

ERSTE BOND DOLLAR CORPORATE

Jointly owned fund pursuant to the InvFG

Semi-Annual Report 2025/26

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General Information about the Investment Firm

The company	Erste Asset Management GmbH Am Belvedere 1, A-1100 Vienna Telephone: +43 05 0100-19777, fax: +43 05 0100-919777
Registered capital	EUR 3 million
Shareholders	Erste Group Bank AG (64.67%) Erste Bank der österreichischen Sparkassen AG (23.82%) Steiermärkische Bank und Sparkassen Aktiengesellschaft (3.30%) Tiroler Sparkasse Bankaktiengesellschaft Innsbruck (1.74%) DekaBank Deutsche Girozentrale, Frankfurt (1.65%) „Die Kärntner“ Trust-Vermögensverwaltungsgesellschaft m. b. H. & Co KG (1.65%) Sieben Tiroler Sparkassen Beteiligungsgesellschaft m. b. H. (1.65%) NÖ-Sparkassen Beteiligungsgesellschaft m. b. H. (0.76%) VIENNA INSURANCE GROUP AG Wiener Versicherung Gruppe (0.76%)
Supervisory Board	Rudolf SAGMEISTER (Chairman) Maximilian CLARY UND ALDRINGEN Klaus FELDERER Harald GASSER Gerhard GRABNER Harald Frank GRUBER Rainer HAUSER Oswald HUBER (Deputy Chairman) Michael KOREN Gerhard LAHNER Ertan PISKIN Peter PROBER Gerald WEBER Appointed by the Works Council: Martin CECH Regina HABERHAUER Heinrich Hubert REINER Peter RIEDERER Nicole WEINHENGST Manfred ZOUREK
Managing directors	Heinz BEDNAR Winfried BUCHBAUER Peter KARL Thomas KRAUS
Authorised officers	Karl FREUDENSCHUSS Günther MANDL Gerold PERMOSER Magdalena REISCHL Oliver RÖDER Magdalena UJWARY
State commissioners	Wolfgang EXL Angelika SCHÄTZ
Auditor	Ernst & Young Wirtschaftsprüfungsgesellschaft m.b.H.
Depository bank	Erste Group Bank AG

Dear Unit-holders,

We are pleased to present you the following semi-annual report for the ERSTE BOND DOLLAR CORPORATE jointly owned fund pursuant to the InvFG for the period from 1 August 2025 to 31 January 2026.

Asset Allocation

	As of 31.01.2026 EUR millions	%
Bonds		
USD	20.3	95.31
Investment certificates		
EUR	0.6	2.88
Securities	21.0	98.19
Forward exchange agreements	-0.0	-0.05
Financial futures	-0.0	-0.05
Bank balances	0.1	0.67
Interest entitlements	0.3	1.24
Other deferred items	-0.0	-0.00
Fund assets	21.3	100.00

Statement of Assets and Liabilities as of 31 January 2026

(including changes in securities assets from 1 August 2025 to 31 January 2026)

Security designation	ISIN number	Interest rate	Purch./ Additions	Sales/ Disposals	Holding Units/nominal (nom. in 1,000, rounded)	Price	Value in EUR	% share of fund assets
Publicly traded securities								
Bonds denominated in USD								
Issue country Cayman Islands								
TENCENT HLDG 20/30 MTN	US88032WAU09	2.390	0	0	200	93.750	157,609.38	0.74
Total issue country Cayman Islands							<u>157,609.38</u>	<u>0.74</u>
Issue country France								
BNP PARIBAS 2028 MTN	US09659W2F00	4.400	0	0	200	100.479	168,922.33	0.79
Total issue country France							<u>168,922.33</u>	<u>0.79</u>
Issue country Great Britain								
BRIT.TELECOM 19/29 REGS	USG15820DY96	3.250	0	0	200	96.345	161,972.01	0.76
LLOYDS BKG GRP 18/48	US53944YAE32	4.344	0	0	200	83.259	139,972.88	0.66
ROYAL.PHARMA 21/30	US78081BAK98	2.200	0	0	100	90.964	76,462.69	0.36
Total issue country Great Britain							<u>378,407.58</u>	<u>1.77</u>
Issue country Ireland								
AERCAP I./G. 24/29	US00774MBJ36	5.100	0	0	200	102.342	172,054.18	0.81
Total issue country Ireland							<u>172,054.18</u>	<u>0.81</u>
Issue country Italy								
UNICREDIT 17/27 MTN	XS1596778008	4.625	0	0	220	100.620	186,074.90	0.87
Total issue country Italy							<u>186,074.90</u>	<u>0.87</u>
Issue country Luxembourg								
JBS USA/F./F 23/52	US46590XAX49	6.500	0	0	150	103.944	131,060.58	0.61
Total issue country Luxembourg							<u>131,060.58</u>	<u>0.61</u>
Issue country Netherlands								
SUZANO NETH. 25/36	US86960YAA01	5.500	50	0	50	99.566	41,846.76	0.20
Total issue country Netherlands							<u>41,846.76</u>	<u>0.20</u>
Issue country Saudi Arabia								
SAUDI ARAMCO 26/56 MTN	US80415RAD35	6.000	100	0	100	97.770	82,183.84	0.38
Total issue country Saudi Arabia							<u>82,183.84</u>	<u>0.38</u>

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Security designation	ISIN number	Interest rate	Purch./ Additions Units/nominal (nom. in 1,000, rounded)	Sales/ Disposals	Holding	Price	Value in EUR	% share of fund assets
Issue country Switzerland								
UBS GROUP 24/30 FLR 144A	US902613BL18	5.617	0	0	200	104.518	175,712.12	0.82
Total issue country Switzerland							<u>175,712.12</u>	<u>0.82</u>
Issue country Spain								
TELEFONICA EM. 06/36	US87938WAC73	7.045	0	0	100	111.697	93,890.83	0.44
Total issue country Spain							<u>93,890.83</u>	<u>0.44</u>
Issue country USA								
AETNA 14/44	US00817YAP34	4.750	0	0	100	86.886	73,035.35	0.34
ANTERO RES 26/36	US03674XAU00	5.400	100	0	100	99.222	83,404.36	0.39
AON NORTH A. 24/54	US03740MAF77	5.750	0	0	100	99.720	83,822.61	0.39
BROADCOM 22/37 144A	US11135FBV22	4.926	0	0	250	98.477	206,944.51	0.97
CHENCHR 20/29	US16412XAJ46	3.700	0	0	200	97.841	164,486.66	0.77
CHENN PTN 20/29	US16411QAG64	4.500	0	0	100	100.384	84,381.22	0.40
CONOCOPHILL. 22/42	US20826FBC95	3.758	0	0	200	82.029	137,904.38	0.65
COX COMMUNIC. 16/26	USU22018AS13	3.350	0	0	150	99.629	125,619.72	0.59
DELL IN./EMC 23/41	US24703DBF78	3.375	0	0	100	75.586	63,536.59	0.30
ELEVANCE HE. 06/36	US94973VAL18	5.850	0	0	50	105.399	44,298.46	0.21
ENTERPR.PROD.OP.2033	US293791AF64	6.875	0	0	100	113.220	95,170.59	0.45
FEDEX 25/45	US31428XDR44	4.750	150	0	150	87.603	110,456.08	0.52
HCA 23/29	US404119CJ66	3.375	0	0	150	97.731	123,226.81	0.58
HEALTH CA.S. 20/50 144A	US42218SAH13	3.200	0	0	150	63.825	80,475.17	0.38
KYNDRYL HOL. 24/34	US50155QAN07	6.350	100	0	100	104.856	88,140.20	0.41
MET.LIFE F.I 20/30 144A	US59217GEG01	2.950	0	0	150	95.077	119,879.94	0.56
NY LIFE INS. 20/50 144A	US64952GAT58	3.750	0	0	150	74.458	93,882.47	0.44
ONEOK 25/30 144A	US682680CR25	6.500	0	0	200	107.274	180,346.31	0.84
PL.ALL.AM.P/ 20/30	US72650RBN17	3.800	0	0	150	97.388	122,794.65	0.58
PRES.+FELL.HA.COL. 2038	US740816AD59	5.625	0	0	100	105.762	88,901.78	0.42
REG. REXNORD 24/33	US758750AP89	6.400	0	0	100	106.863	89,827.01	0.42
ROCHE HLDGS 24/34 144A	US771196CL45	4.985	0	0	200	102.745	172,732.14	0.81
STELLAN.F.US 21/31 REGS	USU85861AB58	2.691	0	0	200	88.170	148,228.47	0.69
UNION PACIF. 19/60	US907818FG88	3.839	0	0	105	72.502	63,991.54	0.30
VICI PROP. 20/30 144A	US92564RAE53	4.125	0	0	100	97.048	81,577.19	0.38
Total issue country USA							<u>2,727,064.21</u>	<u>12.77</u>
Total bonds denominated in USD translated at a rate of 1.18965							<u>4,314,826.71</u>	<u>20.21</u>
Total publicly traded securities							<u>4,314,826.71</u>	<u>20.21</u>

Investment certificates

Investment certificates denominated in EUR

Issue country Austria

1.RES.BD G.H.Y. R01E0T	AT0000A2DY00		0	0	2,005	116.310	233,201.55	1.09
ERSTE ALPHA 1 T	AT0000A03DF2		52	0	1,675	57.230	95,860.25	0.45

Security designation	ISIN number	Interest rate	Purch./ Additions Units/nominal	Sales/ Disposals (nom. in 1,000, rounded)	Holding	Price	Value in EUR	% share of fund assets
ERSTE ALPHA 2 T	AT0000A05F50		154	0	3,535	81.040	286,476.40	1.34
							<u>615,538.20</u>	<u>2.88</u>
							615,538.20	2.88
							<u>615,538.20</u>	<u>2.88</u>

Securities admitted to organised markets**Bonds denominated in USD****Issue country Australia**

MACQUARIE GRP 18/30FLR	US55608KAP03	5.033	0	0	250	101.895	214,128.10	1.00
WESTPAC BKG 21/41	US961214EY50	3.133	0	0	100	75.572	63,524.44	0.30
							<u>277,652.54</u>	<u>1.30</u>

Issue country Bermuda

ATHENE HLDG 21/51	US04686JAD37	3.950	0	0	125	70.009	73,560.53	0.34
							<u>73,560.53</u>	<u>0.34</u>

Issue country Cayman Islands

ALIBABA GR.HLDG 17/27	US01609WAT99	3.400	0	0	200	99.303	166,944.06	0.78
							<u>166,944.06</u>	<u>0.78</u>

Issue country Germany

DT.BANK NY. DL 23/29 VAR	US251526CS67	6.720	0	0	450	104.748	396,220.59	1.86
							<u>396,220.59</u>	<u>1.86</u>

Issue country Great Britain

BARCLAYS 16/26	US06738EAP07	5.200	0	0	500	100.315	421,615.60	1.97
BP CAP.MKTS 20/UND. FLR	US05565QDV77	4.875	0	0	200	99.273	166,894.28	0.78
HSBC HLDGS 24/30 FLR	US404280ED71	5.546	0	0	400	103.690	348,639.01	1.63
NATWEST GRP 24/34 FLR	US639057AP32	6.475	0	0	400	105.274	353,965.28	1.66
							<u>1,291,114.17</u>	<u>6.05</u>

Issue country Ireland

AERCAP I./G. 21/28	US00774MAW55	3.000	0	0	200	97.009	163,088.40	0.76
							<u>163,088.40</u>	<u>0.76</u>

Issue country Japan

SUMIT.M.F.G. 20/30	US86562MBZ23	2.142	0	0	200	90.461	152,079.44	0.71
							<u>152,079.44</u>	<u>0.71</u>

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Issue country Canada								
BK MONTREAL 17/32 FLR	US06368BGS16	3.803	0	0	250	98.998	208,039.65	0.97
CAN.PAC.KAN. 2028	US13645RAY09	4.000	0	0	100	100.084	84,128.91	0.39
MANULIFE FIN. 16/46	US56501RAD89	5.375	0	0	50	98.817	41,531.77	0.19
Total issue country Canada							333,700.33	1.56
Issue country Netherlands								
DT.TELEK.INTL F. 02/32	US25156PAD50	9.250	0	0	100	124.633	104,764.83	0.49
E.ON INTL FIN.08/38 REGS	USN3033QAU69	6.650	0	0	150	110.210	138,961.04	0.65
Total issue country Netherlands							243,725.87	1.14
Issue country Norway								
EQUINOR ASA 2041	US85771PAE25	4.250	0	0	100	88.276	74,203.00	0.35
Total issue country Norway							74,203.00	0.35
Issue country Singapore								
PFIZER IN.E. 23/43	US716973AF98	5.110	0	0	200	96.103	161,564.70	0.76
Total issue country Singapore							161,564.70	0.76
Issue country Spain								
BCO SANTAND. 23/33	US05964HAV78	6.921	0	0	200	110.257	185,361.00	0.87
Total issue country Spain							185,361.00	0.87
Issue country Hungary								
OTP BNK 23/27 FLR MTN	XS2626773381	7.500	0	0	400	101.084	339,878.54	1.59
Total issue country Hungary							339,878.54	1.59
Issue country USA								
3M CO. 19/29	US88579YBJ91	2.375	0	0	150	94.458	119,099.35	0.56
ABBVIE 20/49	US00287YCB39	4.250	0	0	150	82.364	103,851.29	0.49
ALLY FINANC. 23/30 FLR	US02005NBU37	6.848	0	0	150	105.859	133,474.63	0.63
AMAZON.COM 20/60	US023135BU94	2.700	0	0	100	56.267	47,297.47	0.22
AMAZON.COM 21/51	US023135CB05	3.100	0	0	150	66.725	84,132.43	0.39
ANHEUSER-BUSCH IN. 16/46	US035242AN64	4.900	0	0	100	92.314	77,597.32	0.36
APPLE 21/28	US037833EC07	1.200	0	0	200	95.317	160,243.21	0.75
APPLE 22/32	US037833EP10	3.350	0	0	200	95.754	160,977.76	0.75
AT + T 20/55	US00206RLJ94	3.550	0	0	50	66.418	27,914.86	0.13
AT + T 21/53	US00206RKJ04	3.500	0	0	198	66.795	111,170.38	0.52
BANK AMERI.17/38 FLR	US06051GGM50	4.244	0	0	150	92.937	117,181.72	0.55
BK AMERICA 19/40 FLR	US06051GHU67	4.078	0	0	150	88.558	111,659.97	0.52
BK OF AMER.CORP 14/44	US06051GFG91	4.875	0	0	100	94.700	79,603.14	0.37
BOSTON PROP. 21/32	US10112RBE36	2.550	0	0	100	87.427	73,489.30	0.34

Security designation	ISIN number	Interest rate	Purch./ Additions Units/nominal (nom. in 1,000, rounded)	Sales/ Disposals	Holding	Price	Value in EUR	% share of fund assets
BRIST.MYERS 24/31	US110122EG99	5.100	0	0	100	103.920	87,353.42	0.41
BRIST.MYERS 24/64	US110122EL84	5.650	0	0	100	97.690	82,116.41	0.38
CAMPBELLS CO. 18/48	US134429BH18	4.800	0	0	150	85.863	108,262.19	0.51
CAP.ONE FINL 25/36 FLR	US14040HDJ14	6.183	0	0	100	103.533	87,028.43	0.41
CH.COM./CORP 22/53	US161175CK86	5.250	0	0	100	79.869	67,136.61	0.31
CHAR.COM.OPERAT. 17/28	US161175BK95	4.200	0	0	100	99.644	83,759.50	0.39
CISCO SYS 24/31	US17275RBS04	4.950	0	0	300	103.470	260,925.63	1.22
CITIGROUP 24/35 FLR	US172967PL97	5.449	0	0	200	103.077	173,290.06	0.81
CITIGROUP INC. 2039	US172967EW71	8.125	0	0	100	127.161	106,889.76	0.50
CITIZENS FIN 24/32 FLR	US174610BH70	5.718	0	0	150	104.736	132,059.08	0.62
CO.ENER.GEN. 2039	US30161MAG87	6.250	0	0	100	107.976	90,762.42	0.43
COMCAST 18/38	US20030NCJ81	3.900	0	0	200	86.769	145,873.44	0.68
COMCAST 22/56	US20030NDU28	2.937	0	0	50	56.363	23,689.07	0.11
CONS.EDISON 23/33	US209111GE76	5.200	0	0	200	103.396	173,826.43	0.81
CVS HEALTH 18/28	US126650CX62	4.300	0	0	233	100.327	196,497.03	0.92
DEERE + CO 25/35	US244199BL82	5.450	0	0	100	105.297	88,510.76	0.41
DELL IN./EMC 25/36	US24703DBU46	5.100	200	0	200	98.257	165,186.16	0.77
DEVON ENERGY 11/41	US25179MAL72	5.600	0	0	150	98.561	124,273.33	0.58
ELEVANCE HE. 25/32	US036752BJ10	4.600	250	0	250	99.882	209,897.34	0.98
ENTERP.P.OP. 20/51	US29379VBY83	3.700	0	0	150	73.578	92,773.06	0.43
EQUINIX 20/50	US294444UBJ43	3.000	0	0	100	63.624	53,480.86	0.25
EVERSOURCE 23/33	US30040WU27	5.125	0	0	100	100.951	84,857.57	0.40
FISERV 25/31	US337738BP21	4.550	150	0	150	99.404	125,335.48	0.59
FLA PWR LT 23/28	US341081GN15	4.400	0	0	100	101.282	85,135.75	0.40
FORD MOTO.CR 24/29	US345397E581	5.800	0	0	300	102.801	259,239.06	1.21
GM FINANCIAL 24/29	US37045XEZ50	4.900	0	0	200	101.610	170,822.81	0.80
GOLDM.S.GRP 22/28 FLR	US38141GZR81	3.615	0	100	300	99.558	251,059.57	1.18
GOLDMAN SACHS GRP 11/41	US38141GGM06	6.250	0	0	100	108.695	91,366.92	0.43
HALLIBURTON 13/43	US406216BE02	4.750	0	0	150	88.861	112,042.98	0.52
HCA 20/30	US404119CA57	3.500	0	0	100	96.145	80,817.71	0.38
HOME DEPOT 18/48	US437076BX94	4.500	0	0	100	86.439	72,659.45	0.34
HP ENTERPRISE 16/35	US42824CAX74	6.200	0	0	200	107.364	180,496.26	0.85
HYUNDAI CAP. 23/28 REGS	US44891CCD39	5.600	0	0	100	102.850	86,454.00	0.40
IBM 20/40	US459200KK67	2.850	0	0	150	75.105	94,697.94	0.44
INTEL 19/49	US458140BJ82	3.250	0	0	200	65.145	109,519.30	0.51
JEFF.GRP/CAP.FI. 18/30	US47233JBH05	4.150	100	0	450	98.698	373,339.38	1.75
JEFFERIES FI 13/43	US472319AM43	6.500	0	0	50	103.115	43,338.27	0.20
JOHN DEERE C 23/28 MTN	US24422EWR60	4.750	0	0	100	102.050	85,781.67	0.40
JPMORG.CHASE 19/30 FLR	US46647PBE51	2.739	0	0	200	95.040	159,778.04	0.75
JPMORG.CHASE 22/28 FLR	US46647PDG81	4.851	200	0	200	101.225	170,176.55	0.80
JPMORGAN CHASE 17/38	US46647PAJ57	3.882	0	0	100	89.484	75,218.38	0.35
JPMORGAN CHASE 2038	US46625HHF01	6.400	0	0	150	112.092	141,333.54	0.66
KEYCORP 26/37 FLR MTN	US49326EER09	5.305	200	100	100	100.245	84,264.28	0.39
KIMCO REALTY 16/26	US49446RAP47	2.800	0	0	100	99.323	83,489.26	0.39
KINDER MORGAN 2048	US49456BAQ41	5.200	0	0	150	92.081	116,103.18	0.54
KRAFT HEINZ 20/31	US50077LBF22	4.250	0	0	100	99.108	83,308.23	0.39
KRAFT HEINZ F. 16/46	US50077LAB27	4.375	0	0	150	82.064	103,472.62	0.48
LOWE 'S COS 19/29	US548661DR53	3.650	0	0	50	98.795	41,522.52	0.19

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LOWE'S COS 12/42	US548661CX31	4.650	0	0	150	90.989	114,725.78	0.54
MERCK + CO. 23/33	US58933YBK01	4.500	0	0	100	100.532	84,505.88	0.40
META PLATF. 24/34	US30303M8U95	4.750	0	0	200	99.847	167,859.48	0.79
METLIFE INC 09/69 FLR	US59156RAV06	10.750	0	0	150	133.317	168,096.08	0.79
MICROSOFT 20/50	US594918CC64	2.525	0	0	150	60.606	76,416.17	0.36
MORGAN STANL 24/39 FLR	US61747YFM21	5.942	0	0	200	104.646	175,926.73	0.82
MORGAN STANLEY 15/45	US61747YDY86	4.300	0	0	50	86.360	36,296.55	0.17
MORGAN STANLEY 18/29	US61744YAP34	3.772	0	0	200	99.450	167,192.63	0.78
MPLX 25/33	US55336VCB45	5.000	200	0	200	100.245	168,528.68	0.79
NEXTERA CAP. 23/33	US65339KCP30	5.050	0	0	250	102.208	214,786.48	1.01
NISS.MOT.ACC. 21/26 REGS	USU65478BU93	2.000	0	0	350	99.390	292,409.53	1.37
NUCOR 20/30	US670346AS43	2.700	0	0	50	93.934	39,479.59	0.18
ORACLE 15/45	US68389XBF15	4.125	0	0	100	71.688	60,259.70	0.28
ORACLE 20/27	US68389XBU81	2.800	0	0	100	98.330	82,654.53	0.39
ORACLE 20/40	US68389XBW48	3.600	0	0	250	73.859	155,212.51	0.73
ORACLE 25/45	US68389XDP78	5.875	50	0	50	89.909	37,787.92	0.18
PACIFIC GAS+ 25/55	US694308KV83	6.150	200	0	200	99.275	166,898.07	0.78
PECO ENERGY 18/48	US693304AW72	3.900	0	0	100	78.755	66,200.40	0.31
PRUDENTIAL FINL 2044	US74432QCA13	4.600	0	0	100	89.109	74,903.32	0.35
QUALCOMM 25/35	US747525BW29	5.000	100	0	200	101.141	170,034.35	0.80
SIMON PR.GRP 23/33	US828807DU83	5.500	0	0	50	104.988	44,125.78	0.21
STEEL DYNAM 25/35	US858119BS89	5.250	150	0	150	101.559	128,053.46	0.60
SYNCHRONY F. 25/29 FLR	US87165BAX10	5.019	0	0	100	101.167	85,039.37	0.40
SYNCHRONY FIN. 16/26	US87165BAL71	3.700	0	0	100	99.727	83,828.86	0.39
T MOBILE USA 21/41	US87264ABL89	3.000	0	0	100	74.144	62,324.36	0.29
T MOBILE USA 25/56	US87264ADY82	5.700	100	0	100	96.608	81,206.73	0.38
TARGET 16/46	US87612EBF25	3.625	0	0	100	76.292	64,129.63	0.30
TOYOTA M.CRD 20/30 MTN	US89236TGU34	2.150	0	0	200	92.772	155,964.96	0.73
TSMC ARIZONA 21/41	US872898AD36	3.125	0	0	200	81.541	137,084.75	0.64
U.S. BANCORP 26/32 FLR	US91159HJW16	4.481	200	0	200	100.250	168,536.96	0.79
UNITED AIRL. 21/29 144A	US90932LAH06	4.625	150	0	150	99.907	125,969.99	0.59
UNITEDHEALTH GRP 11/41	US91324PBU57	4.625	0	0	200	90.359	151,908.57	0.71
UPS INC 20/30	US911312BY18	4.450	0	0	50	101.713	42,748.92	0.20
UTD PARCEL SERV. 2038	US911312AJ59	6.200	0	0	100	110.361	92,767.97	0.43
UTD. HEALTH 20/50	US91324PDZ27	2.900	0	0	100	63.448	53,333.71	0.25
UTD. HEALTH 23/33	US91324PEV04	4.500	0	0	25	98.706	20,742.60	0.10
VALERO ENERGY CORP. 07/37	US91913YAL48	6.625	0	0	100	110.306	92,721.66	0.43
VALERO ENERGY PART. 2028	US91914JAB89	4.500	0	0	100	100.845	84,768.60	0.40
VERIZON COMM 24/54	US92343VGVW81	5.500	0	0	200	95.716	160,914.26	0.75
WALT DISNEY 19/43	US254687ET97	5.400	0	100	50	100.096	42,069.48	0.20
WELLS FARGO 19/30 FLR	US95000U2G70	2.879	0	0	250	95.280	200,226.80	0.94
WELLS FARGO 2044	US949746RF01	5.606	0	0	50	99.123	41,660.65	0.20
WELLS FARGO 25/36 FLR	US95000U4B65	4.892	100	0	100	98.906	83,139.01	0.39
Total issue country USA							12,050,356.00	56.44
Total bonds denominated in USD translated at a rate of 1.18965							15,909,449.17	74.52
Total securities admitted to organised markets							15,909,449.17	74.52

Security designation	ISIN number	Interest rate	Purch./ Additions	Sales/ Disposals	Holding Units/nominal (nom. in 1,000, rounded)	Price	Value in EUR	% share of fund assets
Unlisted securities								
Bonds denominated in USD								
Issue country Norway								
AKER BP 25/35 144A	US00973RAQ65	5.250	150	0	150	97.878	123,412.44	0.58
Total issue country Norway							123,412.44	0.58
Total bonds denominated in USD translated at a rate of 1.18965							123,412.44	0.58
Total unlisted securities							123,412.44	0.58
Derivatives								
Unrealised result in EUR								
Financial futures denominated in USD								
Issue country USA								
US 10YR NOTE (CBT)Mar26	TN1200326				10		-10,638.63	-0.05
Total issue country USA							-10,638.63	-0.05
Total financial futures denominated in USD translated at a rate of 1.18965							-10,638.63	-0.05
Total derivatives							-10,638.63	-0.05
Forward exchange agreements								
Unrealised result in EUR								
Forward exchange agreements denominated in EUR								
Issue country Austria								
FXF SPEST EUR/USD 12.02.26	FXF_TAX_3476270				-850,783		-10,586.73	-0.05
Total issue country Austria							-10,586.73	-0.05
Total forward exchange agreements denominated in EUR							-10,586.73	-0.05
Total forward exchange agreements							-10,586.73	-0.05
Breakdown of fund assets								
Transferable securities							20,963,226.52	98.19
Forward exchange agreements							-10,586.73	-0.05
Financial futures							-10,638.63	-0.05
Bank balances							143,360.37	0.67
Interest entitlements							264,554.67	1.24
Other deferred items							-880.95	-0.00
Fund assets							21,349,035.25	100.00

ERSTE BOND DOLLAR CORPORATE

Investor note:
The values of assets in illiquid markets may deviate from their actual selling prices.

Dividend-bearing units outstanding	AT0000724257	units	75,495.683
Value of dividend-bearing unit	AT0000724257	EUR	76.18
Dividend-bearing units outstanding	AT0000721543	units	65,601.816
Value of dividend-bearing unit	AT0000721543	USD	90.23
Dividend-bearing units outstanding	AT0000A1YRC8	units	0.000
Value of dividend-bearing unit	AT0000A1YRC8	USD	140.90
Dividend-bearing units outstanding	AT0000A1YRD6	units	0.000
Value of dividend-bearing unit	AT0000A1YRD6	EUR	118.44
Non-dividend-bearing units outstanding	AT0000724265	units	18,153.868
Value of non-dividend-bearing unit	AT0000724265	EUR	154.84
Non-dividend-bearing units outstanding	AT0000721535	units	27,970.244
Value of non-dividend-bearing unit	AT0000721535	USD	184.40
Non-dividend-bearing units outstanding	AT0000A1YRE4	units	0.000
Value of non-dividend-bearing unit	AT0000A1YRE4	USD	140.90
Non-dividend-bearing units outstanding	AT0000A1YRF1	units	0.000
Value of non-dividend-bearing unit	AT0000A1YRF1	EUR	118.44
KEST-exempt non-dividend-bearing units outstanding	AT0000658950	units	384.787
Value of KEST-exempt non-dividend-bearing unit	AT0000658950	EUR	187.52
KEST-exempt non-dividend-bearing units outstanding	AT0000605332	units	10,762.279
Value of KEST-exempt non-dividend-bearing unit	AT0000605332	USD	222.92
KEST-exempt non-dividend-bearing units outstanding	AT0000A1YRG9	units	11,454.634
Value of KEST-exempt non-dividend-bearing unit	AT0000A1YRG9	USD	143.81
KEST-exempt non-dividend-bearing units outstanding	AT0000A1YRH7	units	0.000
Value of KEST-exempt non-dividend-bearing unit	AT0000A1YRH7	EUR	120.98

The Fund is not permitted to engage in repurchase agreements pursuant to Regulation (EU) No. 2015/2365 (Regulation on Transparency of Securities Financing Transactions and of Reuse). For this reason, repurchase agreements were not employed.

No total return swaps pursuant to Regulation (EU) 2015/2365 (Regulation on Transparency of Securities Financing Transactions and of Reuse) were concluded for the Fund during the reporting period.

The Fund is permitted to engage in securities lending agreements pursuant to Regulation (EU) No. 2015/2365 (Regulation on Transparency of Securities Financing Transactions and of Reuse) according to the fund rules. No securities lending transactions took place during the reporting period.

Explanation on disclosure pursuant to Delegated Regulation (EU) No. 2016/2251 supplementing Regulation (EU) No. 648/2012 of the European Parliament and of the Council on OTC derivatives, central counterparties, and trade repositories with regard to regulatory technical standards for risk-mitigation techniques for OTC derivative contracts not cleared by a central counterparty:

All OTC derivatives are traded through Erste Group Bank AG. For foreign currency futures contracts and foreign currency swap contracts that are not physically delivered, the collateral is swapped between the Fund and Erste Group Bank AG.

In the event of negative exposure to derivative futures contracts and foreign currency swap contracts that are not physically delivered, collateral in the form of cash or bonds is pledged to Erste Group Bank AG in accordance with the contractually agreed threshold.

In the event of positive exposure to derivative futures contracts and foreign currency swap contracts that are not physically delivered, EUR-denominated bonds from the national governments or central banks of the countries of the Eurozone are pledged by Erste Group Bank AG to the Fund in accordance with the contractually agreed threshold. A one-time discount of 4% is agreed with the counterparty for this collateral. In the event of regulatory requirements that stipulate a different discount or the provision of alternative collateral, these requirements are met.

Purchases and sales of transferable securities in the reporting period not listed in the statement of assets and liabilities

Security designation	ISIN number	Interest rate	Purch./ Additions Units/nominal (nom. in 1,000, rounded)	Sales/ Disposals
Publicly traded securities				
Bonds denominated in USD				
Issue country Luxembourg				
AROUNDTOWN 19/29 MTN	XS1964701822	5.375	0	250
Issue country USA				
FEDEX 25/45 144A	US31428XCT19	4.750	0	150
MORGAN STANLEY 13/25	US6174467X10	5.000	0	100
T-MOBILE US 18/26	US85207UAK16	7.625	0	200
TOYOTA M.CRD 18/25 MTN	XS1885506813	4.050	0	250

ERSTE BOND DOLLAR CORPORATE

Security designation	ISIN number	Interest rate	Purch./ Additions Units/nominal (nom. in 1,000, rounded)	Sales/ Disposals
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Securities admitted to organised markets**Bonds denominated in USD****Issue country France**

ELEC.DE FRANCE 18/38 REGS	USF2893TAV82	4.875	0	200
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Issue country USA

CATERPILLAR INC. 12/42	US149123CB51	3.803	0	100
CATERPILLAR INC. 2049	US149123CF65	3.250	0	100
JOHNSON + JOHNSON 17/28	US478160CK81	2.900	0	150
NEWMONT 2039	US651639AM86	6.250	0	13
USA 25/30	US91282CPA35	3.625	600	600

Unlisted securities**Bonds denominated in USD****Issue country Switzerland**

UBS GROUP 23/27 FLR MTN	USH42097DS35	0.000	0	400
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Vienna, February 2026

Erste Asset Management GmbH
Electronically signed

Inspection information: The electronic signatures of this document can be inspected at the website of Rundfunk und Telekom Regulierungs-GmbH (<https://www.signatur.rtr.at/de/vd/Pruefung.html>).

Note: This document was signed with two qualified electronic signatures. A qualified electronic signature has the same legal effect as a hand-written signature (Article 25 of Regulation [EU] No 910/2014 [eIDAS Regulation]).