bank balances	10.6	1.94
Interest entitlements	8.5	1.57
Other deferred items	-0.0	-0.00
Fund assets	543.7	100.00

Comparative Overview

Accounting year	Fund assets
2022/2023	256,541,609.11
2023/2024	327,426,538.77
2024/2025	543,666,262.35

General information about performance:

The performance of unit categories with no outstanding units at the end of the reporting period or no outstanding units during the reporting period is generally based on the dividend-adjusted performance of the overall fund. In these cases, the performance is not reported below.

When a unit category is issued during the reporting period, the performance and reinvestment are calculated from the point in time that the unit category is launched. Because of this and possible other fees and currency classes, the performance and reinvestment of this unit category differ from those of comparable unit categories.

The performance is determined assuming the reinvestment of all paid dividends and amounts at their nominal value on the day of disbursement.

Accounting year	Fund type	ISIN	Currency	Calculated value per unit	Dividend disbursement/payment	Re-investment	Development in per cent
2022/2023	Dividend-bearing units	AT0000A1PKL2	EUR	93.89	3.4000	0.0000	5.26
2023/2024	Dividend-bearing units	AT0000A1PKL2	EUR	99.86	3.2000	0.0000	10.22
2024/2025	Dividend-bearing units	AT0000A1PKL2	EUR	101.07	3.1000	0.1620	4.51

Accounting year	Fund type	ISIN	Currency	Calculated value per unit	Dividend disbursement/payment	Re-investment	Development in per cent
2022/2023	Dividend-bearing units	AT0000A3QD41	EUR	-	-	-	-
2023/2024	Dividend-bearing units	AT0000A3QD41	EUR	-	-	-	-
2024/2025	Dividend-bearing units	AT0000A3QD41	EUR	100.21	-	-	-

Accounting year	Fund type	ISIN	Currency	Calculated value per unit	Dividend disbursement/payment	Re-investment	Development in per cent
2022/2023	Non-dividend-bearing units	AT0000A1PKM0	EUR	103.81	0.0000	0.0000	5.27
2023/2024	Non-dividend-bearing units	AT0000A1PKM0	EUR	114.42	0.3022	0.7964	10.22
2024/2025	Non-dividend-bearing units	AT0000A1PKM0	EUR	119.27	1.0097	2.8293	4.51

Accounting year	Fund type	ISIN	Currency	Calculated value per unit	Dividend disbursement/payment	Re-investment	Development in per cent
2022/2023	Non-dividend-bearing units	AT0000A3P905	EUR	-	-	-	-
2023/2024	Non-dividend-bearing units	AT0000A3P905	EUR	-	-	-	-
2024/2025	Non-dividend-bearing units	AT0000A3P905	EUR	100.42	0.1481	0.3906	0.42

ERSTE BOND CORPORATE PLUS

Accounting year	Fund type	ISIN	Currency	Calculated value per unit	Dividend disbursement/payment	Re-investment	Development in per cent
2022/2023	Non-dividend-bearing units	AT0000A3QD33	EUR	-	-	-	-
2023/2024	Non-dividend-bearing units	AT0000A3QD33	EUR	-	-	-	-
2024/2025	Non-dividend-bearing units	AT0000A3QD33	EUR	100.21	-	-	-

Accounting year	Fund type	ISIN	Currency	Calculated value per unit	Dividend disbursement/payment	Re-investment	Development in per cent
2022/2023	KESt-exempt non-dividend-bearing units	AT0000A1PKN8	EUR	107.04	-	0.0000	5.27
2023/2024	KESt-exempt non-dividend-bearing units	AT0000A1PKN8	EUR	117.98	-	0.6111	10.22
2024/2025	KESt-exempt non-dividend-bearing units	AT0000A1PKN8	EUR	123.31	-	3.9610	4.52

Accounting year	Fund type	ISIN	Currency	Calculated value per unit	Dividend disbursement/payment	Re-investment	Development in per cent
2022/2023	KESt-exempt non-dividend-bearing units	AT0000A306Q9	EUR	108.08	-	0.3009	5.32
2023/2024	KESt-exempt non-dividend-bearing units	AT0000A306Q9	EUR	119.63	-	2.8826	10.69
2024/2025	KESt-exempt non-dividend-bearing units	AT0000A306Q9	EUR	125.55	-	4.5568	4.95

Accounting year	Fund type	ISIN	Currency	Calculated value per unit	Dividend disbursement/payment	Re-investment	Development in per cent
2022/2023	KESt-exempt non-dividend-bearing units	AT0000A3KSH0	EUR	-	-	-	-
2023/2024	KESt-exempt non-dividend-bearing units	AT0000A3KSH0	EUR	-	-	-	-
2024/2025	KESt-exempt non-dividend-bearing units	AT0000A3KSH0	EUR	103.35	-	-	-

Accounting year	Fund type	ISIN	Currency	Calculated value per unit	Dividend disbursement/payment	Re-investment	Development in per cent
2022/2023	KESt-exempt non-dividend-bearing units	AT0000A3QD58	EUR	-	-	-	-
2023/2024	KESt-exempt non-dividend-bearing units	AT0000A3QD58	EUR	-	-	-	-
2024/2025	KESt-exempt non-dividend-bearing units	AT0000A3QD58	EUR	100.21	-	-	-

Disbursement/Payment

The following disbursement or payment will be made for the accounting year from 1 December 2024 to 30 November 2025. The coupon-paying bank is obligated to withhold capital gains tax from this disbursement if the respective investor is not exempt from the payment of this tax.

The disbursement or payment will be effected on or after 2 March 2026 at

Erste Group Bank AG, Vienna,

and the respective bank managing the Unit-holder's securities account.

Fund type	ISIN	Currency	Dividend disbursement/ payment		KESt with option declaration	KESt w/o option declaration	Reinvestment
Dividend-bearing units	AT0000A1PKL2	EUR	3.1000		0.8588	0.8588	0.1620
Dividend-bearing units	AT0000A3QD41	EUR	-		-	-	-
Non-dividend-bearing units	AT0000A1PKM0	EUR	1.0097		1.0097	1.0097	2.8293
Non-dividend-bearing units	AT0000A3P905	EUR	0.1481		0.1481	0.1481	0.3906
Non-dividend-bearing units	AT0000A3QD33	EUR	-		-	-	-
KESt-exempt non-dividend-bearing units	AT0000A1PKN8	EUR	-	*	-	-	3.9610
KESt-exempt non-dividend-bearing units	AT0000A306Q9	EUR	-	*	-	-	4.5568
KESt-exempt non-dividend-bearing units	AT0000A3KSH0	EUR	-	*	-	-	-
KESt-exempt non-dividend-bearing units	AT0000A3QD58	EUR	-	*	-	-	-

* Pursuant to the penultimate sentence of § 58 (2) of the Austrian Investment Fund Act, no capital gains tax will be paid.

Income Statement and Changes in Fund Assets

1. Value Development over the Accounting Year (Fund Performance)

Calculation according to the OeKB method per unit in the unit currency not accounting for a front-end surcharge

The performance of unit categories with no outstanding units at the end of the reporting period or no outstanding units during the reporting period is generally based on the dividend-adjusted performance of the overall fund. In these cases, the “performance”, the “net earnings per unit”, and the “total value including (notional) units gained through disbursement/payment” are not reported in the following.

When a unit category is issued during the reporting period, the performance is calculated from the point in time that the unit category is launched. Because of this and possible other fees and currency classes, the performance of this unit category differs from that of comparable unit categories.

AT0000A1PKL2 dividend-bearing units EUR	
Unit value at the beginning of the reporting period (1,693,742.492 units)	99.86
Disbursement/payment on 27.02.2025 (corresponds to roughly 0.0326 units at a calculated value of 98.06)	3.2000
Unit value at the end of the reporting period (2,637,662.275 units)	101.07
Total value including (notional) units gained through dividend disbursement/payment	104.37
Net earnings per unit	4.51
Value development of one unit in the period	4.51%

AT0000A3QD41 dividend-bearing units EUR	
Unit value on issue date (0.000 units)	100.00
Disbursement/payment	0.0000
Unit value at the end of the reporting period (0.000 units)	100.21
Total value including (notional) units gained through dividend disbursement/payment	-
Net earnings per unit	-
Value development of one unit in the period	-

AT0000A1PKM0 non-dividend-bearing units EUR	
Unit value at the beginning of the reporting period (1,373,184.077 units)	114.42
Disbursement/payment on 27.02.2025 (corresponds to roughly 0.0026 units at a calculated value of 115.72)	0.3022
Unit value at the end of the reporting period (2,178,409.971 units)	119.27
Total value including (notional) units gained through dividend disbursement/payment	119.58
Net earnings per unit	5.16
Value development of one unit in the period	4.51%

AT0000A3P905 non-dividend-bearing units EUR	
Unit value on issue date (0.000 units)	100.00
Disbursement/payment	0.0000
Unit value at the end of the reporting period (64,190.738 units)	100.42
Total value including (notional) units gained through dividend disbursement/payment	100.42
Net earnings per unit	0.42
Value development of one unit in the period	0.42%

AT0000A3QD33 non-dividend-bearing units EUR	
Unit value on issue date (0.000 units)	100.00
Disbursement/payment	0.0000
Unit value at the end of the reporting period (0.000 units)	100.21
Total value including (notional) units gained through dividend disbursement/payment	-
Net earnings per unit	-
Value development of one unit in the period	-

AT0000A1PKN8 KEST-exempt non-dividend-bearing units EUR	
Unit value at the beginning of the reporting period (1,836.123 units)	117.98
Disbursement/payment	0.0000
Unit value at the end of the reporting period (2,209.641 units)	123.31
Total value including (notional) units gained through dividend disbursement/payment	123.31
Net earnings per unit	5.33
Value development of one unit in the period	4.52%

AT0000A306Q9 KEST-exempt non-dividend-bearing units EUR	
Unit value at the beginning of the reporting period (7,804.000 units)	119.63
Disbursement/payment	0.0000
Unit value at the end of the reporting period (83,688.166 units)	125.55
Total value including (notional) units gained through dividend disbursement/payment	125.55
Net earnings per unit	5.92
Value development of one unit in the period	4.95%

AT0000A3KSH0 KEST-exempt non-dividend-bearing units EUR	
Unit value on issue date (0.000 units)	100.00
Disbursement/payment	0.0000
Unit value at the end of the reporting period (0.000 units)	103.35
Total value including (notional) units gained through dividend disbursement/payment	-
Net earnings per unit	-
Value development of one unit in the period	-

AT0000A3QD58 KEST-exempt non-dividend-bearing units EUR	
Unit value on issue date (0.000 units)	100.00
Disbursement/payment	0.0000
Unit value at the end of the reporting period (0.000 units)	100.21
Total value including (notional) units gained through dividend disbursement/payment	-
Net earnings per unit	-
Value development of one unit in the period	-

2. Fund Result

a. Realised fund result

Ordinary fund result

Income (without profit or loss from price changes)

Interest income (excluding income adjustment)	14,128,891.99	
Dividend income	0.00	
Other income 8)	3.07	
Total income (without profit or loss from price changes)		14,128,895.06

Interest paid

- 246.82

Expenses

Fees paid to Investment Firm	- 2,334,634.99	
Costs for the financial auditor and tax consultation	- 9,652.00	
Publication costs	- 92,264.60	
Securities account fees	- 89,621.44	
Depositary bank fees	- 186,770.51	
Costs for the external consultant	0.00	
Performance fee	-	
Fee foreign-currency unit certificates 9)	0.00	
Total expenses		- 2,712,943.54
Compensation for management costs from sub-funds 1)		0.00

Ordinary fund result (excluding income adjustment)

11,415,704.70

Realised profit or loss from price changes 2) 3)

Realised gains 4)	4,983,596.08	
Realised losses 5)	- 3,650,307.07	

Realised profit or loss from price changes (excluding income adjustment)

1,333,289.01

Realised fund result (excluding income adjustment)

12,748,993.71

b. Unrealised profit or loss from price changes 2) 3)

Changes in the unrealised profit or loss from price changes 7)	4,925,824.14

Result for the reporting period 6)

17,674,817.85

c. Income adjustment

Income adjustment for income in the period	4,642,544.36
Income adjustment for profit carried forward from dividend-bearing units	0.00

Overall fund result

22,317,362.21

3. Changes in Fund Assets

Fund assets at the beginning of the reporting period	327,426,538.77
Disbursement/payment in the accounting year	- 6,032,335.80
Issue and redemption of units	199,954,697.17
Overall fund result	
(The fund result is shown in detail under item 2.)	22,317,362.21
Fund assets at the end of the reporting period	<u>543,666,262.35</u>

- 1) Reimbursements (in the sense of commissions) paid by third parties are forwarded to the Fund after deduction of appropriate costs. Erste Group Bank AG receives 25% of the calculated commissions to cover administrative costs.
- 2) Realised profits and losses are not calculated precisely for the specific periods, which means that they, as is the case for the changes in the unrealised profit or loss, are not necessarily congruent with the changes in the value of the Fund in the accounting year.
- 3) Total profit or loss from price changes without income adjustment (realised profit or loss from price changes, without income adjustment, plus changes in the unrealised profit or loss): EUR 6,259,113.15.
- 4) Thereof profits from transactions with derivative financial instruments: EUR 2,621,465.74.
- 5) Thereof losses from transactions with derivative financial instruments: – EUR 1,229,792.97.
- 6) The result for the accounting year includes explicitly reported transaction costs in the amount of EUR 68,237.56.
- 7) Thereof changes in unrealised gains EUR 2,788,928.94 and unrealised losses EUR 2,136,895.20.
- 8) The earnings reported under this item can be attributed to lending fees from securities lending transactions conducted with Erste Group Bank AG in the amount of EUR 0.00, to earnings from real estate funds in the amount of EUR 0.00, to other earnings in the amount of EUR 3.07, and to earnings from back-end commissions in the amount of EUR 0.00.
- 9) The Fund is charged a monthly fee per foreign-currency unit category for the management of the foreign-currency unit certificates.

Statement of Assets and Liabilities as of 30 November 2025

(including changes in securities assets from 1 December 2024 to 30 November 2025)

Security designation	ISIN number	Interest rate	Purch./ Additions	Sales/ Disposals	Holding Units/nominal (nom. in 1,000, rounded)	Price	Value in EUR	% share of fund assets
Publicly traded securities								
Bonds denominated in GBP								
Issue country Spain								
BBVA 23/33 FLR MTN	XS2674597468	8.250	0	0	1,000	108.564	1,239,528.18	0.23
Total issue country Spain							1,239,528.18	0.23
Total bonds denominated in GBP translated at a rate of 0.87585							1,239,528.18	0.23
Bonds denominated in EUR								
Issue country Denmark								
JYSKE BANK 24/35 FLR MTN	XS2754488851	5.125	2,000	0	2,600	105.806	2,750,968.45	0.51
JYSKE BANK 25/37 FLR MTN	XS3171587770	3.875	4,000	0	4,000	99.795	3,991,784.00	0.73
Total issue country Denmark							6,742,752.45	1.24
Issue country Italy								
ENI 20/UND. FLR	XS2242931603	3.375	0	0	7,900	98.672	7,795,091.24	1.43
ENI 25/UND. FLR MTN	XS2963891028	4.500	1,000	0	1,000	101.802	1,018,019.50	0.19
ENI 25/UND. FLR MTN	XS2963891531	4.875	5,000	0	5,000	101.960	5,097,987.05	0.94
SNAM 24/UND. FLR	XS2896350175	4.500	2,000	0	3,000	102.380	3,071,414.43	0.56
Total issue country Italy							16,982,512.22	3.12
Issue country Luxembourg								
AROUNDTOWN 21/UND FLR	XS2287744721	1.625	0	0	1,000	96.950	969,500.00	0.18
EUROCLEAR HO 21/51 FLR	BE6328904428	1.375	1,000	0	1,000	87.384	873,844.27	0.16
EUROCLEAR HO 22/48 FLR	BE6334364708	2.625	0	0	1,000	99.017	990,165.90	0.18
GR.CTY PROP. 20/UND. FLR	XS2271225281	1.500	0	0	1,700	98.290	1,670,930.00	0.31
Total issue country Luxembourg							4,504,440.17	0.83
Issue country Netherlands								
ACHMEA 24/44 FLR MTN	XS2809859536	5.625	2,000	1,434	1,366	109.280	1,492,763.63	0.27
ARGENTUM NETH.16/46FLRMTN	XS1418788755	3.500	0	0	500	100.495	502,475.00	0.09
Total issue country Netherlands							1,995,238.63	0.37
Issue country Austria								
AT+S AUSTR.T.+S. 22-UND.	XS2432941693	5.000	0	0	1,400	96.555	1,351,770.00	0.25
BAWAG GROUP 25/35 FLR MTN	XS2997361485	4.125	1,000	0	1,000	100.595	1,005,950.00	0.19
ERSTE GR.BK. 20/31 FLRMTN	AT0000A2J645	1.625	0	0	400	99.395	397,580.00	0.07

Security designation	ISIN number	Interest rate	Purch./ Additions	Sales/ Disposals	Holding Units/nominal (nom. in 1,000, rounded)	Price	Value in EUR	% share of fund assets
ERSTE GR.BK. 21/32 FLRMTN	AT0000A2U543	0.875	0	0	700	96.507	675,546.00	0.12
ERSTE GR.BK. 22/33 FLRMTN	AT0000A2YA29	4.000	0	0	600	101.752	610,511.27	0.11
ERSTE GR.BK. 24/35 FLRMTN	AT0000A3FY07	4.000	1,000	0	1,000	101.530	1,015,296.00	0.19
ERSTE GR.BK. 25/35 FLRMTN	AT0000A3NRE3	3.625	2,500	0	2,500	99.690	2,492,250.00	0.46
OMV AG 20/UND FLR	XS2224439385	2.500	0	0	500	99.675	498,375.00	0.09
OMV AG 20/UND FLR	XS2224439971	2.875	1,000	0	5,500	97.050	5,337,750.00	0.98
RAIF.LABA NO25/36 FLR MTN	XS3040593975	5.250	2,000	0	2,000	103.775	2,075,500.00	0.38
UNIQA INSUR. 21/41 FLR	XS2418392143	2.375	1,000	0	2,000	92.895	1,857,895.30	0.34
UNIQA INSURANC.GR. 15/46	XS1117293107	6.000	0	0	700	101.770	712,390.00	0.13
VB WIEN 24/30 FLR	AT000B122296	5.500	1,000	0	1,900	103.853	1,973,203.20	0.36
VB WIEN 24/34 FLR	AT000B122270	5.750	4,000	0	4,700	103.916	4,884,071.79	0.90
VIENNA I.GRP 22/42 FLRMTN	AT0000A2XST0	4.875	700	0	1,500	105.520	1,582,797.30	0.29
Total issue country Austria							<u>26,470,885.86</u>	<u>4.87</u>
Issue country Portugal								
BCO COM.PORT 25/37 FLRMTN	PTBCPMOM0051	4.750	2,000	0	2,000	105.070	2,101,406.82	0.39
Total issue country Portugal							<u>2,101,406.82</u>	<u>0.39</u>
Issue country Slovakia								
SLOVENSK.SPO 21/28 MTN	SK4000019337	0.375	0	0	500	93.015	465,075.00	0.09
Total issue country Slovakia							<u>465,075.00</u>	<u>0.09</u>
Issue country Spain								
BBVA 23/33 FLR MTN	XS2636592102	5.750	0	2,000	1,000	106.391	1,063,913.76	0.20
BCO SANTAND. 20/30 MTN	XS2247936342	1.625	0	0	500	93.026	465,131.51	0.09
BCO SANTAND. 23/33FLR MTN	XS2626699982	5.750	0	0	800	106.074	848,590.32	0.16
BCO SANTAND. 24/34 FLRMTN	XS2751667150	5.000	0	0	1,000	105.120	1,051,200.40	0.19
BCO SANTANDER 18/28 MTN	XS1767931121	2.125	0	0	2,200	98.601	2,169,229.72	0.40
CAIXABANK 22/33 FLR MTN	XS2558978883	6.250	0	0	2,000	106.106	2,122,119.58	0.39
CAIXABANK 24/36 FLR MTN	XS2875107307	4.375	2,000	0	3,000	103.321	3,099,618.33	0.57
Total issue country Spain							<u>10,819,803.62</u>	<u>1.99</u>
Total bonds denominated in EUR							<u>70,082,114.77</u>	<u>12.89</u>
Bonds denominated in USD								
Issuer Development Bank of Latin America								
CORP.ANDINA 25/UND. FLR	USP31890AL30	6.750	2,000	0	2,000	103.135	1,777,346.95	0.33
Total issuer Development Bank of Latin America							<u>1,777,346.95</u>	<u>0.33</u>
Issue country Australia								
RE1 TR.S.G.2 20/80 FLR	USQ8053LAB01	5.125	0	0	500	100.645	433,609.06	0.08
Total issue country Australia							<u>433,609.06</u>	<u>0.08</u>

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Security designation	ISIN number	Interest rate	Purch./ Additions Units/nominal	Sales/ Disposals (nom. in 1,000, rounded)	Holding	Price	Value in EUR	% share of fund assets
Issue country Jersey								
APTIV/GL.FIN 24/54 FLR	US03837AAD28	6.875	1,000	0	1,000	102.680	884,749.47	0.16
Total issue country Jersey							884,749.47	0.16
Issue country Canada								
BROOKF.INFR.24/55 FLR	US11276BAA70	6.750	1,000	0	1,000	101.159	871,643.62	0.16
Total issue country Canada							871,643.62	0.16
Issue country USA								
NEXTERA CAP. 19/79 FLR	US65339KBK51	5.650	5,000	0	5,000	101.206	4,360,264.53	0.80
Total issue country USA							4,360,264.53	0.80
Issue country United Arab Emirates								
ALDAR PROP. 25/55 FLR	XS2975294393	6.623	1,000	0	1,000	105.406	908,241.78	0.17
Total issue country United Arab Emirates							908,241.78	0.17
Total bonds denominated in USD translated at a rate of 1.16055							9,235,855.41	1.70
Total publicly traded securities							80,557,498.36	14.82
Investment certificates								
Investment certificates denominated in EUR								
Issue country Croatia								
ERSTE MOMA DEOD	HRERSIUEMMD3		0	5,370	3,021	104.620	316,006.19	0.06
Total issue country Croatia							316,006.19	0.06
Issue country Austria								
ERSTE ALPHA 1 T	AT0000A03DF2		5,800	575	25,851	56.320	1,455,928.32	0.27
ERSTE ALPHA 2 T	AT0000A05F50		10,171	0	53,867	80.490	4,335,754.83	0.80
Total issue country Austria							5,791,683.15	1.07
Total investment certificates denominated in EUR							6,107,689.34	1.12
Total investment certificates							6,107,689.34	1.12
Securities admitted to organised markets								
Bonds denominated in GBP								
Issue country Great Britain								
BP CAP.MKTS 20/UND FLR	XS2193663619	4.250	0	0	3,000	98.701	3,380,755.51	0.62
BP CAP.MKTS 24/UND FLR	XS2943715164	6.000	0	0	1,000	102.112	1,165,866.39	0.21
SSE 20/UND. FLR B REGS	XS2195190876	3.740	0	0	2,000	99.745	2,277,673.12	0.42
Total issue country Great Britain							6,824,295.02	1.26
Total bonds denominated in GBP translated at a rate of 0.87585							6,824,295.02	1.26

Security designation	ISIN number	Interest rate	Purch./ Additions	Sales/ Disposals	Holding Units/nominal (nom. in 1,000, rounded)	Price	Value in EUR	% share of fund assets
Bonds denominated in EUR								
Issue country Australia								
A.N.Z.BKG.GR 25/35 FLRMTN	XS2986720907	3.706	3,000	0	3,000	100.985	3,029,551.92	0.56
AUSNET SVCS 21/81 FLR	XS2308313860	1.625	0	0	5,000	98.485	4,924,250.00	0.91
Total issue country Australia							<u>7,953,801.92</u>	<u>1.46</u>
Issue country Belgium								
AGEAS 20/51 FLR	BE6325355822	1.875	0	0	1,000	91.251	912,510.87	0.17
BELFIUS BK 16-26	BE0002251206	3.125	0	0	500	100.255	501,275.00	0.09
BELFIUS BK 23/33 FLR MTN	BE6340794013	5.250	0	0	2,000	105.068	2,101,352.00	0.39
ELIA GROUP 23/UND FLR	BE6342251038	5.850	0	0	2,000	104.681	2,093,622.34	0.39
KBC GROEP 23/33 FLR MTN	BE0002914951	4.875	0	0	1,200	104.023	1,248,274.04	0.23
KBC GROEP 24/35 FLR MTN	BE0002990712	4.750	0	0	1,400	105.156	1,472,179.14	0.27
SYENSQO 20/UND FLR	BE6324000858	2.500	0	0	1,000	100.060	1,000,600.00	0.18
Total issue country Belgium							<u>9,329,813.39</u>	<u>1.72</u>
Issue country Bermuda								
ATHORA HLDG 24/34 REGS	XS2831758474	5.875	0	0	1,000	107.760	1,077,600.00	0.20
Total issue country Bermuda							<u>1,077,600.00</u>	<u>0.20</u>
Issue country Denmark								
NYKREDIT 21/31 FLR MTN	DK0030487996	0.875	0	0	2,000	99.185	1,983,700.00	0.36
ORSTED 19/3019 FLR	XS2010036874	1.750	0	0	3,500	95.762	3,351,681.03	0.62
ORSTED 21/3021 FLR REGS	XS2293075680	1.500	0	0	3,500	85.381	2,988,337.35	0.55
ORSTED 22/3022 FLR	XS2563353361	5.250	0	0	1,000	102.148	1,021,482.66	0.19
ORSTED 24/UND FLR MTN	XS2778385240	5.125	0	0	700	102.275	715,922.89	0.13
Total issue country Denmark							<u>10,061,123.93</u>	<u>1.85</u>
Issue country Germany								
ALLIANZ SUB 2025/2055	DE000A4DFLN3	4.431	1,000	0	1,000	103.625	1,036,247.72	0.19
BAY.LDSBK.21/32 MTN	XS2411178630	1.375	0	0	1,000	97.054	970,536.84	0.18
COBA FIX-RESET 24/37 SUB.	DE000CZ45Y55	4.125	0	0	800	101.690	813,517.03	0.15
COBA T2 NACHRANG 17/27	DE000CZ40LW5	4.000	0	0	2,000	101.801	2,036,028.00	0.37
DT. BAHN 19/UNL.	XS2010039548	1.600	0	0	1,500	93.483	1,402,245.00	0.26
DT.BANK FIXED 22/32 SUB.	DE000DL19WN3	4.000	0	0	1,000	101.165	1,011,651.09	0.19
ENBW AG BOND25/55	XS3134523011	4.500	3,500	0	3,500	100.545	3,519,082.00	0.65
ENBW AG ANL.21/81	XS2381277008	2.125	1,000	0	1,000	88.580	885,803.15	0.16
ENBW AG ANL.24/84	XS2751678272	5.250	4,000	0	4,000	105.748	4,229,916.44	0.78
EVONIK IND.25/55	DE000A4DFWV3	4.250	4,000	0	4,000	98.911	3,956,426.16	0.73
HANN RUECK SUB 2019/2039	XS2063350925	1.125	0	1,000	1,400	92.638	1,296,926.19	0.24
HANN RUECK SUB 2020/2040	XS2198574209	1.750	0	0	700	93.152	652,064.30	0.12

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Security designation	ISIN number	Interest rate	Purch./ Additions	Sales/ Disposals	Holding	Price	Value in EUR	% share of fund assets
			Units/nominal (nom. in 1,000, rounded)					
HANN RUECK SUB 2021/2042	XS2320745156	1.375	0	0	1,800	87.487	1,574,758.76	0.29
HANN RUECK SUB 2022/2043	XS2549815913	5.875	0	0	2,000	112.964	2,259,284.10	0.42
INFINEON TECH.19/UNL.	XS2056730679	3.625	0	0	1,000	100.662	1,006,615.19	0.19
LBBW T2 MTN 19/29	DE000LB13HZ5	2.200	0	0	1,800	96.362	1,734,509.39	0.32
MERCK KGAA SUB.ANL.19/79	XS2011260705	2.875	0	0	2,500	97.755	2,443,865.48	0.45
MERCK KGAA SUB.ANL.24/54	XS2879811987	3.875	1,000	0	3,000	100.967	3,029,013.12	0.56
MERCK KGAA SUB.BND.25/55	XS3223939466	3.750	3,300	0	3,300	100.305	3,310,065.00	0.61
MUENCH.RUECK 20/41	XS2221845683	1.250	0	0	500	89.876	449,379.03	0.08
MUENCH.RUECK 21/42	XS2381261424	1.000	0	0	1,000	85.861	858,608.61	0.16
MUENCH.RUECK 24/44	XS2817890077	4.250	2,000	0	3,200	102.628	3,284,098.50	0.60
MUENCH.RUECK 25/46	XS3156305925	4.125	3,000	0	3,000	100.854	3,025,608.00	0.56
NORDLB FIXED 25/35 SUB.	XS3176776931	4.375	1,800	0	1,800	101.145	1,820,610.00	0.33
TALANX AG NACHR.ANL 17/47	XS1729882024	2.250	0	0	1,000	98.568	985,675.96	0.18
TALANX AG NACHR.MTN 21/42	XS2411241693	1.750	4,000	0	4,000	88.865	3,554,592.44	0.65
WUEST.+WUERT 25/45	XS3201877886	4.983	2,000	0	2,000	100.420	2,008,400.00	0.37
WUESTENROT+WUERTT 21/41	XS2378468420	2.125	1,000	0	2,000	89.095	1,781,904.00	0.33
Total issue country Germany							54,937,431.50	10.10
Issue country Estonia								
LUMINOR HLDG 24/35FLR MTN	XS2907162767	5.399	2,000	0	2,000	104.700	2,094,000.00	0.39
Total issue country Estonia							2,094,000.00	0.39
Issue country France								
ARKEMA 24/UND. FLR MTN	FR0014000RA4	4.800	6,000	0	6,000	101.953	6,117,168.00	1.13
ARKEMA 25/UND. FLR MTN	FR001400ZZD7	4.250	1,000	0	1,000	99.224	992,240.00	0.18
AXA 22/42 FLR MTN	XS2431029441	1.875	3,000	0	3,000	89.810	2,694,312.27	0.50
BFCM 22/32 MTN FLR	FR001400AY79	3.875	0	0	1,000	101.266	1,012,655.11	0.19
BFCM 25/35 FLR MTN	FR001400WJH9	4.000	1,900	0	1,900	101.535	1,929,169.92	0.35
BNP PARIBAS 20/32 FLR MTN	FR0013476611	1.125	0	0	1,300	97.888	1,272,550.08	0.23
BNP PARIBAS 21/33 FLR MTN	FR00140057U9	0.875	0	0	2,000	93.478	1,869,551.04	0.34
BPCE 22/32 FLR MTN	FR0014008PC1	2.250	0	0	1,000	99.160	991,604.56	0.18
C.N.R.M.A.SA 25/35	FR001400ZUC0	4.375	1,100	0	1,100	101.702	1,118,723.76	0.21
CR.MUT.ARKEA 17/29 MTN	FR0013236544	3.500	0	0	1,500	101.058	1,515,862.62	0.28
CREDIT AGRIC. 23/33 FLRMTN	FR001400KDS4	5.500	1,500	0	3,000	106.115	3,183,452.79	0.59
DANONE 21/UND. FLR MTN	FR0014005EJ6	1.000	0	0	2,500	97.984	2,449,601.03	0.45
DANONE 25/UND. FLR MTN	FR00140127U0	3.950	2,000	0	2,000	100.366	2,007,320.00	0.37
ENGIE 24/UND. FLR MTN	FR001400QOK5	4.750	2,000	0	2,000	104.264	2,085,277.68	0.38
ENGIE 24/UND. FLR MTN	FR001400QOL3	5.125	2,000	0	5,600	105.746	5,921,794.20	1.09
ENGIE 25/UND. FLR MTN	FR0014013BG2	4.000	6,000	0	6,000	99.329	5,959,752.00	1.10
ENGIE 25/UND. FLR MTN	FR0014013BH0	4.500	3,000	0	3,000	99.979	2,999,382.00	0.55
GR.ASSU.CR.M 24/44 FLR	FR001400PT46	5.000	1,000	0	1,000	104.637	1,046,369.96	0.19
ORANGE 14/UND. FLR MTN	XS1115498260	5.000	0	2,264	523	101.800	532,414.00	0.10
ORANGE 19/UND. FLR MTN	FR0013447877	1.750	0	600	600	98.262	589,569.53	0.11
ORANGE 20/UND. FLR MTN	FR00140005L7	1.750	0	0	800	95.645	765,161.14	0.14
ORANGE 21/UND. FLR MTN	FR0014003B55	1.375	0	0	1,500	93.082	1,396,226.69	0.26
ORANGE 23/UND. FLR MTN	FR001400GDJ1	5.375	0	0	3,000	106.501	3,195,027.00	0.59

Security designation	ISIN number	Interest rate	Purch./ Additions	Sales/ Disposals	Holding	Price	Value in EUR	% share of fund assets
			Units/nominal (nom. in 1,000, rounded)					
ORANGE 24/UND. FLR MTN	FR0014000XS4	4.500	5,000	0	6,700	103.254	6,918,051.17	1.27
SCOR 25/55 FLR	FR0014012HQ0	4.522	4,000	0	4,000	102.159	4,086,344.00	0.75
SOC GENERALE 21/31 FLR	FR0014002QE8	1.125	0	0	2,000	98.995	1,979,900.00	0.36
STE GENERALE 25/35 FLRMTN	FR0014014A53	3.875	2,000	0	2,000	100.040	2,000,800.00	0.37
URW 25/UND. FLR	FR001400Y8Z5	4.875	4,000	0	4,000	102.954	4,118,156.24	0.76
Total issue country France							70,748,436.79	13.01
Issue country Great Britain								
AVIVA PLC 25/56 FLR MTN	XS3034073752	4.625	1,250	0	1,250	103.170	1,289,621.51	0.24
BARCLAYS 21/31 FLR MTN	XS2321466133	1.125	0	0	3,000	99.475	2,984,250.00	0.55
BARCLAYS 24/36 FLR MTN	XS2831195644	4.973	1,000	0	1,000	105.435	1,054,346.72	0.19
BARCLAYS 25/37 FLR MTN	XS3034598394	4.616	2,600	0	2,600	103.699	2,696,178.52	0.50
BP CAP.MKTS 20/UND FLR	XS2193661324	3.250	5,000	0	14,000	100.120	14,016,800.00	2.58
BP CAP.MKTS 20/UND FLR	XS2193662728	3.625	1,000	5,000	11,750	99.885	11,736,537.67	2.16
BP CAP.MKTS 24/UND FLR	XS2940455897	4.375	7,000	0	8,000	101.955	8,156,388.56	1.50
HSBC HLDGS 22/32 FLR MTN	XS2553547444	6.364	0	0	1,000	106.346	1,063,462.08	0.20
HSBC HLDGS 25/36 FLR MTN	XS3073350269	4.191	2,000	0	2,000	101.921	2,038,415.36	0.37
LEGAL+GENL 25/55 FLR MTN	XS3170223104	4.375	1,500	0	1,500	100.824	1,512,360.00	0.28
NATIONW.BLDG 24/34 FLR	XS2801451654	4.375	0	0	1,000	103.293	1,032,929.68	0.19
NATWEST GRP 21/32 FLR MTN	XS2382950330	1.043	0	0	500	97.009	485,045.11	0.09
NATWEST GRP 23/34 FLR MTN	XS2592628791	5.763	0	0	1,000	107.005	1,070,050.77	0.20
SSE 20/UND.FLR	XS2195190520	3.125	0	0	2,000	99.872	1,997,437.56	0.37
SSE 22/UND.FLR	XS2439704318	4.000	0	0	7,750	101.394	7,858,035.00	1.45
SSE 25/UND. FLR MTN	XS3095397454	4.500	5,800	0	5,800	101.204	5,869,815.12	1.08
Total issue country Great Britain							64,861,673.66	11.93
Issue country Italy								
ENI 21/UND. FLR	XS2334852253	2.000	0	0	800	98.612	788,892.61	0.15
ENI 21/UND. FLR	XS2334857138	2.750	0	0	10,700	95.313	10,198,516.25	1.88
GENERALI 15/47 FLR MTN	XS1311440082	5.500	2,000	0	2,000	104.340	2,086,808.12	0.38
GENERALI 19/29 MTN	XS1941841311	3.875	0	0	500	102.817	514,082.88	0.09
GENERALI 21/32 MTN	XS2357754097	1.713	3,000	0	4,000	88.849	3,553,978.60	0.65
ITALY 25/28	IT0005641029	2.650	15,000	10,000	5,000	100.894	5,044,710.00	0.93
ITALY 25/30	IT0005637399	2.950	20,000	5,000	15,000	101.411	15,211,680.00	2.80
ITALY 25/35	IT0005631590	3.650	23,000	20,000	3,000	102.481	3,074,436.00	0.57
TERNA R.E.N. 22/UND. FLR	XS2437854487	2.375	0	0	900	98.140	883,264.01	0.16
UNICREDIT 25/37 FLR MTN	IT0005656282	4.175	4,000	0	4,000	101.854	4,074,144.00	0.75
Total issue country Italy							45,430,512.47	8.36
Issue country Japan								
NIPPON LIFE 25/55FLR REGS	XS3166439904	4.165	2,000	0	2,000	99.592	1,991,840.00	0.37
Total issue country Japan							1,991,840.00	0.37
Issue country Liechtenstein								
SL FIN.II 24/44 FLR	CH1380011200	4.241	1,000	0	1,000	102.360	1,023,600.17	0.19
Total issue country Liechtenstein							1,023,600.17	0.19

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Security designation	ISIN number	Interest rate	Purch./ Additions	Sales/ Disposals	Holding Units/nominal (nom. in 1,000, rounded)	Price	Value in EUR	% share of fund assets
Issue country Luxembourg								
AROUND.FIN. 24/UND. FLR	XS2799493825	5.000	0	0	1,700	97.383	1,655,505.82	0.30
GR.C.P.FIN. 24/UND. FLR	XS2799494633	6.125	0	0	490	104.238	510,764.64	0.09
Total issue country Luxembourg							2,166,270.46	0.40
Issue country Netherlands								
ABN AMRO BK 23/33 FLR MTN	XS2637967139	5.500	3,000	0	3,000	106.033	3,180,986.88	0.59
ALLIANDER 24/UND. FLR	XS2829852842	4.500	1,000	0	1,750	103.568	1,812,433.51	0.33
ALLIANDER 25/UND. FLR	XS3193906180	4.125	1,000	0	1,000	99.999	999,992.00	0.18
ASR NEDERLA. 22/43 FLR	XS2554581830	7.000	0	0	100	118.971	118,971.37	0.02
IBERDROLA IN 20/UND. FLR	XS2244941063	1.874	0	0	2,000	99.810	1,996,200.00	0.37
IBERDROLA IN 20/UND. FLR	XS2244941147	2.250	0	0	9,000	96.205	8,658,456.39	1.59
IBERDROLA IN 21/UND. FLR	XS2295333988	1.825	4,000	0	11,000	93.506	10,285,706.31	1.89
ING GROEP 21/32 FLR MTN	XS2407529309	1.000	0	0	1,000	96.616	966,156.46	0.18
ING GROEP 24/34 FLR MTN	XS2818300407	4.375	0	0	1,000	102.995	1,029,952.40	0.19
ING GROEP 25/37 FLR MTN	XS3153087559	3.875	2,000	0	2,000	100.051	2,001,010.00	0.37
NN GRP 23/43 FLR MTN	XS2616652637	6.000	0	0	1,000	112.756	1,127,559.72	0.21
STEDIN HLDG. 21/UND. FLR	XS2314246526	1.500	0	0	600	97.812	586,869.22	0.11
VOLKSWAGEN INTL 15/UN.FLR	XS1206541366	3.500	0	0	300	96.540	289,620.85	0.05
VOLKSWAGEN INTL 23/UNDFLR	XS2675884733	7.875	0	0	4,000	115.709	4,628,353.52	0.85
VOLKSWAGEN INTL 25/UNDFLR	XS3071335478	5.994	8,000	0	8,000	103.755	8,300,368.96	1.53
VOLKSWAGEN INTL FLR22/UND	XS2342732646	4.375	4,000	0	5,000	97.700	4,884,996.80	0.90
VOLKSWAGEN INTL17/UND.FLR	XS1629774230	3.875	0	0	2,000	100.198	2,003,954.94	0.37
VOLKSWAGEN INTL18/UND.FLR	XS1799939027	4.625	0	0	4,000	101.376	4,055,041.44	0.75
VW INTL.FIN 20/UND. FLR	XS2187689380	3.875	1,000	0	3,000	98.230	2,946,900.00	0.54
Total issue country Netherlands							59,873,530.77	11.01
Issue country Austria								
BAWAG GROUP 23/34 FLR MTN	XS2707629056	6.750	0	0	2,700	108.800	2,937,597.30	0.54
OMV AG 25/UND FLR	XS3099092325	4.370	6,000	0	6,000	101.584	6,095,067.12	1.12
RAIF.BK INT. 24/35FLR MTN	XS2904849879	5.250	2,000	0	2,000	105.263	2,105,264.00	0.39
RAIF.BK INTL 20/32FLR MTN	XS2189786226	2.875	0	0	4,900	99.280	4,864,720.59	0.89
RAIF.BK INTL 21/33FLR MTN	XS2353473692	1.375	0	0	300	95.611	286,834.46	0.05
VIENNA I.GRP 25/45 FLRMTN	AT0000A3KDX9	4.625	3,000	0	3,000	103.670	3,110,111.40	0.57
Total issue country Austria							19,399,594.87	3.57
Issue country Sweden								
TELIA CO AB 20/81 FLR	XS2082429890	1.375	0	0	2,000	99.495	1,989,900.00	0.37
TELIA CO AB 22/82 FLR	XS2526881532	4.625	0	0	3,000	103.056	3,091,676.16	0.57
TELIA CO AB 22/83 FLR	XS2443749648	2.750	0	2,000	1,000	99.532	995,319.33	0.18
VATTENFALL 15/77 FLR	XS1205618470	3.000	0	0	2,000	99.523	1,990,467.76	0.37
Total issue country Sweden							8,067,363.25	1.48
Issue country Switzerland								
UBS GROUP 21/33 MTN	CH0591979627	0.625	0	0	1,000	82.510	825,100.84	0.15
Total issue country Switzerland							825,100.84	0.15

Security designation	ISIN number	Interest rate	Purch./ Additions	Sales/ Disposals	Holding Units/nominal (nom. in 1,000, rounded)	Price	Value in EUR	% share of fund assets
Issue country Spain								
BANKINTER 21/32 FLR	ES02136790F4	1.250	0	0	1,000	97.321	973,206.36	0.18
IBERDR.FINA. 23/UND. FLR	XS2580221658	4.875	0	0	1,000	103.585	1,035,845.42	0.19
IBERDR.FINA. 24/UND. FLR	XS2748213290	4.871	0	0	4,300	105.175	4,522,527.37	0.83
IBERDR.FINA. 24/UND. FLR	XS2949317676	4.247	2,000	0	3,500	102.203	3,577,105.91	0.66
IBERDR.FINA. 25/UND. FLR	XS3224600232	3.750	3,000	0	3,000	99.890	2,996,700.00	0.55
MAPFRE 18-48 FLR	ES0224244097	4.125	0	0	1,000	102.519	1,025,189.60	0.19
REDEIA CORPO 23/UND	XS2552369469	4.625	0	0	2,000	103.370	2,067,392.62	0.38
Total issue country Spain							16,197,967.28	2.98
Issue country USA								
NEXTERA CAP. 25/56 FLR	XS3176173568	3.996	6,000	0	6,000	99.975	5,998,500.00	1.10
NEXTERA CAP. 25/56 FLR	XS3176273780	4.496	2,000	0	2,000	100.310	2,006,200.00	0.37
VERIZON COMM 25/56	XS3226542861	3.996	2,700	0	2,700	100.165	2,704,455.00	0.50
Total issue country USA							10,709,155.00	1.97
Total bonds denominated in EUR							386,748,816.30	71.14
Bonds denominated in ITL								
Issue country Germany								
DT.BANK 96/26Z0	DE0001342244	0.000	0	0	2,000,000	97.498	1,007,070.29	0.19
Total issue country Germany							1,007,070.29	0.19
Total bonds denominated in ITL translated at a rate of 1,936.27000							1,007,070.29	0.19
Bonds denominated in USD								
Issuer African Development Bank								
AFR.DEV.BK 24/UND. FLR	US008281BF39	5.750	1,000	0	1,000	100.435	865,408.64	0.16
Total issuer African Development Bank							865,408.64	0.16
Issue country Great Britain								
BP CAP.MKTS 24/UND. FLR	US05565QDW50	6.450	2,000	0	2,000	106.291	1,831,736.68	0.34
BP CAP.MKTS 24/UND. FLR	US05565QDX34	6.125	6,000	0	6,000	103.132	5,331,890.91	0.98
Total issue country Great Britain							7,163,627.59	1.32
Issue country Luxembourg								
AROUND.FIN. 24/UND FLR	XS2812484728	7.875	0	0	3,000	100.421	2,595,871.37	0.48
Total issue country Luxembourg							2,595,871.37	0.48
Issue country Spain								
BBVA 23/33 FLR	US05946KAN19	7.883	0	0	400	117.273	404,198.54	0.07
Total issue country Spain							404,198.54	0.07

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Security designation	ISIN number	Interest rate	Purch./ Additions	Sales/ Disposals	Holding Units/nominal (nom. in 1,000, rounded)	Price	Value in EUR	% share of fund assets
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Issue country USA

ENTERPR.PRODS OP. 2078	US29379VBR33	5.375	7,000	0	7,000	99.657	6,010,910.95	1.11
NEXTERA CAP. 24/54 FLR	US65339KCW80	6.700	4,000	0	4,000	103.919	3,581,725.91	0.66
NEXTERA CAP. 24/54 FLR	US65339KDB35	6.750	7,500	0	7,500	107.311	6,934,916.63	1.28
NEXTERA CAP. 25/55 FLR	US65339KDE73	6.375	1,000	0	1,000	103.793	894,340.61	0.16
NEXTERA CAP. 25/55 FLR	US65339KDF49	6.500	1,500	0	1,500	105.808	1,367,559.78	0.25
SEMPRA 21/52 FLR	US816851BM02	4.125	1,000	0	1,000	97.398	839,244.07	0.15
SEMPRA 24/54 FLR	US816851BS71	6.875	3,000	0	4,000	102.508	3,533,086.90	0.65
SEMPRA 24/54 FLR	US816851BT54	6.400	6,000	0	6,000	101.800	5,263,001.16	0.97
SEMPRA 24/55 FLR	US816851BU28	6.625	3,000	0	3,000	101.070	2,612,632.80	0.48
SEMPRA 24/55 FLR	US816851BV01	6.550	1,000	0	1,000	101.308	872,932.66	0.16
Total issue country USA							<u>31,910,351.47</u>	<u>5.87</u>

Issue country British Virgin Islands

CK INFR.FIN. 21/UND.	XS2365668891	4.000	0	0	1,000	73.799	635,896.77	0.12
Total issue country British Virgin Islands							<u>635,896.77</u>	<u>0.12</u>
Total bonds denominated in USD translated at a rate of 1.16055							<u>43,575,354.38</u>	<u>8.02</u>
Total securities admitted to organised markets							<u>438,155,535.99</u>	<u>80.59</u>

Derivatives

Unrealised result in EUR

Financial futures denominated in EUR

Issue country Germany

BBG Eur Corp Scr Dec25	FECX221225				60		-5,480.00	-0.00
EURO-BOBL FUTURE Dec25	EB0B081225				-110		-3,750.02	-0.00
EURO-BUND FUTURE Dec25	FGBL081225				-70		-18,200.01	-0.00
Total issue country Germany							<u>-27,430.03</u>	<u>-0.01</u>
Total financial futures denominated in EUR							<u>-27,430.03</u>	<u>-0.01</u>

Financial futures denominated in USD

Issue country USA

US 10YR NOTE (CBT) Mar26	TN1200326				120		25,849.81	0.00
US 5YR NOTE (CBT) Mar26	CTN310326				120		12,924.91	0.00
US LONG BOND(CBT) Mar26	\$TBD200326				65		31,504.46	0.01
Total issue country USA							<u>70,279.18</u>	<u>0.01</u>
Total financial futures denominated in USD translated at a rate of 1.16055							<u>70,279.18</u>	<u>0.01</u>
Total derivatives							<u>42,849.15</u>	<u>0.01</u>

Security designation	ISIN number	Holding	Unrealised result in EUR	% share of fund assets
Forward exchange agreements				
Forward exchange agreements denominated in EUR				
Issue country Austria				
FXF SPEST EUR/GBP 19.12.2025	FXF_TAX_3475184	5,599,430	10,665.27	0.00
FXF SPEST EUR/USD 19.12.2025	FXF_TAX_3475210	46,637,345	-279,260.95	-0.05
FXF SPEST EUR/USD 19.12.2025	FXF_TAX_3475253	1,707,328	-14,377.97	-0.00
Total issue country Austria			-282,973.65	-0.05
Total forward exchange agreements denominated in EUR			-282,973.65	-0.05
Total forward exchange agreements			-282,973.65	-0.05

Breakdown of fund assets

Transferable securities	524,820,723.69	96.53
Forward exchange agreements	-282,973.65	-0.05
Financial futures	42,849.15	0.01
Bank balances	10,568,481.46	1.94
Interest entitlements	8,526,569.44	1.57
Other deferred items	-9,387.74	-0.00
Fund assets	543,666,262.35	100.00

Investor note:

The values of assets in illiquid markets may deviate from their actual selling prices.

Dividend-bearing units outstanding	AT0000A1PKL2	units	2,637,662.275
Value of dividend-bearing unit	AT0000A1PKL2	EUR	101.07
Dividend-bearing units outstanding	AT0000A3QD41	units	0.000
Value of dividend-bearing unit	AT0000A3QD41	EUR	100.21
Non-dividend-bearing units outstanding	AT0000A1PKM0	units	2,178,409.971
Value of non-dividend-bearing unit	AT0000A1PKM0	EUR	119.27
Non-dividend-bearing units outstanding	AT0000A3P905	units	64,190.738
Value of non-dividend-bearing unit	AT0000A3P905	EUR	100.42
Non-dividend-bearing units outstanding	AT0000A3QD33	units	0.000
Value of non-dividend-bearing unit	AT0000A3QD33	EUR	100.21
KEST-exempt non-dividend-bearing units outstanding	AT0000A1PKN8	units	2,209.641
Value of KEST-exempt non-dividend-bearing unit	AT0000A1PKN8	EUR	123.31
KEST-exempt non-dividend-bearing units outstanding	AT0000A306Q9	units	83,688.166
Value of KEST-exempt non-dividend-bearing unit	AT0000A306Q9	EUR	125.55
KEST-exempt non-dividend-bearing units outstanding	AT0000A3KSH0	units	0.000
Value of KEST-exempt non-dividend-bearing unit	AT0000A3KSH0	EUR	103.35
KEST-exempt non-dividend-bearing units outstanding	AT0000A3QD58	units	0.000
Value of KEST-exempt non-dividend-bearing unit	AT0000A3QD58	EUR	100.21

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The Fund is not permitted to engage in repurchase agreements pursuant to Regulation (EU) No. 2015/2365 (Regulation on Transparency of Securities Financing Transactions and of Reuse). For this reason, repurchase agreements were not employed.

No total return swaps pursuant to Regulation (EU) 2015/2365 (Regulation on Transparency of Securities Financing Transactions and of Reuse) were concluded for the Fund during the reporting period.

The Fund is not permitted to engage in securities lending agreements pursuant to Regulation (EU) No. 2015/2365 (Regulation on Transparency of Securities Financing Transactions and of Reuse). For this reason, securities lending agreements were not employed.

Explanation on disclosure pursuant to Delegated Regulation (EU) No. 2016/2251 supplementing Regulation (EU) No. 648/2012 of the European Parliament and of the Council on OTC derivatives, central counterparties, and trade repositories with regard to regulatory technical standards for risk-mitigation techniques for OTC derivative contracts not cleared by a central counterparty:

All OTC derivatives are traded through Erste Group Bank AG. For foreign currency futures contracts and foreign currency swap contracts that are not physically delivered, the collateral is swapped between the Fund and Erste Group Bank AG.

In the event of negative exposure to derivative futures contracts and foreign currency swap contracts that are not physically delivered, collateral in the form of cash or bonds is pledged to Erste Group Bank AG in accordance with the contractually agreed threshold.

In the event of positive exposure to derivative futures contracts and foreign currency swap contracts that are not physically delivered, EUR-denominated bonds from the national governments or central banks of the countries of the Eurozone are pledged by Erste Group Bank AG to the Fund in accordance with the contractually agreed threshold. A one-time discount of 4% is agreed with the counterparty for this collateral. In the event of regulatory requirements that stipulate a different discount or the provision of alternative collateral, these requirements are met.

Purchases and sales of transferable securities in the reporting period not listed in the statement of assets and liabilities

Security designation	ISIN number	Interest rate	Purch./ Additions Units/nominal (nom. in 1,000, rounded)	Sales/ Disposals
Publicly traded securities				
Bonds denominated in EUR				
Issue country Germany				
DT. BAHN FIN. 19/UNBEFR.	XS2010039035	0.000	0	1,500
MERCK KGAA SUB.ANL.14/74	XS1152343668	0.000	0	2,500
MERCK KGAA SUB.ANL.19/79	XS2011260531	0.000	0	3,900
Issue country France				
EL. FRANCE 13/UND.FLR MTN	FR0011401751	0.000	0	1,900
ORANGE 19/UND. FLR MTN	FR0013413887	0.000	0	500

Security designation	ISIN number	Interest rate	Purch./ Additions Units/nominal (nom. in 1,000, rounded)	Sales/ Disposals
Issue country Great Britain				
STAND.CHAR. 20/30 FLR	XS2183818637	0.000	0	1,000
Issue country Italy				
ENI 20/UND. FLR	XS2242929532	2.625	0	1,000
Issue country Netherlands				
ALLIANDER 18/UND. FLR	XS1757377400	0.000	0	275
ELM B.V. 15/UND. FLR MTN	XS1209031019	0.000	0	2,000
IBERDROLA IN 19/UND.FLR	XS1890845875	0.000	0	2,000
ING GROEP 18/30 FLR MTN	XS1796079488	0.000	0	1,600
ING GROEP 19/30 FLR MTN	XS2079079799	0.000	0	1,000
VW INTL.FIN 20/UND. FLR	XS2187689034	0.000	0	3,600
Issue country Austria				
OMV AG 15-UND. FLR	XS1294343337	6.250	0	3,200
VIENNA I.GRP 21/36 MTN	AT0000A2QL75	1.000	0	1,500
Issue country Sweden				
SEB 21/31 FLR MTN	XS2404247384	0.750	0	1,000
Issue country Spain				
BCO SANTANDER 16/26 MTN	XS1384064587	3.250	0	1,000
BCO SANTANDER 17/27 MTN	XS1548444816	3.125	0	500
CAIXABANK 18/30 FLR MTN	XS1808351214	0.000	0	2,000
Bonds denominated in USD				
Issue country Australia				
RE1 TR.S.G.2 20/80 FLR	USQ8053LAA28	4.750	0	1,500
Securities admitted to organised markets				
Bonds denominated in EUR				
Issue country Germany				
BERTELSMANNSUB.ANL.15/75	XS1222594472	3.500	0	2,000
MERCK KGAA SUB.BND.20/80	XS2218405772	1.625	0	2,900
MUENCH.RUECK 18/49	XS1843448314	3.250	0	4,400

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Security designation	ISIN number	Interest rate	Purch./ Additions Units/nominal (nom. in 1,000, rounded)	Sales/ Disposals
Issue country France				
BNP PARIBAS 16/27 MTN	XS1470601656	2.250	0	2,600
BPCE 23/33 FLR MTN	FR00140017P8	5.750	0	1,000
BQUE F.C.MTL 17/27 MTN	XS1717355561	1.625	0	1,000
EL. FRANCE 14/UND.FLR MTN	FR0011697028	5.000	0	300
ELECT.FRANCE 19/UND. FLR	FR0013464922	3.000	0	1,200
ENGIE 21/UND. FLR	FR00140046Y4	1.875	2,000	4,000
ORANGE 25/UND. FLR MTN	FR0014010IV2	3.875	1,300	1,300
STE GENERALE 20/30 FLRMTN	FR00140000Z2	0.000	0	1,000
URW 18/UND. FLR	FR0013330537	2.875	0	1,000
Issue country Great Britain				
HSBC HLDGS 16/28 MTN	XS1428953407	3.125	0	500
Unlisted securities				
Bonds denominated in EUR				
Issue country France				
URW 23/UND. FLR	FR001400IU83	7.250	0	3,600
Issue country Netherlands				
ELM 20/UND. FLR MTN	XS2182055009	0.000	0	1,000
Issue country Austria				
BAWAG GROUP 20/30 FLR MTN	XS2230264603	0.000	0	2,100
ERSTE GR.BK. 19/30 MTN	XS2083210729	0.000	0	1,000

Vienna, 16 February 2026

Erste Asset Management GmbH
Electronically signed

Inspection information: The electronic signatures of this document can be inspected at the website of Rundfunk und Telekom Regulierungs-GmbH (<https://www.signatur.rtr.at/de/vd/Pruefung.html>).

Note: This document was signed with two qualified electronic signatures. A qualified electronic signature has the same legal effect as a hand-written signature (Article 25 of Regulation [EU] No 910/2014 [eIDAS Regulation]).

Remuneration Policy

Remuneration paid to employees of Erste Asset Management GmbH in EUR (2024 financial year of Erste Asset Management GmbH)

No investment success bonuses are paid, and no other amounts are paid directly from the investment funds.

Number of employees as of 31.12.2024	314
Number of risk bearers in 2024	156
Fixed remuneration	26,917,193
Variable remuneration (bonuses)	7,584,613
Total employee remuneration	34,501,806
Thereof remuneration for managing directors	1,405,266
Thereof remuneration for managerial risk bearers	4,234,825
Thereof remuneration for risk bearers with control functions*	2,069,780
Thereof remuneration for other risk bearers	11,214,702
Thereof remuneration for employees in the same income bracket as managers and risk bearers due to the amount of their total remuneration	0
Total remuneration for risk bearers	18,924,573

* Managers with control functions are reported in this group

Principles governing performance-based remuneration components

The Management Company has adopted remuneration principles to prevent possible conflicts of interest and to ensure compliance with the standard rules of conduct when awarding remuneration to relevant persons.

Fixed salary components make up a large enough share of the total remuneration of all employees of the Management Company that a variable remuneration policy can be applied on an individualised basis.

The total remuneration (fixed and variable components) is governed by the principle of balance and is linked to sustainability so that the acceptance of excessive risks is not rewarded. Therefore, the variable remuneration forms no more than a balanced portion of the total remuneration awarded to an employee.

The performance-based remuneration components serve the short-term and long-term interests of the Management Company and contribute to preventing risky behaviour. The performance-based remuneration components take into account individual performance as well as the profitability of the Management Company.

The size of the bonus pool is calculated based on the bonus potential that can be applied to the different employee categories. Bonus potential is a percentage of the fixed annual gross remuneration. The bonus potential can be no more than 100% of the fixed annual gross remuneration. The bonus pool is adjusted depending on the success of the Management Company. The personal bonus is linked to individual performance. The total of personal bonuses is limited by the size of the bonus pool after deduction of penalties.

The performance-based payments are capped at 100% of the annual gross remuneration for all employees, including the material risk bearers (according to the definition in the remuneration policy) and managing directors of the Management Company.

The remuneration system is made up of three components:

- 1) Fixed remuneration
- 2) Variable remuneration
- 3) Fringe benefits

The bonus potential is based on the fixed annual gross remuneration. The target agreements concluded with the employees contain qualitative and/or quantitative objectives. The payment of performance-based remuneration components is subject to a minimum profitability level for the Management Company and to performance targets.

Sixty per cent of the performance-based remuneration components are paid immediately; for employees who are involved directly in fund and portfolio management, 50% of this is paid immediately in cash and 50% is paid one year later in the form of non-cash instruments. The remaining 40% of the performance-based remuneration components are retained and paid out over a period of three years, with 50% of this also being paid in cash and 50% in the form of non-cash instruments for employees who are involved directly in fund and portfolio management. The non-cash instruments can consist of units in an investment fund that is administered by the Management Company, equivalent holdings or instruments linked to units, or equivalent non-cash instruments. Based on the principle of proportionality, the Management Company has set a materiality threshold below which there is no incentive to enter into inappropriate risks, for which reason there is no need to make delayed payment or payment in the form of a non-cash instrument. Other non-cash benefits are fringe benefits that are not associated with performance but with a specific position (e.g. company car) or that apply for all employees (e.g. holiday).

The Supervisory Board of the Management Company has set up a Remuneration Committee to ensure that the remuneration policy and its application are independently assessed. This committee consists of the following persons: Rudolf Sagmeister, Harald Gasser (remuneration expert), and Heinrich Hubert Reiner.

The complete remuneration policy of the Management Company can be viewed at http://www.erste-am.at/de/private_anleger/wer-sind-wir/investmentprozess.

The last audit of compliance with the requirements of the remuneration policy by the Supervisory Board in March 2025 revealed no deviations. There were also no material findings during the last audit by the Internal Auditing department.

No material changes were made to the remuneration policy during the past accounting year.

Audit Report*

Statement on the annual report

Audit opinion

We have audited the annual report prepared by Erste Asset Management GmbH, Vienna, for the fund under its management

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Jointly owned fund pursuant to the InvFG

consisting of the statement of assets and liabilities as of 30 November 2025, the income statement for the accounting year ending on this date, and the other information specified in Annex I Schedule B of the Austrian Investment Fund Act 2011 (InvFG 2011).

Based on the findings of our audit, we believe that the annual report satisfies the legal requirements and provides a true and fair view of the assets and financial position as of 30 November 2025 and of the earnings position of the fund for the accounting year ending on this date in accordance with Austrian commercial law and the provisions of the InvFG 2011.

Basis for the audit opinion

We conducted our audit in accordance with § 49 (5) InvFG 2011 and in accordance with the Austrian principles of good auditing. These principles require the application of the International Standards on Auditing (ISA). Our responsibilities under these regulations and standards are described in the section "Responsibilities of the auditor in auditing the annual report" of our audit report. We are independent from the company as specified by the Austrian commercial and industry regulations and fulfilled our other professional obligations in accordance with these requirements. We feel that the audit evidence that we obtained up to the date of the audit report is sufficient and suitable to serve as a basis for our audit opinion as of that date.

Other information

The legal representatives are responsible for the other information. The other information includes all information in the annual report except for the statement of assets and liabilities, the income statement, the other information specified in Annex I Schedule B of the InvFG 2011, and the audit report.

Our audit opinion does not cover this other information, and we provide no assurance whatsoever for this other information.

In the context of our review of the annual report, we are responsible for reading this other information and assessing whether the other information contains material inconsistencies with the annual report or with the information gathered by us during our audit, or appears to contain other manners of material misstatements.

Should we come to the conclusion on the basis of the work completed with the other information received before the date of the audit report that this other information contains a material misstatement, we are required to report about this fact. We have nothing to report in this regard.

Management and supervisory board responsibilities relating to the annual report

The legal representatives are responsible for preparing the annual report and for ensuring that this report provides a true and fair view of the assets and financial and earnings position of the fund in accordance with Austrian commercial law and the provisions of the InvFG 2011. The legal representatives are also responsible for implementing the internal controls that they deem necessary to facilitate the preparation of an annual report that is free from material misstatements due to error or fraud.

The supervisory board is responsible for monitoring the accounting process of the company as it applies to the fund under its management.

Responsibilities of the auditor in auditing the annual report

Our goals are to ascertain with sufficient certainty whether the annual report contains material misstatements due to error or fraud and to issue an audit certificate that includes our audit opinion. Sufficient certainty is a high degree of certainty but no guarantee that an audit conducted in accordance with the Austrian standards on good auditing, which require the application of the ISA, will always discover material misstatements that may be present. Misstatements can result from fraud or errors and are considered to be material when it can be reasonably expected that individual misstatements or a combination of misstatements can influence economic decisions made by readers on the basis of this annual report.

As part of an audit conducted in accordance with the Austrian standards on good auditing, which require the application of the ISA, we exercise professional judgement and maintain professional scepticism during the entire audit process.

In addition:

- We identify and assess the risks of material misstatements in the annual report due to error or fraud, plan audit steps in response to these risks, perform the planned audit steps, and collect audit evidence that is sufficient and suitable to form a basis for our audit opinion. The risk that a material misstatement resulting from fraud will remain undiscovered is greater than for misstatements resulting from error because fraudulent activity can include collusion, the falsification of documents, intentional incomplete or misleading representations, and the circumvention of internal controls.
- We familiarise ourselves with the internal control systems that are relevant for the audit to plan audit steps that are appropriate under the specific circumstances, but not so as to state an opinion on the effectiveness of the company's internal control system.

- We assess the appropriateness of the accounting methods applied by the legal representatives and the reasonableness of the estimates made by the legal representatives in the accounts and of the associated information.
- We assess the overall presentation, the structure, and the content of the annual report including the figures as well as whether the annual report depicts the underlying transactions and events in a manner that provides a true and fair view.
- We discuss the planned scope and scheduling of the audit and any material audit findings, including material defects that we discover in the internal control system during our audit, with the supervisory board, among other issues.

Vienna, 2 March 2026

Ernst & Young

Wirtschaftsprüfungsgesellschaft m.b.H.

Mag. Andrea Stippl m.p.
(Certified Public Accountant)

MMag. Roland Unterweger m.p.
(Certified Public Accountant)

- * In the case of the publication or dissemination of the annual report in a form that deviates from the confirmed (unabridged German) version (e.g. an abridged version or translation), reference may not be made to the audit report or our audit without our approval.

Annex Sustainability-Related Information

Periodic disclosure for the financial products referred to in Article 8, paragraphs 1, 2 and 2a, of Regulation (EU) 2019/2088 and Article 6, first paragraph, of Regulation (EU) 2020/852

Product name:
ERSTE BOND CORPORATE PLUS

Legal entity identifier:
529900CFDCL8QRP35030

Environmental and/or social characteristics

For improved readability, for the purpose of this document, "Taxonomy Regulation" means Regulation (EU) 2020/852, "Disclosure Regulation" means Regulation (EU) 2019/2088, and "RTS" means Delegated Regulation (EU) 2022/1288.

Sustainable investment means an investment in an economic activity that contributes to an environmental or social objective, provided that the investment does not significantly harm any environmental or social objective and that the investee companies follow good governance practices.

The **EU Taxonomy** is a classification system laid down in Regulation (EU) 2020/852, establishing a list of **environmentally sustainable economic activities**. That Regulation does not lay down a list of socially sustainable economic activities. Sustainable investments with an environmental objective might be aligned with the Taxonomy or not.

Did this financial product have a sustainable investment objective?	
<input checked="" type="radio"/> <input type="radio"/> <input type="checkbox"/> Yes	<input type="radio"/> <input type="radio"/> <input checked="" type="checkbox"/> No
<input type="checkbox"/> It made sustainable investments with an environmental objective : __ %	<input checked="" type="checkbox"/> It promoted Environmental/Social (E/S) characteristics and while it did not have as its objective a sustainable investment, it had a proportion of 96.51 % of sustainable investments
<input type="checkbox"/> in economic activities that qualify as environmentally sustainable under the EU Taxonomy	<input checked="" type="checkbox"/> with an environmental objective in economic activities that qualify as environmentally sustainable under the EU Taxonomy
<input type="checkbox"/> in economic activities that do not qualify as environmentally sustainable under the EU Taxonomy	<input checked="" type="checkbox"/> with an environmental objective in economic activities that do not qualify as environmentally sustainable under the EU Taxonomy
<input type="checkbox"/> It made sustainable investments with a social objective : __ %	<input checked="" type="checkbox"/> with a social objective
	<input type="checkbox"/> It promoted E/S characteristics, but did not make any sustainable investments



To what extent were the environmental and/or social characteristics promoted by this financial product met?

Conformity with the environmental and social characteristics promoted by the Fund was ensured by the continuous application of the process described below:

The Fund applies a broad interpretation of sustainability. Both environmental and social characteristics are promoted through the application of the Management Company's proprietary sustainability approach. This is ensured by the application of the ESG toolbox of Erste Asset Management GmbH as part of the investment process.

Exclusion Criteria			ESG Analysis / Best in Class		Integration	Engagement	Voting	Thematic funds	Focused sustainability Impact	Fulfill Austrian ecolabel or FNG label criteria
Minimum criteria	Exclusion criteria	Norm-based Screening	ESG Risk Analysis	Best in Class						
✓	✓	✓	✓		✓	✓			Not applicable	

At the level of the Fund, the Management Company is pursuing the objective of achieving improvements in the following key environmental and social aspects through its proprietary sustainability approach:

- The environmental footprint of the investments held by the Fund, in particular
 - the carbon footprint and the mitigation of climate change in general, and
 - the responsible use of the water as a resource.
- The avoidance of environmental risks
 - for the protection of biodiversity
 - the responsible management of waste and other emissions
- Social factors such as
 - the exclusion of any investments in companies that produce or deal in controversial weapons.
 - the promotion of human rights and exclusion of issuers complicit in human rights violations.
 - the promotion of good working conditions, for example in the areas workplace safety and training, and the exclusion of issuers that are complicit in labour law violations, in particular of the core standards of the ILO.
 - the promotion of diversity and the exclusion of issuers that practice discrimination.
 - the avoidance of corruption and fraud.
- The promotion of good corporate governance:
 - the independence of supervisory bodies
 - management remuneration
 - good accounting practices
 - the protection of shareholder rights

No derivatives have been used to meet the environmental and social characteristics.

● **How did the sustainability indicators perform?**

Compliance with the social and environmental characteristics of the Fund is evaluated on the basis of the following indicators:

ESGenius score:

The ESGenius score depicts the ESG risk profile and quality of the ESG management of the issuer. It provides a holistic view of the performance of the analysed issuer in terms of the sustainability focuses listed above.

The minimum score required for the Fund and the average score of the investments held by the Fund are both considered.

Indicator 1: Compliance with the minimum score required for the Fund expressed in per cent of the fund assets

100% of the fund assets comply with the Fund's exclusion criteria.

Indicator 2: Average score of the investments held by the Fund during the reporting period
65.00 of 100

Sustainability indicators measure how the environmental or social characteristics promoted by the financial product are attained.

Exclusion criteria:

Continuous compliance with the Fund’s exclusion criteria is assessed. This verification is performed daily by the Management Company’s Risk Management department.

Indicator: Compliance with the Fund’s exclusion criteria
100% of the fund assets comply with the Fund’s exclusion criteria.

Sustainable Development Goals:

The Management Company assesses and reports to what degree the investments held by the Fund contribute to the 17 United Nations Sustainable Development Goals (SDGs). The contributions to the individual goals and the positive and negative overall contribution to the SDGs are reported.

Indicator 1: Share of the fund assets that makes a positive contribution to each of the 17 SDGs during the reporting period

SDG	% fund volume
No Poverty #1	10.59
No Hunger #2	0.70
Good Health and Well Being #3	4.41
Quality Education #4	0.06
Gender Equality #5	0.00
Clean Water and Sanitation #6	0.05
Affordable and Clean Energy #7	5.80
Reducing Inequality #10	10.50
Sustainable Cities and Communities #11	11.89
Responsible Consumption and Production #12	0.00
Climate Action #13	6.90
Life Below Water #14	0.00
Life on Land #15	0.40
Peace, Justice and Strong Institutions #16	0.09

Indicator 2: Proportion of impacts/contributions to SDGs generated by the investment fund's investments that are positive in nature:
76.99% of the generated impacts/contributions to SDGs are positive in nature during the reporting period

Indicator 3: Proportion of impacts to SDGs generated by the investment fund's investments that are negative in nature:
23.01 % of the generated impacts to SDGs are negative in nature during the reporting period

A comprehensive description of the indicators, the most important contributions to the SDGs broken down by issuer, and the methodology upon which the calculation is based can be viewed on the following website:

<https://www.erste-am.at/en/private-investors/sustainability/publications-and-guidelines/green-pledge/#sdg-report>

Carbon footprint:

The Management Company calculates the Fund’s carbon footprint based on the 12-month average of scope 1 + 2 greenhouse gas emissions.

Indicator: Carbon footprint

The carbon footprint of the Fund amounts to 203.96 tones per 1 million EURO sales (As of 11/30/2025)

A description of the indicators and the methodology upon which the calculation is based can be viewed on the following website:

<https://www.erste-am.at/en/private-investors/sustainability/responsible#co2-footprint>

Water footprint:

The Management Company calculates the Fund's water footprint annually based on securities held directly in the Fund. The footprint is calculated and reported separately based on the degree of water scarcity in the regions in which the issuers in which the Fund invests consume water.

The indicator is calculated as far as there is sufficient data in the calculation systems.

Indicator: Water footprint relative to the overall global market, broken down by regions with low, medium, and high water scarcity as of 11/30/2025 (Unit of measurement: water withdrawal in m3 / thousand USD sales)

Region	Volume
High Stress Region	942.44
Medium Stress Region	7,388.64
Low Stress Region	4,703.68

In case of subfunds, these factors are tracked based upon available look-through data. Tracking is only guaranteed for investment funds managed by the management company.

Apart from possible certification of the sustainability process, the sustainability indicators are neither confirmed by an auditor nor verified by third parties.

● **...and compared to previous periods?**

The above indicators performed as follows in the previous periods:

ESGenius-Score

	24/25	23/24	22/23	21/22
Compliance with the required minimum score	100.00 %	100.00 %	100.00 %	100.00 %
Average score of the investments (Unit: Score 0-100)	65.00	65.00	70.00	69.00

All reported ESGenius values from the accounting year end October 31, 2024, onwards were calculated based on the average of the end-of-month values during the reporting period. Before that, the values at the end of the reporting period were used.

Exclusion criteria

	24/25	23/24	22/23	21/22
Compliance with the exclusion criteria	100.00 %	100.00 %	100.00 %	100.00 %

Sustainable Development Goals - Share of the fund assets that makes a positive contribution

	24/25	23/24	22/23	21/22
No Poverty #1	10.59 %	7.37 %	0.00 %	0.00 %
No Hunger #2	0.70 %	0.76 %	0.43 %	0.00 %
Good Health and Well Being #3	4.41 %	5.95 %	5.37 %	5.00 %
Quality Education #4	0.06 %	0.06 %	0.06 %	0.00 %
Gender Equality #5	0.00 %	0.00 %	0.00 %	0.00 %
Clean Water and Sanitation #6	0.05 %	0.02 %	0.04 %	1.00 %
Affordable and Clean Energy #7	5.80 %	5.29 %	4.77 %	3.00 %
Decent Work and Economic Growth #8	0.00 %	0.00 %	0.00 %	0.00 %
Industry, Innovation and Infrastructure #9	0.00 %	0.00 %	0.00 %	0.00 %
Reducing Inequality #10	10.50 %	7.35 %	7.52 %	9.00 %
Sustainable Cities and Communities #11	11.89 %	9.31 %	0.80 %	2.00 %
Responsible Consumption and Production #12	0.00 %	0.00 %	0.00 %	0.00 %
Climate Action #13	6.90 %	6.30 %	5.37 %	5.00 %
Life Below Water #14	0.00 %	0.00 %	0.00 %	0.00 %
Life on Land #15	0.40 %	0.52 %	0.48 %	0.00 %
Peace, Justice and Strong Institutions #16	0.09 %	0.10 %	0.08 %	0.00 %
Partnerships for the Goals #17	0.00 %	0.00 %	0.00 %	0.00 %

Sustainable Development Goals - Proportion of impacts/contributions to SDGs generated by the investment fund's investments

	24/25	23/24	22/23	21/22
Proportion of impacts/contributions to SDGs generated by the investments that are positive in nature	76.99 %	72.90 %	52.36 %	38.00 %
Proportion of impacts to SDGs generated by the investments that are negative in nature	23.01 %	27.10 %	47.64 %	62.00 %

All reported Sustainable Development Goals from the accounting year end October 31, 2024, onwards were calculated based on the average of the end-of-month values during the reporting period. Before that, the values at the end of the reporting period were used.

Carbon footprint

	24/25	23/24	22/23	21/22
Carbon footprint	203.96	163.90	141.89	167.33

Units: tons per 1 million EURO sales

Water footprint

	24/25	23/24	22/23	21/22
High Stress Region	942.44	391.09	373.63	5.01
Medium Stress Region	7,388.64	3,786.49	7,233.05	227.70
Low Stress Region	4,703.68	4,911.46	4,695.36	61.63

Units: water withdrawal in m³ / thousand USD sales

● **What were the objectives of the sustainable investments that the financial product partially made and how did the sustainable investment contribute to such objectives?**

The Taxonomy-Regulation (Art. 9) identifies environmentally sustainable activities based on their contribution to the following six environmental objectives:

- Climate change mitigation;
- Climate change adaptation;
- The sustainable use and protection of water and marine resources;
- The transition to a circular economy;
- Pollution prevention and control;
- The protection and restoration of biodiversity and ecosystems.

An economic activity is considered environmentally sustainable if it makes a significant contribution to one or more of the six environmental objectives, does not significantly compromise any of the environmental objectives, and is carried out in compliance with the minimum safeguards set forth in Art. 18 of the Taxonomy-Regulation.

The investment fund contributes to the objectives mentioned in Art. 9 of the Taxonomy-Regulation.

Due to the insufficient data situation, it is currently not possible to make a more differentiated allocation of the contribution of the sustainable facility to the stated goals.

In the past reporting period, sustainable investments were made with social objectives, among others.

Their description is discussed above.

If the disclosure of the companies in which investments are made does not readily indicate the extent to which the investments are made in environmentally sustainable business activities, data, if available, from ESG research partners is used.

The social and environmental objectives of the investment fund correspond to the focuses presented above. The sustainable investment process of the investment fund ensures that no investments are made in issuers that violate these criteria. In addition, security selection taking the ESGenius score into account results in issuers being preferred for the portfolio that have a lower risk of adverse impacts on the environmental and social objectives of the fund, and that make a positive environmental and/or social contribution through their exemplary management of these risks.

All issuers in which the Fund invests are analysed and selected before acquisition on the basis of a predefined sustainability process. The proprietary ESGenius process provides a comprehensive ESG analysis of each issuer based on its specific ESG risk profile and the measures taken to mitigate these risks. Based on the results of this analysis, the ESGenius rating, only those issuers that achieve a score of at least 30 of 100 possible points are eligible for investment based on an ESG-risk-analysis approach. This minimum score can be higher depending on the sector of the economy in which the issuer is active. All issuers are also evaluated for violations of the Fund's exclusion criteria. The investment universe is assessed for compliance with these criteria at least once per quarter and updated as needed. Compliance with the eligible investment universe is verified daily. Securities from issuers that no longer meet the sustainability criteria of the Fund are sold while protecting Unit-holder interests.

Investments in sovereign bonds are subject to similar, specific analysis. The minimum ESGenius Score for investment in sovereign bonds is 30 out of 100 points.

Moreover, social, and environmental characteristics are promoted by applying exclusion criteria.

The exclusion criteria of the fund are available on the following website:

<https://www.erste-am.at/en/exclusioncriteria>

The Management Company also exercises an active ownership function. Through Engagement with issuers in the analysed investment universe, contributions are made to the improvement of the environmental and social performance of these companies.

The focus topics of the ESG analysis, selection process, and active ownership practices are adapted to the specific ESG risk profile of each issuer.

Investments in sovereign bonds are not covered by the fund management company's active ownership programmes.

● ***How did the sustainable investments that the financial product partially made not cause significant harm to any environmental or social sustainable investment objective?***

The sustainable investments, which comprise part of this financial product, do no significant harm to the environmental or social sustainable investment objectives because this financial product invests solely in issuers that have been qualified as sustainable by the Management Company based on the sustainable investment process described above. This categorisation sets forth that issuers may have no significant adverse impacts on environmental or social factors, as such a violation would preclude an investment based on the binding ESG characteristics of this investment process.

How were the indicators for adverse impacts on sustainability factors taken into account?

Consideration and reduction of key adverse impacts on sustainability factors ("Principle Adverse Impact - "PAI") was performed during the reporting period through the following procedures and methods:

- Application of social and/or environmental exclusion criteria.

These can be viewed on the following website:

<https://www.erste-am.at/en/exclusioncriteria>

- All issuers invested in the Fund are analysed and selected before acquisition on the basis of a predefined sustainability process. The proprietary ESGenius process provides a comprehensive ESG analysis of each issuer based on its specific ESG risk profile and the measures taken to mitigate these risks. Based on the results of this analysis, the ESGenius rating, only those issuers that achieve at least an ESGenius score on the predefined minimum score are eligible for investment. This minimum score can be higher depending on the sector of the economy in which the issuer is active. For investments for which no ESGenius rating is available, the application of the good governance requirements ensures that PAI is taken into account on a fundamental level.

The investment universe is assessed for compliance with these criteria at least once per quarter and updated as needed. Compliance with the eligible investment universe is verified daily. Securities from issuers that no longer meet the sustainability criteria of the Fund are sold while protecting Unit-holder interests.

During the reporting period, this led to a significant reduction in the principal adverse impacts on sustainability factors from the investments held by the Fund.

All PAIs from Table 1 of the RTS, that apply to the investment fund were taken into account. The investment fund also takes the following PAIs from Tables 2 and 3, Annex I of the RTS into account:

- Indicator 8 (Table 2) - Exposure to areas of high water stress (share of investments in investee companies with sites located in areas of high water stress without a water management policy)

Principal adverse impacts are the most significant negative impacts of investment decisions on sustainability factors relating to environmental, social and employee matters, respect for human rights, anticorruption and bribery matters.

- Indicator 14 (Table 3) - Number of identified cases of severe human rights issues and incidents (number of cases of severe human rights issues and incidents connected to investee companies on a weighted average basis)

Were sustainable investments aligned with the OECD Guidelines for Multinational Enterprises and the UN Guiding Principles on Business and Human Rights? Details:

Sustainable investments are made by applying the exclusion criteria described above and taking into account the ESG analysis of issuers following the OECD Guidelines for Multinational Enterprises and the United Nations Guiding Principles on Business and Human Rights. Details on the relevant criteria are available on the following website: <https://www.erste-am.at/en/exclusioncriteria>

The investment process described above was reviewed and adhered to throughout the reporting period.

The EU Taxonomy sets out a “do not significant harm” principle by which Taxonomy-aligned investments should not significantly harm EU Taxonomy objectives and is accompanied by specific Union criteria.

The “do no significant harm” principle applies only to those investments underlying the financial product that take into account the Union criteria for environmentally sustainable economic activities. The investments underlying the remaining portion of this financial product do not take into account the Union criteria for environmentally sustainable economic activities.

Any other sustainable investments must also not significantly harm any environmental or social objectives.



How did this financial product consider principal adverse impacts on sustainability factors?

The investment strategy of this Fund takes into account the principal adverse impacts (PAI) on sustainability factors.

The process described here was complied with throughout the reporting period.

All climate and other environment-related indicators and indicators for social and employee, respect for human rights, anti-corruption, and anti-bribery matters as set forth in Annex I of the RTS are taken into account in principle. However, it must be noted that not every indicator is relevant for every investment made by the Fund. The investment process ensures that all environmental, social, and corporate governance criteria that are relevant for the assessment of the respective investment are taken into account in the assessment of that investment.

In addition to taking the above indicators into account, the investment process also employs the optional indicators from Tables 2 and 3 of Annex I to the RTS where sufficient data is available

The Management Company considers the avoidance of greenhouse gas emissions, the responsible use of water, and respecting human rights to be the most important PAI.

Fundamentally, the PAI are taken into account not using quantitative requirements, but through the structured inclusion of the respective criteria in the sustainability analysis that is part of the Fund's investment process.

The most important PAI of the Fund are taken into account through multiple elements of the investment process. The following table shows the key process elements where this occurs on the basis of the Management Company's ESG toolbox.

Erste Asset Management ESG-Toolbox – PAI Consideration

Principal Adverse Impacts (PAI)		Exclusion Criteria			ESG Analysis / Best in Class		Integration	Engagement	Voting	Themed Funds	Focused sustainability impact	Austrian ECO label / FNG label
		Minimum Criteria	Exclusions	Normsbased Screening	ESG Risk Analysis	Best in Class						
Environment	Greenhouse gas emissions	✓			✓			✓	not applicable		not applicable	
	Biodiversity	✓			✓		✓					
	Water				✓		✓					
	Waste				✓		✓					
Social & employee matters	UN Global Compact		✓	✓	✓		✓					
	OECD Guidelines for Multinational Enterprise		✓	✓	✓		✓					
	Gender equality		✓	✓	✓		✓					
	Controversial weapons	✓										

In this, measures including the following are taken:

1. GHG emissions
2. Carbon footprint
3. GHG intensity of investee companies
4. Exposure to companies active in the fossil fuel sector
5. Share of non-renewable energy consumption and production
6. Energy consumption intensity per high impact climate sector
7. Activities negatively affecting biodiversity-sensitive areas
8. Emissions to water
9. Hazardous waste and radioactive waste ratio
10. Violations of UN Global Compact principles and Organisation for Economic Cooperation and Development (OECD) Guidelines for Multinational Enterprises
11. Lack of processes and compliance mechanisms to monitor compliance with UN Global Compact principles and OECD Guidelines for Multinational Enterprises
12. Unadjusted gender pay gap
13. Board gender diversity
14. Exposure to controversial weapons (anti-personnel mines, cluster munitions, chemical weapons and biological weapons)

The most important PAI from investments in government bonds are also taken into account. The following table shows the key process elements where this occurs on the basis of the Management Company's ESG toolbox.

Erste Asset Management ESG-Toolbox – PAI Consideration

Principal Adverse Impacts (PAI)		Exclusion Criteria			ESG Analysis / Best in Class		Integration	Engagement	Voting	Themed Funds	Focused sustainability impact	Austrian ECO label / FNG label
		Minimum Criteria	Exclusions	Normsbased Screening	ESG Risk Analysis	Best in Class						
Environment	Greenhouse gas emissions				✓		✓	not applicable				
Social	Social regulations in international treaties, conventions as well as UN principles		✓	✓	✓		✓					

The PAI are taken into account at the level of the ESG analysis as well as by applying relevant exclusion criteria and integrating the financial analysis of the selected bonds.

This covers the following PAI:

15. GHG intensity
16. Investee countries subject to social violations

Quantitative PAI statement

Indicators applicable to investments in investee companies

Adverse sustainability indicator	Metric	Impact
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CLIMATE AND OTHER ENVIRONMENT-RELATED INDICATORS

Greenhouse gas emissions	1. GHG emissions	Scope 1 GHG emissions of investee companies expressed in tonnes of CO2 equivalent	33,542.06
		Scope 2 GHG emissions of investee companies expressed in tonnes of CO2 equivalent	4,176.68
		Scope 3 GHG emissions of investee companies expressed in tonnes of CO2 equivalent	396,902.85
		Total GHG emissions of investee companies expressed in tonnes of CO2 equivalent	434,621.59
	2. Carbon footprint	Total GHG emissions expressed in tonnes of CO2 equivalent per million EUR invested	1,074.65
	3. GHG intensity of investee companies	GHG emissions in tonnes per million EUR of revenue of investee companies	1,382.01
	4. Exposure to companies active in the fossil fuel sector	Share of investments in companies active in the fossil fuel sector	40.48 %

	5. Share of non-renewable energy consumption and production	Share of non-renewable energy consumption and non-renewable energy production of investee companies from non-renewable energy sources compared to renewable energy sources, expressed as a percentage of total energy sources	67.78 %
	6. Energy consumption intensity per high impact climate sector	Energy consumption in GWh per million EUR of revenue of investee companies, per high impact climate sector	
		A - AGRICULTURE, FORESTRY AND FISHING	0
		B - MINING AND QUARRYING	1.01
		C - MANUFACTURING	1.01
		D - ELECTRICITY, GAS, STEAM AND AIR CONDITIONING SUPPLY	1.1
		E - WATER SUPPLY; SEWERAGE, WASTE MANAGEMENT AND REMEDIATION ACTIVITIES	0
		F - CONSTRUCTION	0.19
		G - WHOLESALE AND RETAIL TRADE; REPAIR OF MOTOR VEHICLES AND MOTORCYCLES	0
		H - TRANSPORTATION AND STORAGE	0
		L - REAL ESTATE ACTIVITIES	0.94
Biodiversity	7. Activities negatively affecting biodiversity-sensitive areas	Share of investments in investee companies with sites/operations located in or near to biodiversity-sensitive areas where activities of those investee companies negatively affect those areas	16.57 %
Water	8. Emissions to water	Tonnes of emissions to water generated by investee companies per million EUR invested	0
Waste	9. Hazardous waste ratio	Tonnes of hazardous waste generated by investee companies per million EUR invested	1.96

INDICATORS FOR SOCIAL AND EMPLOYEE, RESPECT FOR HUMAN RIGHTS, ANTI-CORRUPTION AND ANTI-BRIBERY MATTERS

Social and employee matters	10. Violations of UN Global Compact principles and Organisation for Economic Cooperation and Development (OECD) Guidelines for Multinational Enterprises	Share of investments in investee companies that have been involved in violations of the UNGC principles or OECD Guidelines for Multinational Enterprises	0 %
	11. Lack of processes and compliance mechanisms to monitor compliance with UN Global Compact principles and OECD Guidelines for Multinational Enterprises	Share of investments in investee companies without policies to monitor compliance with the UNGC principles or OECD Guidelines for Multinational Enterprises or grievance /complaints handling mechanisms to address violations of the UNGC principles or OECD Guidelines for Multinational Enterprises	0.19 %
	12. Unadjusted gender pay gap between female and male employees	Average gender pay gap between female and male employees of investee companies	12.1 %
	13. Management and supervisory board gender diversity	Average ratio of female to male management and supervisory board members in investee companies, expressed as a percentage of all board members	41.84 %
	14. Exposure to controversial weapons (anti-personnel mines, cluster munitions, chemical weapons and biological weapons)	Share of investments in investee companies involved in the manufacture or selling of controversial weapons	0 %
Additional Indicators	1. Exposure to areas of high water stress	Share of investments in investee companies with sites located in areas of high water stress without a water management policy	35.24 %
	2. Number of identified cases of severe human rights issues and incidents	Number of cases of severe human rights issues and incidents connected to investee companies on a weighted average basis	0 number of cases

Indicators applicable to investments in sovereigns and supranationals

Environmental	15. Sovereign GHG intensity	GHG intensity of investee countries	173.77 tCO ₂ e/EUR million GDP
Social	16. Investee countries subject to social violations	Investments in investee countries subject to social violations from international treaties and conventions, United Nations principles and where applicable national laws or principles	0 count 0 %



What were the top investments of this financial product?

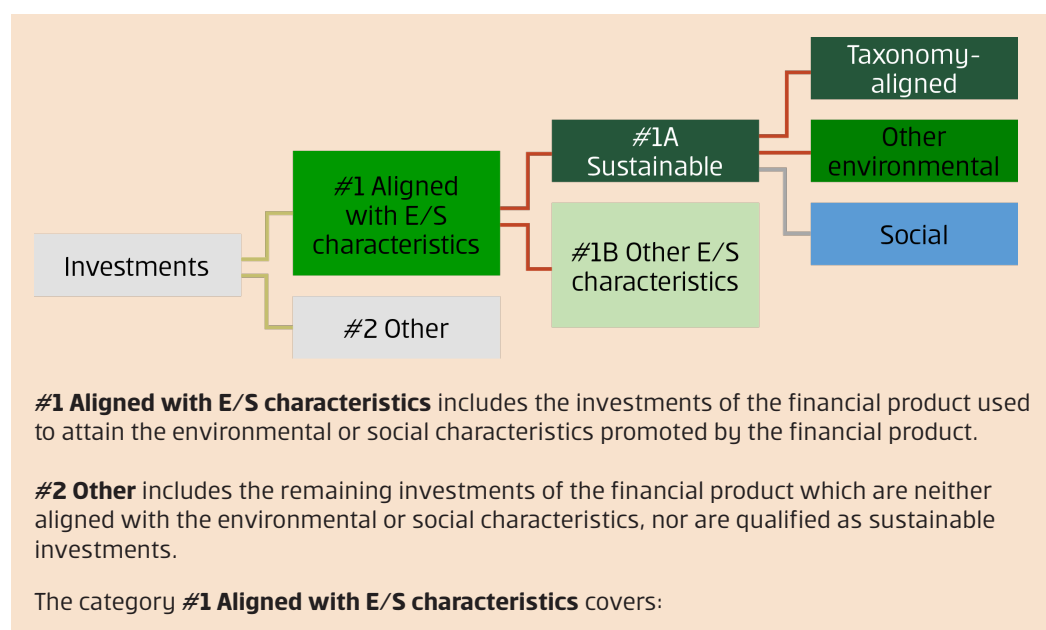
<i>Largest investments</i>	<i>Sector</i>	<i>% Assets</i>	<i>Country</i>
XS2193662728 - BP CAP.MKTS 20/UND FLR	K - FINANCIAL AND INSURANCE ACTIVITIES	2.97	GB
XS2193661324 - BP CAP.MKTS 20/UND FLR	K - FINANCIAL AND INSURANCE ACTIVITIES	2.76	GB
XS2334857138 - ENI 21/UND. FLR	C - MANUFACTURING	2.69	IT
XS2244941147 - IBERDROLA IN 20/UND. FLR	K - FINANCIAL AND INSURANCE ACTIVITIES	2.27	NL
XS2439704318 - SSE 22/UND.FLR	D - ELECTRICITY, GAS, STEAM AND AIR CONDITIONING SUPPLY	2.10	GB
XS2242931603 - ENI 20/UND. FLR	C - MANUFACTURING	2.07	IT
XS2295333988 - IBERDROLA IN 21/UND. FLR	K - FINANCIAL AND INSURANCE ACTIVITIES	1.97	NL
XS2940455897 - BP CAP.MKTS 24/UND FLR	K - FINANCIAL AND INSURANCE ACTIVITIES	1.65	GB
XS2308313860 - AUSNET SVCS 21/81 FLR	M - PROFESSIONAL, SCIENTIFIC AND TECHNICAL ACTIVITIES	1.30	AU
XS2224439971 - OMV AG 20/UND FLR	B - MINING AND QUARRYING	1.29	AT
XS2189786226 - RAIF.BK INTL 20/32FLR MTN	K - FINANCIAL AND INSURANCE ACTIVITIES	1.29	AT
FRO01400Q0L3 - ENGIE 24/UND. FLR MTN	M - PROFESSIONAL, SCIENTIFIC AND TECHNICAL ACTIVITIES	1.28	FR
XS2675884733 - VOLKSWAGEN INTL 23/UNDFLR	K - FINANCIAL AND INSURANCE ACTIVITIES	1.24	NL
XS2748213290 - IBERDR.FINA. 24/UND. FLR	K - FINANCIAL AND INSURANCE ACTIVITIES	1.21	ES
US65339KDB35 - NEXTERA CAP. 24/54 FLR	K - FINANCIAL AND INSURANCE ACTIVITIES	1.12	US

The list includes the investments constituting the **greatest proportion of investments** of the financial product during the reference period which is: 01.12.2024 - 30.11.2025



What was the proportion of sustainability-related investments?

- **What was the asset allocation?**



Asset allocation describes the share of investments in specific assets.

- The sub-category **#1A Sustainable** covers environmentally and socially sustainable investments.
- The sub-category **#1B Other E/S characteristics** covers investments aligned with the environmental or social characteristics that do not qualify as sustainable investments.

The investments of the financial product made to achieve the advertised environmental or social characteristics amounted to 97.03 %.

During the reporting period, the Fund invested 96.51 % of the fund assets in sustainable investments in accordance with Art 2 no 17 of the Disclosure Regulation.

Of this, 8.28 % were environmentally sustainable investments in accordance with the Taxonomy-Regulation.

Other environmentally sustainable investments comprised 47.49 % of the fund assets.

96.51 % of the fund assets fulfil the characteristics of socially sustainable investments.

Investments that focus on environmental or social characteristics but are not classified as sustainable investments scored 0.52 %.

Other investments accounted for 2.97 %.

All investments must confirm with this sustainability approach at the time of purchase, and thus qualify as sustainable in the sense of the Disclosure Regulation. In the event that an investment is identified as no longer qualifying as sustainable during the regular update of the ESG analysis, it must be sold while protecting the interests of Unit-holders.

Apart from a possible certification of the sustainability process, compliance with the requirements for environmentally sustainable business activities set out in Art. 3 of the Taxonomy-Regulation is neither confirmed by an auditor nor verified by third parties.

The level of investment in environmentally sustainable business activities is measured in terms of sales revenue based on available data. This allows for better comparability (also for investors) with other indicators to show sustainability. The management company currently receives this data from third parties (research providers).

The asset allocation in previous periods was as follows:

	24/25	23/24	22/23	21/22
Environmental or social characteristics	97.03 %	96.51 %	96.77 %	97.51 %
Sustainable investments within the meaning of Article 2(17) of the Disclosure Regulation	96.51 %	90.13 %	88.44 %	78.55 %
Sustainable investments within the meaning of the Taxonomy Regulation	8.28 %	7.17 %	6.00 %	3.99 %
Other environmental sustainable investments	47.49 %	44.88 %	52.40 %	57.51 %
Socially sustainable investments	96.51 %	90.13 %	88.44 %	78.55 %
Environmental or social characteristics that are not categorised as sustainable investments	0.52 %	6.38 %	8.32 %	18.96 %

Other investments	2.97 %	3.49 %	3.23 %	2.49 %
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● **In which economic sectors were the investments made?**

Economic sectors	% Share
K - FINANCIAL AND INSURANCE ACTIVITIES	60.37
D - ELECTRICITY, GAS, STEAM AND AIR CONDITIONING SUPPLY	8.87
M - PROFESSIONAL, SCIENTIFIC AND TECHNICAL ACTIVITIES	8.80
C - MANUFACTURING	8.65
J - INFORMATION AND COMMUNICATION	5.40
O - PUBLIC ADMINISTRATION AND DEFENCE; COMPULSORY SOCIAL SECURITY	2.93
B - MINING AND QUARRYING	2.57
F - CONSTRUCTION	1.44
L - REAL ESTATE ACTIVITIES	0.57
NA - NOT AVAILABLE	0.41



● **To what extent were the sustainable investments with an environmental objective aligned with the EU Taxonomy?**

● **Did the financial product invest in fossil gas and/or nuclear energy related activities complying with the EU Taxonomy¹?**

Yes
 In fossil gas
 In nuclear energy

 No

Sales from fossil gas and/or nuclear energy are not included in the taxonomy report. Only after the completion of the corresponding calculation methods by the European legislator and the complete availability of data, the disclosure of a possible share can be made.

¹ Fossil gas and/or nuclear related activities will only comply with the EU Taxonomy where they contribute to limiting climate change ("climate change mitigation") and do not significantly harm any EU Taxonomy objective - see explanatory note in the left hand margin. The full criteria for fossil gas and nuclear energy economic activities that comply with the EU Taxonomy are laid down in Commission Delegated Regulation (EU) 2022/1214.

The graphs below show in green the percentage of investments that were aligned with the EU Taxonomy. As there is no appropriate methodology to determine the taxonomy-alignment of sovereign bonds*, the first graph shows the Taxonomy alignment in relation to all the investments of the financial product including sovereign bonds, while the second graph shows the Taxonomy alignment only in relation to the investments of the financial product other than sovereign bonds.

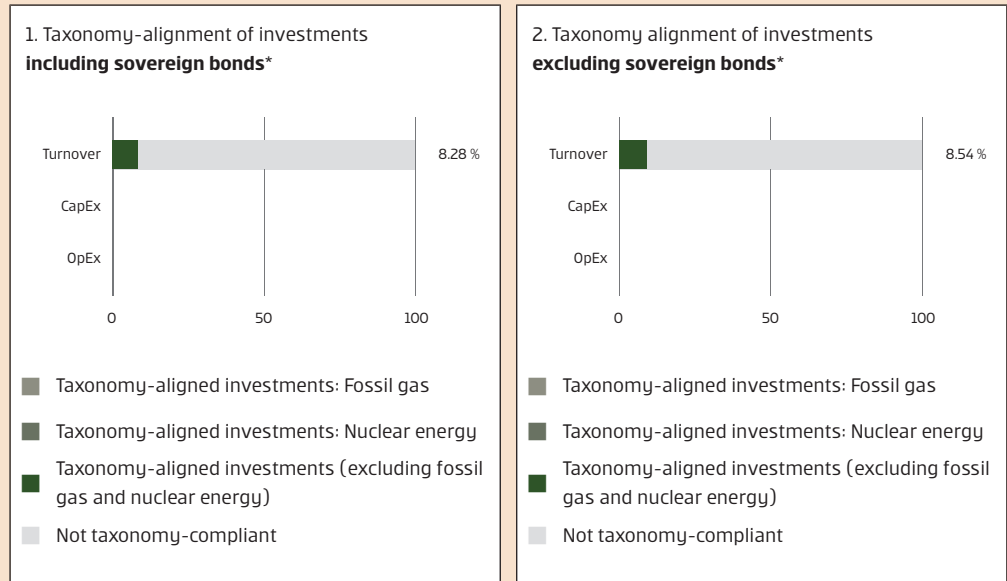
To comply with the EU Taxonomy, the criteria for **fossil gas** include limitations on emissions and switching to renewable power or low-carbon fuels by the end of 2035. For **nuclear energy**, the criteria include comprehensive safety and waste management rules.

Taxonomy-aligned activities are expressed as a share of:

- **turnover** reflects the "greenness" of investee companies today.
- **capital expenditure** (CapEx) shows the green investments made by investee companies,

relevant for a transition to a green economy.

- **operational expenditure (OpEx)** reflects the green operational activities of investee companies.



* For the purpose of these graphs, 'sovereign bonds' consist of all sovereign exposures

Due to the insufficient data situation, it is currently not possible to make a more differentiated allocation of the contribution of the sustainable facility to the stated goals.

Enabling activities directly enable other activities to make a substantial contribution to an environmental objective.

- **What was the share of investments made in transitional and enabling activities?**

No data available.

- **How did the percentage of investments that were aligned with the EU Taxonomy compare with previous reference periods?**

The proportion of taxonomy-compliant investments in previous periods was as follows:

	24/25	23/24	22/23	21/22
Taxonomy-alignment of investments including sovereign bonds	8.28 %	7.17 %	6.00 %	3.99 %
Taxonomy alignment of investments excluding sovereign bonds	8.54 %	7.28 %	6.10 %	4.06 %

Apart from a possible certification of the sustainability process, compliance with the requirements for environmentally sustainable business activities set out in Art 3 of the Taxonomy-Regulation is neither confirmed by an auditor nor verified by third parties.

The level of investment in environmentally sustainable business activities is measured in terms of sales revenue based on available data. This allows for better comparability (also for investors) with other indicators to show sustainability. The management company currently receives this data from third parties (research providers).

Transitional activities are activities for which low-carbon alternatives are not yet available and among others have greenhouse gas emission levels corresponding to the best performance.



- **What was the share of sustainable investments with an environmental objective not aligned with the EU Taxonomy?**

Other environmentally sustainable investments comprised 47.49 % of the fund assets.

are sustainable investments with an environmental

objective that **do not take into account** the criteria for environmentally sustainable economic activities under Regulation (EU) 2020/852.

The Taxonomy-Regulation currently only takes into account ecologically sustainable products and services from environmental technologies that are offered commercially. Ecologically sustainable business activities in the production of goods of other economic sectors are not referenced.

The management company believes that any action should also be evaluated according to its positive or negative contribution, and that such positive contributions are essential in the transition to a climate-friendly and/or environmentally sustainable economy. The investment process of this investment fund analyzes the ecologically sustainable business conduct of all invested companies and selects those companies where an ecologically responsible economic activity is recognized, also outside of pure environmental technologies as defined by the Taxonomy-Regulation. These investments had to comply with this sustainability approach at the time of acquisition and can therefore be classified as ecologically sustainable within the meaning of the Disclosure Regulation, irrespective of their categorization as ecologically sustainable economic activities within the meaning of the Taxonomy-Regulation.



What was the share of socially sustainable investments?

96.51 % of the fund assets qualify as socially sustainable investments.



What investments were included under "other", what was their purpose and were there any minimum environmental or social safeguards?

Item #2 includes demand deposits, time deposits and derivatives, as well as any holdings in Article 6 investment funds eligible for investment in accordance with the Disclosure Regulation that do not correspond to the sustainable investment process of the investment fund. Demand deposits and time deposits refer to cash held as additional liquidity. Derivatives held by the investment fund are used for hedging purposes, liquidity management and as part of the investment strategy.

Holdings of investment funds eligible for investment in accordance with Article 6 of the Disclosure Regulation that do not comply with the sustainable investment process of the investment fund in question are used as part of the investment strategy.

The achievement of the sustainable investment objective is not permanently impaired by these investments falling under item #2 and their use because these assets are currently considered either neutral from an environmental and social perspective or sustainability standards have been applied to ensure minimum social and environmental protection.

All other investments held in the Fund (# Item 1) must be qualified by the Management Company as sustainable on the basis of the predefined screening process at the time of acquisition. The application of social and environmental exclusion criteria and the proprietary ESG analysis along with the ESG-Risk-Analysis approach that is based on this analysis afford a minimum degree of comprehensive basic environmental and social protection for the entire Fund.



What actions have been taken to meet the environmental and/or social characteristics during the reference period?

The investment process described above was applied in full. The ESG criteria were complied with continuously in terms of the environmental, social, and ethical exclusion criteria as well as the ESG analysis conducted via the Management Company's proprietary ESGenius model. This was ensured by the quarterly review and update of the investable universe by the responsible Responsible Investments team as well as a daily review of the investment fund by Risk Management.

The Fund is subject to the engagement policy that the Management Company has defined in accordance with Article 3g of Regulation (EU) 2007/36. This sets forth extensive focuses on environmental and social topics.

The complete engagement policy can be found on the Management Company's website:

https://cdn0.erstegroup.com/content/dam/at/eam/common/files/ESG/stewardship-policy/Stewardship_Policy_EN.pdf

All engagement activities undertaken by the Management Company are presented in the annual engagement reports.

These can be viewed on the following website:

<https://www.erste-am.at/en/private-investors/sustainability/publications-and-guidelines#/active-ownership>

The management company exercises its rights as a shareholder in accordance with its voting policy. This policy and the detailed voting behavior of the management company for the past calendar year are available on the following website:

https://cdn0.erstegroup.com/content/dam/at/eam/common/files/ESG/VotingPolicy/EAM_Voting_Policy_EN.pdf



How did this financial product perform compared to the reference benchmark?

No index was assigned as a reference benchmark for the attainment of environmental and/or social characteristics.

- **How does the reference benchmark differ from a broad market index?**
Not applicable
- **How did this financial product perform with regard to the sustainability indicators to determine the alignment of the reference benchmark with the environmental or social characteristics promoted?**
Not applicable
- **How did this financial product perform compared with the reference benchmark?**
Not applicable
- **How did this financial product perform compared with the broad market index?**
Not applicable

Reference benchmarks are indexes to measure whether the financial product attains the environmental or social characteristics that they promote.

Fund Rules

ERSTE BOND CORPORATE PLUS

The Fund Rules for **ERSTE BOND CORPORATE PLUS**, jointly owned fund pursuant to the **Austrian Investment Fund Act (Investmentfondsgesetz; InvFG) 2011 as amended**, were approved by the Austrian Financial Market Authority (FMA).

The Fund is an undertaking for collective investment in transferable securities (UCITS) and is managed by Erste Asset Management GmbH (the “Management Company” in the following), which has its registered office in Vienna.

Article 1 Fund Units

The joint ownership of the fund assets is evidenced by certificates having the characteristics of a bearer unit.

The unit certificates are depicted in separate global certificates for each unit category. For this reason, individual unit certificates cannot be issued.

Article 2 Depositary Bank (Depositary)

The depositary bank (depositary) appointed for the Fund is Erste Group Bank AG, Vienna.

The payment offices for unit certificates are the depositary bank (depositary) and any other payment offices named in the prospectus.

Article 3 Investment Instruments and Principles

The following assets may be selected for the Fund in accordance with the InvFG.

ERSTE BOND CORPORATE PLUS is a bond fund.

The Fund invests predominantly, in other words at least 51% of its assets, in corporate bonds and/or bonds from credit institutions; these bonds must be purchased directly, in other words not directly or indirectly through investment funds or through derivatives. Within this focus, the Fund can in particular invest in subordinated bonds and hybrid bonds as well as in bonds in the form of money market instruments.

The specified financial instruments can feature a fixed or variable interest rate and can be denominated in euros or other currencies. Currency risks are hedged to a large degree.

The fund assets are invested in the following instruments in accordance with the investment focus described above.

The Fund may invest in units in investment funds with investment restrictions that deviate from those of the Fund in terms of the investment focus described above and the restrictions regarding investment instruments defined below. This will not impair compliance with the investment focus described above at any time.

a) Transferable securities

Transferable securities (including securities with embedded derivative financial instruments) may comprise **up to 100%** of the fund assets.

b) Money market instruments

Money market instruments may comprise **up to 100%** of the fund assets.

c) Transferable securities and money market instruments

The Fund may purchase transferable securities and money market instruments that are not fully paid up as well as subscription rights for these types of instruments and other financial instruments that are not fully paid up amounting to a **maximum of 10%** of the fund assets.

Transferable securities and money market instruments may be purchased for the Fund when they meet the criteria regarding listing or trading on a regulated market or a securities exchange pursuant to the InvFG.

Transferable securities and money market instruments that do not meet the criteria described in the previous paragraph may comprise **up to 10%** of the fund assets **in total**.

d) Units in investment funds

Units in investment funds (UCITS, UCI) may comprise **up to 10%** of the fund assets per individual issue and may comprise **up to 10% in aggregate total**, provided that the target funds themselves (UCITS, UCI) **do not invest more than 10%** of their fund assets in units of other investment funds.

e) Derivative financial instruments

Derivative instruments can be used as part of the investment strategy **up to 35%** of the fund assets and for hedging purposes.

f) Risk measurement method(s) of the Fund

The Fund applies the following risk measurement method: **commitment approach**

The commitment value is determined according to § 3 of the 4th FMA Regulation on Risk Calculation and Reporting of Derivative Instruments (4. Derivate-Risikoberechnungs- und MeldeV) as amended.

g) Demand deposits or deposits with the right to be withdrawn

Demand deposits and deposits with the right to be withdrawn with a maximum term of 12 months may comprise **up to 49%** of the fund assets.

There are no minimum bank balance requirements.

However, in the course of the restructuring of the fund portfolio and/or in the case of the justified expectation of impending losses experienced by securities and/or money market instruments, the Fund can hold a proportion of transferable securities and/or money market instruments below the specified limit and a higher proportion of demand deposits or deposits with the right to be withdrawn with a maximum term of 12 months.

h) Acceptance of short-term loans

The Management Company may accept short-term loans for the account of the Fund **up to an amount of 10%** of the total fund assets.

i) Repurchase agreements

Does not apply.

j) Securities lending

Does not apply.

Investment instruments may only be purchased for the entire Fund and not for individual unit categories or groups of unit categories.

This does not apply to currency hedging transactions, however. Such transactions can also be concluded solely for a single unit category. Expenses and income resulting from currency hedging transactions shall be allocated solely to the respective unit category.

Article 4 Issue and Redemption Procedure

The unit value shall be calculated in the currency of the respective unit category.

The unit value is calculated at the same time as the issue and redemption price.

Issue of units and front-end surcharge

The issue price will be calculated and units issued on each Austrian exchange trading day with the exception of bank holidays.

The issue price shall be made up of the unit value plus a surcharge per unit amounting to **up to 3.5%** to cover the costs incurred by the Management Company in issuing the unit, rounded up to the next equivalent sub-unit of the currency unit specified for the respective unit category in the prospectus.

The Management Company shall be entitled to apply a sliding front-end surcharge scale at its own discretion.

There is no limit on the issue of units in principle. However, the Management Company reserves the right to temporarily or permanently suspend the issue of unit certificates.

Redemption of units and back-end commission

The redemption price will be calculated and units redeemed on each Austrian exchange trading day with the exception of bank holidays.

The redemption price is the unit value rounded down to the next equivalent sub-unit of the currency unit specified for the respective unit category in the prospectus. No back-end commission will be charged.

Upon request by the Unit-holder, his units shall be redeemed at the current redemption price in return for the unit certificate.

Article 5 Accounting Year

The accounting year of the Fund is from 1 December to 30 November.

Article 6 Unit Categories and Use of Earnings

The Fund features three different unit categories and the corresponding certificates: dividend-bearing units, non-dividend-bearing units with capital gains tax withholding, and non-dividend-bearing units without capital gains tax withholding, with certificates being issued for one unit each and also for fractional units.

Various unit categories may be issued for this Fund. The creation of unit categories and the issue of units of a specific category shall be decided at the discretion of the Management Company.

Use of earnings for dividend-bearing units

The earnings generated during the accounting year (interest and dividends) less all costs can be distributed as deemed appropriate by the Management Company. Dividend disbursement may be omitted in the interests of the Unit-holders. Dividends may also be disbursed at the discretion of the Management Company from earnings generated by the sale of fund assets, including subscription rights. Disbursements of fund assets and interim dividends may be paid.

The fund assets may in no case fall below the legally stipulated minimum volume for termination as a result of dividend disbursements.

The amounts shall be paid to the holders of dividend-bearing units **on or after 1 March** of the following accounting year. The remaining amount shall be carried forward.

An amount calculated in accordance with the InvFG must also be paid out **on or after 1 March** to cover the capital gains tax assessed by the tax authorities on the dividend-equivalent earnings from the fund units unless the Management Company provides suitable proof from the banks managing the corresponding securities accounts that the unit certificates can only be held by Unit-holders who are not subject to Austrian personal income tax or corporation tax or who meet the conditions for exemption from capital gains tax according to § 94 of the Austrian Income Tax Act (Einkommensteuergesetz) at the time of payment.

Use of earnings for non-dividend-bearing units with capital gains tax withholding

The earnings generated by the Fund during the accounting year less all costs will not be paid out. In the case of non-dividend-bearing units, an amount calculated in accordance with the InvFG must be paid out **on or after 1 March** to cover the capital gains tax assessed by the tax authorities on the dividend-equivalent earnings from the fund units unless the Management Company provides suitable proof from the banks managing the corresponding securities accounts that the unit certificates can only be held by Unit-holders who are not subject to Austrian personal income tax or corporation tax or who meet the conditions for exemption from capital gains tax according to § 94 of the Austrian Income Tax Act (Einkommensteuergesetz) at the time of payment.

Use of earnings for non-dividend-bearing units without capital gains tax withholding (KESt-exempt non-dividend domestic and foreign unit category)

The earnings generated by the Fund during the accounting year less all costs will not be paid out. No payment pursuant to the InvFG will be made. The reference date for the exemption from KEST payment for the profit for the year for the purposes of the InvFG shall be **1 March** of the following accounting year.

The Management Company shall provide suitable proof from the banks managing the corresponding securities accounts that the unit certificates can only be held by Unit-holders who are not subject to Austrian personal income tax or corporation tax or who meet the conditions for exemption from capital gains tax according to § 94 of the Austrian Income Tax Act (Einkommensteuergesetz) at the time of payment.

If these requirements are not met at the time of payment, the amount calculated pursuant to the InvFG must be paid out by the credit institution managing the respective securities account.

Article 7
Management Fee, Compensation for Expenses, Liquidation Fee

The Management Company shall receive an **annual** fee for its administrative activities amounting to **up to 0.60%** of the fund assets as calculated and accrued on the basis of the daily fund volume. The fee will be charged to the fund assets once per month.

The Management Company shall be entitled to compensation for all expenses incurred in the administration of the Fund.

The Management Company shall be entitled to apply a sliding management fee scale at its own discretion.

The costs for the introduction of new unit categories for existing investment funds shall be assessed against the unit price of the new unit categories.

Upon liquidation of the Fund, the party processing the liquidation shall receive a fee in the amount of **0.5%** of the fund assets.

Further information and details about this Fund can be found in the prospectus.

Annex to the Fund Rules

List of exchanges with official trading and organised markets

(As of December 2023)

1. Exchanges with official trading and organised markets in the Member States of the EEA as well as exchanges in European countries outside of the EEA considered to be equivalent to regulated markets

Every Member State must maintain a current list of the authorised markets within its territory. This list must be submitted to the other Member States and the Commission.

According to this provision, the Commission is required to publish a list of the regulated markets registered with it by the Member States once per year.

Because of lower entry barriers and specialisation in different trading segments, the list of “regulated markets” is subject to significant changes. For this reason, the Commission will publish an up-to-date version of the list on its official website in addition to the annual publication of a list in the Official Journal of the European Union.

1.1. The currently valid list of regulated markets can be found at

https://registers.esma.europa.eu/publication/searchRegister?core=esma_registers_upreg

To open the list, select “Regulated market” under “Entity type” in the column on the left side of the page and then click “Search” (or “Show table columns” and “Update”). The link can be changed by the ESMA.

1.2. Recognised markets in the EEA according to § 67 (2) 2 InvFG:

Markets in the EEA that have been classified as recognised markets by the competent supervisory authorities.

2. Exchanges in European countries outside of the EEA

2.1.	Bosnia and Herzegovina:	Sarajevo, Banja Luka
2.2.	Montenegro:	Podgorica
2.3.	Russia:	Moscow Exchange
2.4.	Switzerland:	SIX Swiss Exchange AG, BX Swiss AG
2.5.	Serbia:	Belgrade
2.6.	Turkey:	Istanbul (only “National Market” on the stock market)
2.7.	United Kingdom of Great Britain and Northern Ireland:	Cboe Europe Equities Regulated Market – Integrated Book Segment, London Metal Exchange, Cboe Europe Equities Regulated Market – Reference Price Book Segment, Cboe Europe Equities Regulated Market – Off-Book Segment, London Stock Exchange Regulated Market (derivatives), NEX Exchange Main Board (non-equity), London Stock Exchange Regulated Market, NEX Exchange Main Board (equity), Euronext London Regulated Market, ICE FUTURES EUROPE, ICE FUTURES EUROPE – AGRICULTURAL PRODUCTS DIVISION, ICE FUTURES EUROPE – FINANCIAL PRODUCTS DIVISION, ICE FUTURES EUROPE – EQUITY PRODUCTS DIVISION, and Gibraltar Stock Exchange

3. Exchanges in non-European countries

3.1.	Australia:	Sydney, Hobart, Melbourne, Perth
3.2.	Argentina:	Buenos Aires
3.3.	Brazil:	Rio de Janeiro, Sao Paulo
3.4.	Chile:	Santiago
3.5.	China:	Shanghai Stock Exchange, Shenzhen Stock Exchange
3.6.	Hong Kong:	Hong Kong Stock Exchange
3.7.	India:	Mumbai
3.8.	Indonesia:	Jakarta
3.9.	Israel:	Tel Aviv
3.10.	Japan:	Tokyo, Osaka, Nagoya, Fukuoka, Sapporo
3.11.	Canada:	Toronto, Vancouver, Montreal

3.12.	Colombia:	Bolsa de Valores de Colombia
3.13.	Korea:	Korea Exchange (Seoul, Busan)
3.14.	Malaysia:	Kuala Lumpur, Bursa Malaysia Berhad
3.15.	Mexico:	Mexico City
3.16.	New Zealand:	Wellington, Auckland
3.17.	Peru:	Bolsa de Valores de Lima
3.18.	Philippines:	Philippine Stock Exchange
3.19.	Singapore:	Singapore Stock Exchange
3.20.	South Africa:	Johannesburg
3.21.	Taiwan:	Taipei
3.22.	Thailand:	Bangkok
3.23.	USA:	New York, NYCE American, New York Stock Exchange (NYSE), Philadelphia, Chicago, Boston, Cincinnati, Nasdaq
3.24.	Venezuela:	Caracas
3.25.	United Arab Emirates:	Abu Dhabi Securities Exchange (ADX)

4. Organised markets in countries outside of the European Union

4.1.	Japan:	over the counter market
4.2.	Canada:	over the counter market
4.3.	Korea:	over the counter market
4.4.	Switzerland:	over the counter market of the members of the International Capital Market Association (ICMA), Zurich
4.5.	USA:	over the counter market (under the supervision of an authority such as the SEC, FINRA, etc.)

5. Exchanges with futures and options markets

5.1.	Argentina:	Bolsa de Comercio de Buenos Aires
5.2.	Australia:	Australian Options Market, Australian Securities Exchange (ASX)
5.3.	Brazil:	Bolsa Brasileira de Futuros, Bolsa de Mercadorias & Futuros, Rio de Janeiro Stock Exchange, Sao Paulo Stock Exchange
5.4.	Hong Kong:	Hong Kong Futures Exchange Ltd.
5.5.	Japan:	Osaka Securities Exchange, Tokyo International Financial Futures Exchange, Tokyo Stock Exchange
5.6.	Canada:	Montreal Exchange, Toronto Futures Exchange
5.7.	Korea:	Korea Exchange (KRX)
5.8.	Mexico:	Mercado Mexicano de Derivados
5.9.	New Zealand:	New Zealand Futures & Options Exchange
5.10.	Philippines:	Manila International Futures Exchange
5.11.	Singapore:	The Singapore Exchange Limited (SGX)
5.12.	South Africa:	Johannesburg Stock Exchange (JSE), South African Futures Exchange (SAFEX)
5.13.	Turkey:	TurkDEX
5.14.	USA:	NYCE American, Chicago Board Options Exchange, Chicago Board of Trade, Chicago Mercantile Exchange, Comex, FINEX, ICE Future US Inc. New York, Nasdaq, New York Stock Exchange, Boston Options Exchange (BOX)

Note regarding the data used

The sections Income Statement and Changes in Fund Assets, Statement of Assets and Liabilities and Details and Explanation of Tax Treatment in this annual report were prepared on the basis of data from the depositary bank for the Fund.

The data and information provided by the depositary bank were collected with the greatest possible care and were checked solely for plausibility.

Note for retail funds:

Unless indicated otherwise, source: Erste Asset Management GmbH. Our languages of communication are German and English. The full prospectus as well as the complete Information for Investors pursuant to § 21 AIFMG (and any amendments to these documents) were published in accordance with the provisions of the InvFG 2011 and AIFMG in conjunction with the InvFG 2011, and the current versions can be accessed in the "Mandatory Publications" section of the website www.erste-am.com and are available free of charge at the registered office of the Investment Firm and at the head office of the depositary bank. The exact date of most recent publication of the prospectus and Information for Investors pursuant to § 21 AIFMG, the languages in which the key information documents are available, and any additional locations where the documents can be obtained can be viewed on the website www.erste-am.at.

www.erste-am.com

www.erste-am.at